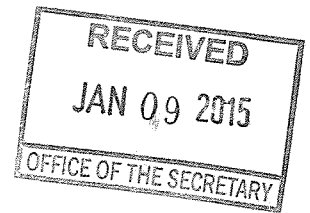


UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File No. 3-16182

In the Matter of

PAUL EDWARD "ED" LLOYD, JR.,
CPA,

Respondent.

DIVISION OF ENFORCEMENT'S AND
RESPONDENT'S CONSENT
PREHEARING SCHEDULE

COMES NOW the Division of Enforcement (the "Division"), by and through counsel, and, with the consent of Respondent's counsel, hereby submits the following prehearing schedule for the Court's consideration.

The Division and Respondent (the "parties") agree that (a) Respondent will file with the Court and provide his summary disposition motion to the Division by January 16, 2015, (b) the Division will file with the Court and provide any expert reports to Respondent by January 16, 2015, (c) Respondent will file with the Court and provide any expert reports to the Division by January 30, 2015, and (d) the parties will file with the Court and provide their witness and exhibit lists to each other by February 17, 2015.

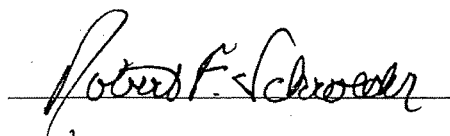
Further, the Division has proposed but Respondent has not agreed that expert reports be utilized in lieu of the expert's direct testimony during the hearing, subject to the expert's ability to supplement his or her report on direct based upon information disclosed during the hearing, and each parties' right to fully cross-examine the opposing party's expert during the hearing. The parties will thus defer to the Court's preference on this issue. If the Court does not prefer that expert reports be used in lieu of direct testimony, however, the Division requests that the Court, in

its scheduling order, order that any expert reports comply with F.R.C.P. 26(B), so as to provide the opposing party with sufficient information to prepare an effective cross examination.

WHEREFORE, the Division and Respondent respectfully request that the Court issue an Order and set a prehearing schedule consistent with the above-referenced dates.

This 9th day of January 2015.

Respectfully submitted,

A handwritten signature in black ink, reading "Robert F. Schroeder", written over a horizontal line.

Robert F. Schroeder
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