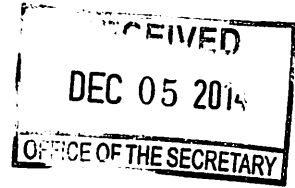


UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File No. 3-16000

In the Matter of

**HOUSTON AMERICAN ENERGY CORP.,
JOHN F. TERWILLIGER, JR.,
UNDISCOVERED EQUITIES INC., and
KEVIN T. McKNIGHT**

Respondents.

**THE DIVISION OF
ENFORCEMENT'S WITNESS
LIST AND EXHIBIT LIST**

Pursuant to the Prehearing Order dated October 6, 2015, the Division of Enforcement discloses that it may call some or all of the following persons to testify as fact witnesses at the hearing in this matter:

1. Dong Soo Choi
2. William Doyle
3. Brett Hendrickson
4. Kevin McKnight
5. Barry Rava
6. Roger Schwall
7. David Snow
8. David Sproul
9. John Terwilliger
10. Gregory Tuerk
11. Brandon Winkler
12. John Yu

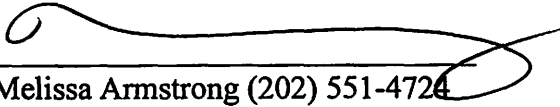
The Division may also call any expert witnesses who have provided or will provide expert reports, including rebuttal reports, disclosed in accordance with the Prehearing Order.

The Division reserves the right to call in its rebuttal case additional witnesses to rebut testimony or other evidence presented by the Respondents. The Division further reserves the right to call in its direct case or rebuttal case any witness identified on any Respondents' witness list.

The Division's exhibit list is attached as Exhibit A. While the Division has listed those documents it presently anticipates introducing into evidence in its case in chief, in its rebuttal case, or through impeachment, the Division reserves the right to designate rebuttal or impeachment exhibits. Listing a document as an exhibit does not constitute an admission of its admissibility. The Division reserves the right to object to any listed exhibit. The Division also reserves the right to move for the admission of, or otherwise use, any exhibit on any Respondent's exhibit list or any exhibit used or designated by Respondents for rebuttal or impeachment.

Dated: December 5, 2014

Respectfully submitted,



Melissa Armstrong (202) 551-4724
D. Mark Cave (202) 551-4694
Alfred A. Day (202) 551-4702
U.S. Securities and Exchange Commission
100 F. St., N.E.
Washington, D.C. 20549
Counsel for Division of Enforcement

Certificate of Service

I hereby certify that a copy of the foregoing Notice of Appearance of Melissa Armstrong was sent to the parties and counsel below on December 5, 2014 by express mail in accordance with Rules 150 and 151 of the SEC Rules of Practice.

Gerard G. Pecht
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*Attorney for Respondents
Kevin T. McKnight and
Undiscovered Equities, Inc.*

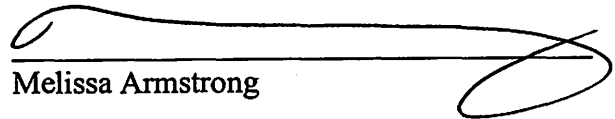

Melissa Armstrong

EXHIBIT A

In the Matter of Houston American Energy Corp., et al., File No. 3-16000
Exhibits Designated by the Division of Enforcement
December 5, 2014

Exhibit Number	Testimony Exhibit Number	First Control Number	Last Control Number	Type	Date
PX-001	Exhibit 91	HUSASEC 000045	HUSASEC 000050	Desk File	7/15/2003
PX-002	N/A	N/A	N/A	Public Filing	3/28/2008
PX-003	N/A	N/A	N/A	Public Filing	3/28/2008
PX-004	Exhibit 153			SK Materials	8/1/2008
PX-005	N/A	SEC-HO1107-005317	SEC-HO1107-005317	E-mail	2/4/2010
PX-006	N/A	N/A	N/A	Public Filing	3/16/2009
PX-007	N/A	N/A	N/A	Public Filing	3/16/2009
PX-008	N/A	SK 139		Presentation	4/13/2009
PX-009	Exhibit 47	GRE00062429	GRE00062482	Presentation	4/13/2009
PX-010	Exhibit 48	N/A	N/A	Presentation	4/13/2009
PX-011	N/A	SK 113		Presentation	4/13/2009
PX-013	Exhibit 92	HA 279	HA 280 and unnumbered attachment	E-mail	4/17/2009
PX-015	N/A	SK 118		Presentation	4/17/2009
PX-016	N/A	SEC-CANACOL-E-0000158	SEC-CANACOL-E-0000318	Engineering Report	6/30/2009
PX-018	Exhibit 155B			Minutes	9/11/2009
PX-019	N/A	SK 157		Presentation	9/11/2009
PX-020	N/A	N/A	N/A	Public Filing	9/21/2009
PX-021	N/A	N/A	N/A	Public Filing	9/21/2009
PX-022	N/A	HA 271	HA 274	Resolution	10/5/2009
PX-024	Exhibit 158B			Minutes	10/14/2009
PX-025	N/A	SK 532		Presentation	10/14/2009
PX-026	N/A	N/A	N/A	Public Filing	10/16/2009
PX-027	Exhibit 45	GRE00039479	GRE00039484	Research Report	10/19/2009
PX-028	N/A	SK 150		Presentation	10/21/2009

In the Matter of Houston American Energy Corp., et al., File No. 3-16000
Exhibits Designated by the Division of Enforcement
December 5, 2014

Exhibit Number	Testimony Exhibit Number	First Control Number	Last Control Number	Type	Date
PX-029	Exhibit 157B			Presentation	10/21/2009
PX-031	N/A	SEC-Northeast-E-0005301	SEC-Northeast-E-0005319	E-mail and Attachment	10/28/2009
PX-032	N/A	HA289		Letter and Attachment	10/30/2009
PX-034	N/A	SK 1433		Report	11/1/2009
PX-035	N/A	SEC-Northeast-E-0005730	SEC-Northeast-E-0005731	E-mail	11/4/2009
PX-036	Exhibit 95	HA 553	HA 553	Agreement	11/5/2009
PX-037	N/A	N/A	N/A	Public Filing	11/5/2009
PX-038	N/A	N/A	N/A	Public Filing	11/5/2009
PX-039	Exhibit 133	N/A	N/A	Presentation	11/9/2009
PX-040	Exhibit 6	N/A	N/A	Presentation	11/9/2009
PX-041	Exhibit 27	GRE00053405	GRE00053443	Presentation	11/10/2009
PX-042	N/A	N/A	N/A	Public Filing	11/10/2009
PX-043	N/A	N/A	N/A	Public Filing	11/10/2009
PX-044	Exhibit 132	GRE00053337	GRE00053377	E-mail	11/11/2009
PX-045	Exhibit 26	GRE00053404	GRE00053404	E-mail	11/11/2009
PX-046	N/A	SEC-Northeast-E-0006570	SEC-Northeast-E-0006570	E-mail	11/11/2009
PX-047	N/A	SEC-Northeast-E-0023615	SEC-Northeast-E-0023615	E-mail	11/11/2009
PX-048	Exhibit 451	SEC-Northeast-E-0005123	SEC-Northeast-E-0005129	E-mail	11/19/2009
PX-049	Exhibit 453	SEC-Northeast-E-0006461	SEC-Northeast-E-0006466	E-mail	11/19/2009
PX-050	Exhibit 452	SEC-Northeast-E-0006467	SEC-Northeast-E-0006473	E-mail	11/19/2009
PX-051	Exhibit 450	SEC-Northeast-E-0006481	SEC-Northeast-E-0006487	E-mail	11/19/2009

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December 5, 2014

Exhibit Number	Testimony Exhibit Number	First Control Number	Last Control Number	Type	Date
PX-052	Exhibit 35 (Unmarked)	GRE00061560	GRE00061561	Roadshow Schedule	11/19/2009
PX-053	Exhibit 35	GRE00061560	GRE00061561	Roadshow Schedule	11/19/2009
PX-054	N/A	SEC-HO1107-006430	SEC-HO1107-006430	Calendar Entry	11/20/2009
PX-055	Exhibit 9 (Unmarked Version)	SEC-HO1107-000002	SEC-HO1107-000049	Desk File	11/20/2009
PX-056	Exhibit 455	SEC-Northeast-E-0006449	SEC-Northeast-E-0006454	E-mail	11/20/2009
PX-057	Exhibit 454	SEC-Northeast-E-0006455	SEC-Northeast-E-0006460	E-mail	11/20/2009
PX-058	N/A	SEC-Nokomis-E-0002438	SEC-Nokomis-E-0002438	E-mail	11/20/2009
PX-059	Exhibit 9	SEC-HO1107-000002	SEC-HO1107-000049		11/20/2009
PX-060	N/A	SEC-Nokomis-E-0000006	SEC-Nokomis-E-0000010	Desk File	11/24/2009
PX-061	N/A	SEC-Nokomis-E-0000006	SEC-Nokomis-E-0000010	Desk File	11/24/2009
PX-062	N/A	SEC-Nokomis-E-0000019	SEC-Nokomis-E-0000057	Desk File	11/24/2009
PX-063	N/A			Desk File	11/24/2009
PX-064	N/A	SEC-Nokomis-E-0002424	SEC-Nokomis-E-0002424	E-mail	11/24/2009
PX-065	N/A	SEC-Nokomis-E-0003423	SEC-Nokomis-E-0003423	Calendar Entry	11/24/2009
PX-066	Exhibit 66	GRE00066100	GRE00066101	Roadshow Schedule	11/24/2009
PX-067	Exhibit 66 (Unmarked Version)	GRE00066100	GRE00066101	Roadshow Schedule	11/25/2009
PX-068	N/A	SEC-HO1107-005384	SEC-HO1107-005384	E-mail	11/30/2009

In the Matter of Houston American Energy Corp., et al., File No. 3-16000
Exhibits Designated by the Division of Enforcement
December 5, 2014

Exhibit Number	Testimony Exhibit Number	First Control Number	Last Control Number	Type	Date
PX-069	N/A	SEC-Nokomis-E-0002723	SEC-Nokomis-E-0002723	E-mail	12/1/2009
PX-070	Exhibit 80	GRE00073021	GRE00073021	E-mail	12/1/2009
PX-071	Exhibit 81	GRE00073077	GRE00073077	E-mail	12/1/2009
PX-072	Exhibit 30	GRE00073452	GRE00073453	E-mail	12/1/2009
PX-073	Exhibit 32	GRE00073710	GRE00073711	E-mail	12/1/2009
PX-074	N/A	N/A	N/A	Public Filing	12/2/2009
PX-075	Exhibit 10	SEC-HO1107-006129	SEC-HO1107-006134	E-mail	12/8/2009
PX-076	Exhibit 456	SEC-Northeast-E-0005037	SEC-Northeast-E-0005042	E-mail	12/31/2009
PX-077	Exhibit 96	N/A	N/A	Internet Posting	12/31/2009
PX-080	Exhibit 33	GRE00103882	GRE00103884	E-mail	1/4/2010
PX-081	Exhibit 98	PMP00005795	PMP00005797	Memo	1/8/2010
PX-083	Exhibit 84	GRE00111048	GRE00111049	E-mail	1/13/2010
PX-084	Exhibit 85	GRE00111093	GRE00111094	E-mail	1/13/2010
PX-085	Exhibit 86	GRE00111126; GRE00111140; GRE00111172; GRE00111189; GRE00111555; GRE00111650; GRE00111664; GRE00111678; GRE00111706; GRE00111734; GRE00111748; GRE00111772; GRE00111786; GRE00111800; GRE00111814; GRE00111869; GRE00111883; GRE00111897; GRE00111920; GRE00111934; GRE00111948		E-mail	1/13/2010
PX-086	Exhibit 31	GRE00117874	GRE00117886	Research Report	1/19/2010
PX-087	Exhibit 44	GRE00117874	GRE00117886	Research Report	1/19/2010
PX-088	N/A	EEI000214	EEI000223	Desk File	2/1/2010
PX-089	N/A	EEI000225	EEI000238	Desk File	2/1/2010
PX-090	N/A	EEI000149	EEI000153	Research Report	2/1/2010
PX-091	Exhibit 97	HA 558	HA 563	E-mail	2/12/2010

In the Matter of Houston American Energy Corp., et al., File No. 3-16000
Exhibits Designated by the Division of Enforcement
December 5, 2014

Exhibit Number	Testimony Exhibit Number	First Control Number	Last Control Number	Type	Date
PX-092	Exhibit 460	SEC-Northeast-E-0004938	SEC-Northeast-E-0004943	E-mail	2/12/2010
PX-093	Exhibit 459	SEC-Northeast-E-0006419	SEC-Northeast-E-0006419	E-mail	2/15/2010
PX-094	N/A	EEI000001	EEI000008	Research Report	2/15/2010
PX-095	Exhibit 463	SEC-Northeast-E-0006387	SEC-Northeast-E-0006396	E-mail	2/17/2010
PX-096	Exhibit 461	SEC-Northeast-E-0006407	SEC-Northeast-E-0006416	E-mail	2/17/2010
PX-097	Exhibit 462	SEC-Northeast-E-0004914	SEC-Northeast-E-0004923	E-mail	2/17/2010
PX-098	N/A	SEC-MSSB-P-000005	SEC-MSSB-P-000011	Account Record	3/19/2010
PX-099	P	SEC-MSSB-P-000015	SEC-MSSB-P-000016	Stock Certificate	3/19/2010
PX-100	N/A	SEC-MSSB-P-000017	SEC-MSSB-P-000018	Stock Certificate	3/20/2010
PX-101	N/A	SEC-MSSB-P-000019	SEC-MSSB-P-000020	Stock Certificate	3/21/2010
PX-102	N/A	SEC-MSSB-P-000021	SEC-MSSB-P-000022	Stock Certificate	3/22/2010
PX-103	N/A	SEC-MSSB-P-000041	SEC-MSSB-P-000045	Account Statement	3/31/2010
PX-104	N/A	SEC-MSSB-P-000045	SEC-MSSB-P-000048	Account Statement	4/30/2010
PX-105	N/A	SEC-MSSB-P-000049	SEC-MSSB-P-000052	Account Statement	5/31/2010
PX-106	N/A	SEC-MSSB-P-000053	SEC-MSSB-P-000056	Account Statement	6/30/2010
PX-107	N/A	SEC-MSSB-P-000057	SEC-MSSB-P-000081	Account Statement	7/31/2010
PX-108	N/A	SEC-MSSB-P-000082	SEC-MSSB-P-000097	Account Statement	8/31/2010

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Exhibits Designated by the Division of Enforcement
December 5, 2014

Exhibit Number	Testimony Exhibit Number	First Control Number	Last Control Number	Type	Date
PX-109	N/A	SEC-MSSB-P-000098	SEC-MSSB-P-000013	Account Statement	9/30/2010
PX-110	Exhibit 5	N/A	N/A	E-mail	9/30/2010
PX-111	Exhibit 3	N/A	N/A	Report	9/30/2010
PX-113	N/A	N/A	N/A	Public Filing	10/12/2010
PX-114	N/A	N/A	N/A	Public Filing	10/12/2010
PX-115	Exhibit 4	N/A	N/A	E-mail	10/18/2010
PX-116	Exhibit 156	N/A		Presentation	10/22/2010
PX-117	Exhibit 89	N/A	N/A	Voluntary Request	10/25/2010
PX-118	N/A	SEC-MSSB-P-000114	SEC-MSSB-P-000128	Account Statement	10/31/2010
PX-119	N/A	HA 462	HA 464	Desk File	11/8/2010
PX-120	N/A	HA 464	HA 476	Desk File	11/8/2010
PX-121	N/A	N/A	N/A	Statement	11/8/2010
PX-122	N/A	HA 530	HA 530	Statement	11/8/2010
PX-123	N/A	HA 277	HA 277	Statement	11/8/2010
PX-124	N/A	SEC-MSSB-P-000129	SEC-MSSB-P-000143	Account Statement	11/30/2010
PX-125	N/A	SEC-MSSB-P-000144	SEC-MSSB-P-000159	Account Statement	12/31/2010
PX-126	N/A	SEC-MSSB-P-000160	SEC-MSSB-P-000177	Account Statement	1/31/2011
PX-127	N/A	SEC-MSSB-P-000178	SEC-MSSB-P-000193	Account Statement	2/28/2011
PX-128	N/A	SEC-MSSB-P-000197	SEC-MSSB-P-000213	Account Statement	3/31/2011
PX-129	N/A	SEC-MSSB-P-000229	SEC-MSSB-P-000243	Account Statement	4/30/2011
PX-130	N/A	SEC-MSSB-P-000214	SEC-MSSB-P-000228	Account Statement	5/31/2011

In the Matter of Houston American Energy Corp., et al., File No. 3-16000
Exhibits Designated by the Division of Enforcement
December 5, 2014

Exhibit Number	Testimony Exhibit Number	First Control Number	Last Control Number	Type	Date
PX-131	N/A	SEC-MSSB-P-000244	SEC-MSSB-P-000259	Account Statement	6/30/2011
PX-132	Exhibit 157	N/A		Presentation	7/1/2011
PX-133	N/A	SEC-MSSB-P-000260	SEC-MSSB-P-000277	Account Statement	7/31/2011
PX-134	N/A	SEC-MSSB-P-000278	SEC-MSSB-P-000295	Account Statement	8/30/2011
PX-136	N/A	N/A	N/A	Affidavit	11/8/2011
PX-137	N/A	N/A	N/A	Testimony Transcript (Full)	3/14/2012
PX-138	N/A	N/A	N/A	Testimony Transcript (Minuscrit)	3/14/2012
PX-139	N/A	N/A	N/A	Testimony Transcript (Full)	3/15/2012
PX-140	N/A	N/A	N/A	Testimony Transcript (Minuscrit)	3/15/2012
PX-142	Exhibit 126	N/A	N/A	E-mail	4/12/2012
PX-143	Exhibit 128	N/A	N/A	E-mail	4/18/2012
PX-146	Exhibit 129	N/A	N/A	E-mail	4/25/2012
PX-147	N/A	N/A	N/A	Public Filing	4/24/2012
PX-149	N/A	N/A	N/A	Affidavit	5/30/2012
PX-150	N/A	N/A	N/A	White Paper	8/21/2012
PX-151	N/A	N/A	N/A	Subpoena	4/5/2012
PX-153	N/A	N/A	N/A	Testimony Transcript (mini)	1/29/2013
PX-154	N/A	N/A	N/A	Letter	8/29/2013
PX-155	N/A	N/A	N/A	Wells Submission	10/2/2013
PX-156	N/A	N/A	N/A	Wells Submission	1/14/2014

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Exhibits Designated by the Division of Enforcement
December 5, 2014

Exhibit Number	Testimony Exhibit Number	First Control Number	Last Control Number	Type	Date
PX-157	N/A	N/A	N/A	Declaration	7/24/2014
PX-158	N/A	N/A	N/A	Expert Report	11/21/2014
PX-159	N/A	N/A	N/A	Expert Report	11/21/2014
PX-160	Exhibit 167			Report	11/2009
PX-162	Exhibit 156B			Presentation	9/11/2009
PX-163	N/A	SEC-HO1107-000050	SEC-HO1107-000081	Desk File	Misc.
PX-164	Exhibit 11	SEC-HO1107-000139	SEC-HO1107-000141	Activity Report	Misc.
PX-166	Exhibit 12	SEC-HO1107-000142	SEC-HO1107-000150	Desk File	Misc.
PX-167	Exhibit 14	SEC-HO1107-000151	SEC-HO1107-000180	Desk File	Misc.
PX-169	Exhibit 93	HUSASEC 000044	HUSASEC 000044	Desk File	N/A
PX-172	79	N/A	N/A	Worksheet	N/A
PX-173	Exhibit 152B	SK 246		Letter	4/8/2009
PX-175	Exhibit 153B	SK 247		Presentation	4/8/2009
PX-176	Exhibit 169	HUSASEC 000405	HUSASEC 000675	Report	
PX-177	Exhibit 154B	N/A		Resume	12/3/2012
PX-181	N/A	HA 62	HA 155	Transaction Document	
PX-183	N/A	HA-CORPFIN-000000167	HA-CORPFIN-000000174	Guidance	11/14/2000
PX-184	N/A	HA-CORPFIN-000000490	HA-CORPFIN-000000493	Letter	11/29/2000
PX-185	N/A	HA-CORPFIN-000000437	HA-CORPFIN-000000452	Letter	1/11/2001
PX-186	N/A	HA-CORPFIN-000000551	HA-CORPFIN-000000559	Letter	4/27/2001
PX-187	N/A			Public Filing	8/3/2001

In the Matter of Houston American Energy Corp., et al., File No. 3-16000
Exhibits Designated by the Division of Enforcement
December 5, 2014

Exhibit Number	Testimony Exhibit Number	First Control Number	Last Control Number	Type	Date
PX-188	N/A			Public Filing	12/17/2001
PX-189	N/A	HA-CORPFIN-00000483	HA-CORPFIN-00000486	Letter	3/17/2003
PX-190	N/A	HO-CORPFIN-000000502	HO-CORPFIN-000000505	Letter	11/5/2003
PX-191	N/A	HA-CORPFIN-000000175	HA-CORPFIN-000000183	Guidance	11/21/2003
PX-192	N/A			Release	12/12/2007
PX-193	N/A			Public Filing	6/2/2008
PX-194	N/A	HA-CORPFIN-000000608	HA-CORPFIN-000000614	Letter	6/19/2008
PX-195		HA-CORPFIN-000000712	HA-CORPFIN-000000715	Letter	12/11/2008
PX-196		HA-CORPFIN-000000351	HA-CORPFIN-000000357	Guidance	3/12/2009
PX-197		HA-CORPFIN-000000611	HA-CORPFIN-000000607	Letter	3/23/2009
PX-198	N/A	N/A	N/A	Presentation	4/28/2006
PX-199	N/A	N/A	N/A	Public Filing	6/9/2009
PX-201	N/A	N/A	N/A	Public Filing	12/4/2009
PX-202	N/A	N/A	N/A	Public Filing	12/4/2009
PX-203	N/A	N/A	N/A	Promotional Material	11/31/2009
PX-204	N/A	N/A	N/A	Promotional Material	12/31/2009
PX-205	N/A	N/A	N/A	Release	1/1/2010
PX-206	N/A	N/A	N/A	Promotional Material	1/14/2010
PX-207	N/A	N/A	N/A	Promotional Material	1/19/2010

In the Matter of Houston American Energy Corp., et al., File No. 3-16000
Exhibits Designated by the Division of Enforcement
December 5, 2014

Exhibit Number	Testimony Exhibit Number	First Control Number	Last Control Number	Type	Date
PX-208	N/A	N/A	N/A	Promotional Material	1/20/2010
PX-209	N/A	N/A	N/A	Promotional Material	1/25/2010
PX-210	N/A	N/A	N/A	Promotional Material	1/27/2010
PX-211	N/A	N/A	N/A	Promotional Material	2/8/2010
PX-212	N/A	N/A	N/A	Promotional Material	11/29/2009
PX-213	N/A	N/A	N/A	Press Release	4/4/2012
PX-214	N/A	N/A	N/A	Promotional Material	1/14/2014
PX-215	N/A	N/A	N/A	Promotional Material	1/25/2014
PX-216	N/A	N/A	N/A	Promotional Material	
PX-217	N/A	N/A	N/A	Promotional Material	
PX-218	N/A	N/A	N/A	Promotional Material	
PX-219	N/A	SK 170	N/A	Letter	4/6/2009
PX-220	N/A	SK 171	N/A	Report	4/6/2009
PX-221	N/A	N/A	N/A	Public Filing	3/28/2013
PX-222	N/A	N/A	N/A	Public Filing	3/28/2013
PX-223	N/A	SEC-HO1107-005318	SEC-HO1107-005318	Attachment	2/4/2010
PX-224	N/A	EEI 000239	EEI 000246	Desk File	2/1/2010
PX-225	N/A	GRE00179480	GRE00179480	Announcement	4/7/2010
PX-226	N/A	N/A	N/A	Public Document	6/28/2010
PX-227	N/A	SEC-ATLAS-000019	SEC-ATLAS-000019	Public Document	4/7/2010

In the Matter of Houston American Energy Corp., et al., File No. 3-16000
Exhibits Designated by the Division of Enforcement
December 5, 2014

Exhibit Number	Testimony Exhibit Number	First Control Number	Last Control Number	Type	Date
PX-228	N/A	N/A	N/A	Public Document	4/8/2010
PX-229	N/A	SEC-BARD-P-0000127	SEC-BARD-P-0000128	Email	11/19/2009
PX-230	N/A	GRE00062428	GRE00062482	Email and attachment	11/19/2009
PX-231		GRE00073493	GRE00073494	Email	12/1/2009
PX-232		GRE00073574	GRE00073575	Email	12/1/2009
PX-233		GRE00073615	GRE00073616	Email	12/1/2009
PX-234		GRE00073772	GRE00073774	Email	12/1/2009
PX-235		GRE00074005	GRE00074006	Email	12/1/2009
PX-236		GRE00074876	GRE00074877	Email	12/1/2009