

**UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION**

**ADMINISTRATIVE PROCEEDING
File No. 3-16037**

**RECEIVED
JAN 12 2015
OFFICE OF THE SECRETARY**

In the Matter of

**EDGAR R. PAGE and
PAGEONE FINANCIAL
INC.,**

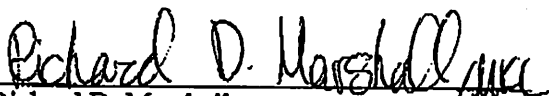
Respondents.

SUPPLEMENTAL EXHIBIT LIST

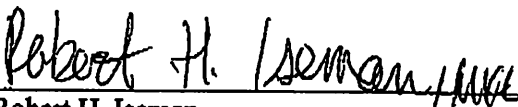
Pursuant to the Court's September 29, 2014 Order Setting Prehearing Schedule and Respondents' December 22, 2014 exhibit list, Respondents Edgar R. Page and PageOne Financial, Inc. (collectively, the "Respondents"), by their attorneys hereby submit the attached supplemental list of exhibits for using in the hearing for the above-captioned matter. Respondents will be serving the commission with a DVD containing the exhibits, via Federal Express overnight delivery, today as well. Respondents reserve the right to further supplement this list to include additional exhibits for purposes of rebuttal or authentication.

Dated: January 12, 2015
New York, New York

Respectfully submitted,


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Edgar R. Page and PageOne Financial, Inc.
Admin. Proc. File No. 3-16037
Respondent's Supplemental Ex. List

Date	Production Beg. No.	Production End No.	Description	RESP. EX.
10/1/2008	PG0626SUPP0009156	PG0626SUPP0009175	T. Quinn ltr. to E. Page enclosing United Business Plan	198
n/a	PG06260006936 - PG06260006977 - PG06260011091 -	PG06260006976 PG06260007036 PG06260011170	Investor File of Robert Tobia	199
1/16/2009	PG0626SUPP0006288		E-mail from W. Uccellini to E. Page re TIAA-CREF	200
12/8/2008	PG0626SUPP0006683	PG0626SUPP0006683	E-mail string regarding private placement of United preferred stock	201
12/11/2008	PG0626SUPP0006624	PG0626SUPP0006627	E-mail string regarding TD Ameritrade	202
12/15/2008	PG0626SUPP0008931	PG0626SUPP0008934	Letter to J. Quinn from E. Page	203
12/11/2008	PG0626SUPP0006619	PG0626SUPP0006623	E-mail string regarding TD Ameritrade waiver	204
5/18/2011	PG0626SUPP0007895	PG0626SUPP0008002	E-mail circulating draft prospectus for First Page REIT	205
n/a	PG0001332	PG0001339	Jones Day Presentation regarding the REIT	206
8/8/2008	n/a	n/a	Income Fund PPM	207
7/22/2008	n/a	n/a	Equity Fund PPM	208

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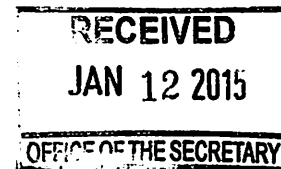
Frederick C. Riestler
(1942-2012)

January 12, 2015

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VIA U.S. MAIL and FACSMILE 202-772-9324

The Honorable Brent J. Fields
Secretary of the Commission
Securities & Exchange Commission
Office of the Secretary
100 F Street, N.E.
Washington, D.C. 20549-1090



**Re: In the Matter of Edgar R. Page and PageOne Financial, Inc.
Administrative Proceeding File No. 3-16037**

Dear Secretary Fields:

Enclosed is Respondents' supplemental trial exhibit list.

If you have any questions, please contact me at (518) 462-3000.

Very truly yours,

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