

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-16000

In the Matter of,

HOUSTON AMERICAN ENERGY CORP.,
JOHN F. TERWILLIGER, JR.,
UNDISCOVERED EQUITIES INC., and
KEVIN T. McKNIGHT

Respondents.

APPLICATION FOR THE CONFIDENTIAL TREATMENT OF DOCUMENTS
FILED BY RESPONDENTS HOUSTON AMERICAN ENERGY CORP.
AND JOHN F. TERWILLIGER

Pursuant to Rule 190 of the U.S. Securities and Exchange Commission Rules of Practice, 17 C.F.R. § 201.190, Respondents Houston American Energy Corp. (“Houston American”) and John F. Terwilliger (collectively, “Respondents”) respectfully request confidential treatment of the Opposition to Rule 235 Motion to Introduce Prior Sworn Statements of Unavailable Witnesses and the following exhibits filed with that opposition:

- Ex. E – Excerpts from SK “CPO-4 Final Report” dated November 2009 (HRX-025)
- Ex. F – Excerpts from SK “Farm-in Opportunity” Presentation dated 4/13/2009 (HRX-003)
- Ex. G – E-mail from Seong Myeong to James Jacobs dated 11/6/2009 (HRX-438)
- Ex. H – Excerpts from SK “Farm-in Opportunity” Presentation dated 4/13/2009 (HRX-004)
- Ex. I – Excerpts from SK “Farm-in Opportunity” Presentation dated 10/21/2009 (HRX-024)

- EX. L –Excerpt from SK Presentation “CPO4 Prospect & Resources” (HRX-009)

On October 24, 2014, the Administrative Law Judge issued a Protective Order governing the production, handling, and review of documents produced by SK E&P Company (“SK”) in response to a Subpoena Duces Tecum issued by Respondents. Pursuant to the Prehearing Order issued by the Administrative Law Judge in this proceeding on October 6, 2014, Respondents filed their opposition contemporaneously with this Application. The opposition filed by Respondents include references and citations to documents produced pursuant to the Subpoena and the Protective Order. The opposition therefore should receive confidential treatment.

Conclusion

For the reasons set forth above, Respondents respectfully request that the Opposition to Rule 235 Motion to Introduce Prior Sworn Statements of Unavailable Witnesses and above listed exhibits receive confidential treatment pursuant to Rule 190 of the U.S. Securities and Exchange Commission Rules of Practice.

December 30, 2014

Respectfully submitted,

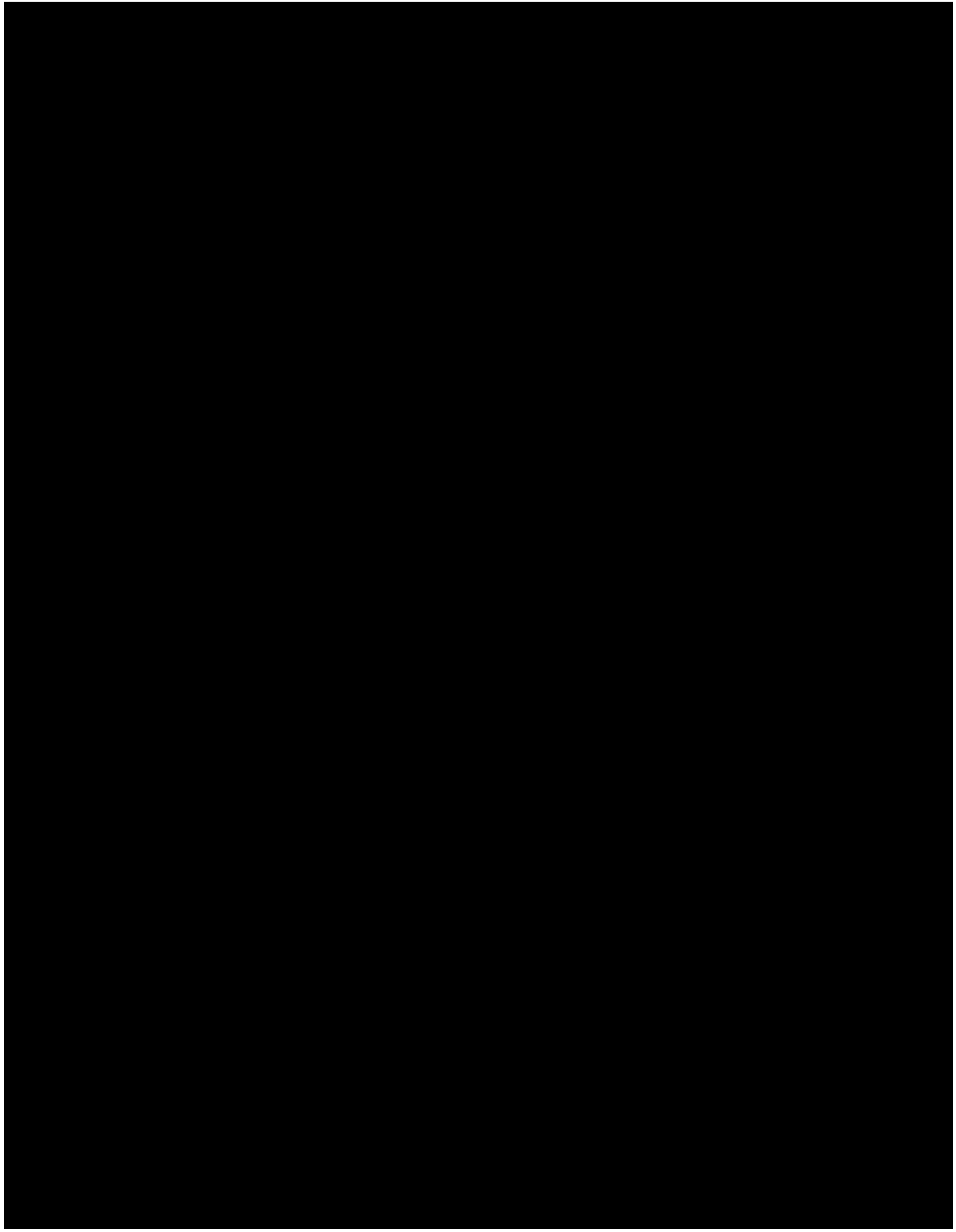
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NORTON ROSE FULBRIGHT

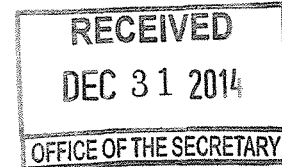
December 30, 2014

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United States Securities and Exchange Commission
100 F Street N.E.
Washington, D.C. 20549

Re: *In the Matter of Houston American Energy Corp. et al.*, File No. 3-16000

Office of the Secretary:

Please accept the following document—Opposition by Houston American Energy Corp. and John F. Terwilliger to Rule 235 Motion to Introduce Prior Sworn Statements of Unavailable Witnesses—which is being filed in administrative proceeding file number 3-16000, styled *In the Matter of Houston American Energy Corp. et al.*

Very truly yours,

Mark T. Oakes | IBS

Mark T. Oakes

Enclosures

Cc: Judge Jason S. Patil
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