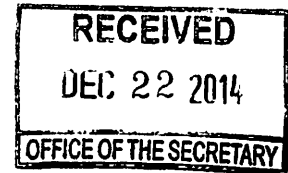


UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING  
File No. 3-16000

In the Matter of,

HOUSTON AMERICAN ENERGY CORP.,  
JOHN F. TERWILLIGER, JR.,  
UNDISCOVERED EQUITIES INC., and  
KEVIN T. MCKNIGHT

Respondents.

**REQUEST FOR ISSUANCE OF HEARING SUBPOENAS BY RESPONDENTS**  
**HOUSTON AMERICAN ENERGY CORP. AND JOHN F. TERWILLIGER**

Pursuant to Rule 232(a) of the U.S. Securities and Exchange Commission Rules of Practice, 17 C.F.R. § 201.232(a), Respondents Houston American Energy Corp. ("Houston American") and John F. Terwilliger (collectively, "Respondents") respectfully request the Administrative Law Judge to issue the attached subpoenas requiring the named individuals, who have personal knowledge concerning this matter, to appear at a hearing in this matter scheduled to commence on January 12, 2015 at 9:30 a.m. EST, in Hearing Room 2 at the Commission's Headquarters, 100 F St. NE, Washington, DC.

On August 4, 2014, the Securities and Exchange Commission issued an Order Instituting Proceedings against Respondents, alleging violations of Section 17(a) of the Securities Act of 1933, Section 10(b) of the Securities Exchange Act of 1934 ("Exchange Act") and Rule 10b-5 thereunder, and Section 20(b) of the Exchange Act.

On October 6, 2014, Administrative Law Judge Jason S. Patil issued Prehearing Orders, which set the date for Respondents to file their witness list as December 19, 2014, and set the date of the commencement of the hearing in this matter for January 12, 2015.

Respondents request the Administrative Law Judge to issue subpoenas requiring the appearance of the following persons with knowledge of relevant facts related to this matter at the scheduled hearing:

1. James Fluker
2. Michael Sanders
3. Kenneth Jeffers
4. Philip McPherson
5. James Jacobs


#### CONCLUSION

For the reasons set forth above, Respondents respectfully request that the Administrative Law Judge issue the attached subpoenas pursuant to Rule 232(a) of the U.S. Securities and Exchange Commission Rules of Practice.

December 19, 2014

Respectfully submitted,

FULBRIGHT & JAWORSKI LLP



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Peter Stokes  
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*Attorneys for Respondents Houston American  
Energy Corp. and John F. Terwilliger*





**SUBPOENA TO APPEAR AND TESTIFY AT A HEARING**

Issued Pursuant to U.S. Securities and Exchange Commission Rules of Practice 111(b) and 232, 17 C.F.R. §§ 201.111(b), 201.232.

1. TO

[Redacted Name]

This subpoena requires you to testify at a hearing, at the date and time specified in Item 4, at the request of the Party and/or Counsel described in Item 6, in this U.S. Securities and Exchange Commission Administrative Proceeding described in Item 5.

2. PLACE OF HEARING

Securities and Exchange Commission  
Room 2  
100 F St. NE  
Washington, DC 20549

3. YOUR TESTIMONY AT THE HEARING WILL BE BEFORE

Jason S. Patil

Administrative Law Judge  
U.S. Securities and Exchange Commission

4. DATE AND TIME OF TESTIMONY

(testimony may also be required on subsequent dates of hearing)  
1/12/2015 at 9:30 a.m.

5. TITLE OF THE MATTER AND ADMINISTRATIVE PROCEEDING NUMBER

In the Matter of Houston American Energy Corp. et al., File No. 3-16000

6. PARTY AND COUNSEL REQUESTING ISSUANCE OF SUBPOENA

Houston American Energy Corp. and John F. Terwilliger  
Mark Oakes

DATE SIGNED

SIGNATURE OF ADMINISTRATIVE LAW JUDGE

**GENERAL INSTRUCTIONS**

**MOTION TO QUASH**

The U.S. Securities and Exchange Commission's Rules of Practice require that any application to quash or modify a subpoena comply with Commission Rule of Practice 232(e)(1). 17 C.F.R. § 201.232(e)(1).

**TRAVEL EXPENSES**

Witness fees and mileage will be paid by the party at whose instance the witness appears. 17 C.F.R. § 201.232(f).



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