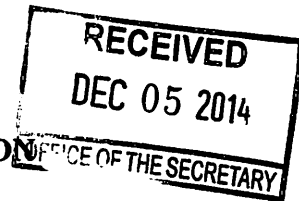


UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION



**ADMINISTRATIVE PROCEEDING**  
**File No. 3-16000**

**In the Matter of**

**HOUSTON AMERICAN ENERGY CORP.,  
JOHN F. TERWILLIGER, JR.,  
UNDISCOVERED EQUITIES INC., and  
KEVIN T. McKNIGHT**

**Respondents.**

**MOTION FOR ISSUANCE OF HEARING SUBPOENAS**

The Division of Enforcement (the "Division"), pursuant to Rule 232(a) of the Securities and Exchange Commission's Rules of Practice ("Rules of Practice"), respectfully moves the Administrative Law Judge to issue the attached subpoenas requiring the named individuals, who have personal knowledge concerning this matter, to appear at a hearing in this matter scheduled to commence on January 12, 2015 at 9:30 a.m. EST, in Hearing Room 2 at the Commission's Headquarters, 100 F St. NE, Washington, D.C. The basis for this request is set forth in the accompanying memorandum in support.

**MEMORANDUM IN SUPPORT OF MOTION FOR  
ISSUANCE OF HEARING SUBPOENAS**

On August 4, 2014, the Securities and Exchange Commission (the "Commission") issued an Order Instituting Proceedings ("OIP") against respondents Houston American Energy Corp., John F. Terwilliger Jr., Undiscovered Equities, Inc. and Kevin T. McKnight, alleging violations of Section 17(a) of the Securities Act of 1933 ("Securities Act), Section 10(b) of the Securities

Exchange Act of 1934 (“Exchange Act”) and Rule 10b-5 thereunder, and Sections 20(b) of the Exchange Act.

On October 6, 2014, Administrative Law Judge Jason S. Patil issued Prehearing Orders, which set the date of the commencement of the hearing in this matter for January 12, 2015.

The Division now moves the Administrative Law Judge to issue subpoenas requiring the appearance of the following persons with knowledge of relevant facts related to this matter at the scheduled hearing:

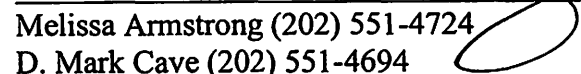
- William Doyle
- Brett Allen Hendrickson
- David Gould Snow
- Kevin McKnight
- Barry J. Rava
- David Sproul
- Greg Tuerk
- Brandon Winkler

### CONCLUSION

For the reasons set forth above, the Division respectfully requests that the Administrative Law Judge issue the attached subpoenas.

Dated: December 5, 2014

Respectfully submitted,



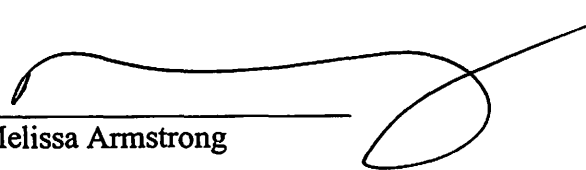
Melissa Armstrong (202) 551-4724  
D. Mark Cave (202) 551-4694  
Alfred A. Day (202) 551-4702  
U.S. Securities and Exchange Commission  
100 F. St., N.E.  
Washington, D.C. 20549  
*Counsel for Division of Enforcement*

Certificate of Service

I hereby certify that a copy of The Division of Enforcement's Response to the MOTION FOR ISSUANCE OF HEARING SUBPOENAS was sent to the parties and counsel below on December 5, 2014 by Express Mail in accordance with Rules 150 and 151 of the SEC Rules of Practice.

Gerard G. Pecht  
Fulbright & Jaworski LLP  
1301 McKinney, Suite 5100  
Houston, Texas 77010-3095  
*Attorneys for Respondents  
Houston American Energy Corp.  
and John F. Terwilliger*

Valentin Rodriguez  
Law Offices of Valentin Rodriguez, P.A.  
120 S. Dixie Highway, Suite 204  
West Palm Beach, FL 33401  
*Attorneys for Respondents  
Kevin T McKnight and  
Undiscovered Equities, Inc.*

  
\_\_\_\_\_  
Melissa Armstrong



**SUBPOENA TO APPEAR AND TESTIFY AT A HEARING**

Issued Pursuant to U.S. Securities and Exchange Commission Rules of Practice 111(b) and 232, 17 C.F.R. §§ 201.111(b), 201.232.

1. TO  
William Doyle

This subpoena requires you to testify at a hearing, at the date and time specified in Item 4, at the request of the Party and/or Counsel described in Item 6, in this U.S. Securities and Exchange Commission Administrative Proceeding described in Item 5.

2. PLACE OF HEARING  
Securities and Exchange Commission  
Room 2  
100 F. St. NE,  
Washington, DC 20549

3. YOUR TESTIMONY AT THE HEARING WILL BE BEFORE

Jason S. Patil  
Administrative Law Judge  
U.S. Securities and Exchange Commission

4. DATE AND TIME OF TESTIMONY  
(testimony may also be required on subsequent dates of hearing)  
1/12/2015 at 9:30 a.m.

5. TITLE OF THE MATTER AND ADMINISTRATIVE PROCEEDING NUMBER  
In the Matter of Houston American Energy et al, File No. 3-16000

6. PARTY AND COUNSEL REQUESTING ISSUANCE OF SUBPOENA  
Securities and Exchange Commission  
Melissa Armstrong

DATE SIGNED

SIGNATURE OF ADMINISTRATIVE LAW JUDGE

**GENERAL INSTRUCTIONS**

**MOTION TO QUASH**

The U.S. Securities and Exchange Commission's Rules of Practice require that any application to quash or modify a subpoena comply with Commission Rule of Practice 232(e)(1). 17 C.F.R. § 201.232(e)(1).

**TRAVEL EXPENSES**

Witness fees and mileage will be paid by the party at whose instance the witness appears. 17 C.F.R. § 201.232(f).



**SUBPOENA TO APPEAR AND TESTIFY AT A HEARING**

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1. TO  
David Gould Snow

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1. TO  
Barry J. Rava

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1. TO  
David Sproul

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In the Matter of Houston American Energy et al, File No. 3-16000

6. PARTY AND COUNSEL REQUESTING ISSUANCE OF SUBPOENA

Securities and Exchange Commission  
Melissa Armstrong

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1. TO  
Gregory Tuerk

This subpoena requires you to testify at a hearing, at the date and time specified in Item 4, at the request of the Party and/or Counsel described in Item 6, in this U.S. Securities and Exchange Commission Administrative Proceeding described in Item 5.

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In the Matter of Houston American Energy et al, File No. 3-16000

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Securities and Exchange Commission  
Melissa Armstrong

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1. TO  
Brandon Orié Winkler

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U.S. Securities and Exchange Commission

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In the Matter of Houston American Energy et al, File No. 3-16000

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Securities and Exchange Commission  
Melissa Armstrong

DATE SIGNED

SIGNATURE OF ADMINISTRATIVE LAW JUDGE

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<p>1. TO Brett Allen Hendrickson</p>	<p>This subpoena requires you to testify at a hearing, at the date and time specified in Item 4, at the request of the Party and/or Counsel described in Item 6, in this U.S. Securities and Exchange Commission Administrative Proceeding described in Item 5.</p>
<p>2. PLACE OF HEARING Securities and Exchange Commission Room 2 100 F. St. NE, Washington, DC 20549</p>	<p>3. YOUR TESTIMONY AT THE HEARING WILL BE BEFORE  Jason S. Patil  Administrative Law Judge U.S. Securities and Exchange Commission</p> <hr/> <p>4. DATE AND TIME OF TESTIMONY (testimony may also be required on subsequent dates of hearing) 1/12/2015 at 9:30 a.m.</p>
<p>5. TITLE OF THE MATTER AND ADMINISTRATIVE PROCEEDING NUMBER In the Matter of Houston American Energy et al, File No. 3-16000</p>	<p>6. PARTY AND COUNSEL REQUESTING ISSUANCE OF SUBPOENA Securities and Exchange Commission Melissa Armstrong</p>

DATE SIGNED	SIGNATURE OF ADMINISTRATIVE LAW JUDGE
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1. TO  
Kevin McKnight

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In the Matter of Houston American Energy et al, File No. 3-16000

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