

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File No. 3-16000

In the Matter of

HOUSTON AMERICAN ENERGY CORP.,
JOHN F. TERWILLIGER,
UNDISCOVERED EQUITIES INC., and
KEVIN T. McKNIGHT

Respondents.

NOTICE OF SUBMISSION AND RECOMMENDATION

Pursuant to SEC Rule of Practice 161(c)(2), the Division of Enforcement (the "Division") hereby notifies the Law Judge that the Division has submitted to the Securities and Exchange Commission the settlement offers of all respondents and the Division's associated recommendations.

Dated: February 26, 2015

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "Melissa Armstrong".

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