



UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-16000

In the Matter of,

HOUSTON AMERICAN ENERGY CORP.,
JOHN F. TERWILLIGER, JR.,
UNDISCOVERED EQUITIES INC., and
KEVIN T. McKNIGHT

Respondents.

APPLICATION FOR THE CONFIDENTIAL TREATMENT OF DOCUMENTS
FILED BY RESPONDENTS HOUSTON AMERICAN ENERGY CORP.
AND JOHN F. TERWILLIGER

Pursuant to Rule 190 of the U.S. Securities and Exchange Commission Rules of Practice, 17 C.F.R. § 201.190, Respondents Houston American Energy Corp. (“Houston American”) and John F. Terwilliger (collectively, “Respondents”) respectfully request confidential treatment of the Reply in Support of Motion for Summary Disposition and the following exhibits filed with that opposition:

- Ex. A – Deposition Transcript of James Fluker dated November 10, 2014
- Ex. B – Minutes from the Block CPO-4 Technical Committee Meeting dated September 11, 2009 (HRX-016)
- Ex. C – Minutes of CPO-4 Technical Committee Meeting dated October 14, 2009 (HRX-019)
- Ex. D – Farmout Agreement between SK Energy Co. and Houston American Energy Corp. dated July 10th, 2009
- Ex. E – Deposition Transcript of Barry Rava dated December 15, 2014

- Ex. G – Morgan Stanley Account Application dated March 18, 2010
- Ex. J – Deposition Transcript of James Fluker dated July 17, 2012

On October 24, 2014, the Administrative Law Judge issued a Protective Order governing the production, handling, and review of documents produced by SK E&P Company (“SK”) in response to a Subpoena Duces Tecum issued by Respondents. Pursuant to the Order Granting Motion for Leave to File Motion for Summary Disposition of the Administrative Law Judge in this proceeding on December 12, 2014, Respondents filed their reply contemporaneously with this Application. The opposition filed by Respondents include references and citations to documents produced pursuant to the Subpoena and the Protective Order. The opposition therefore should receive confidential treatment.

Conclusion

For the reasons set forth above, Respondents respectfully request that the Reply in Support of Motion for Summary Disposition and above listed exhibits receive confidential treatment pursuant to Rule 190 of the U.S. Securities and Exchange Commission Rules of Practice.

December 31, 2014

Respectfully submitted,

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