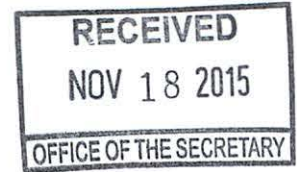


HARD COPY

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File No. 3-15967

In the Matter of

LAWRENCE M. LABINE,

Respondent.

RESPONDENT LAWRENCE M.
LABINE'S NOTICE REGARDING
CONTRAVENTION OF THE DIVISION
OF ENFORCEMENT'S PROPOSED
FINDINGS OF FACT AND
CONCLUSIONS OF LAW

Respondent Lawrence M. LaBine provides notice that he contravenes the Division of Enforcement's Proposed Findings of Fact and Conclusions of Law by resting in opposition on his filed Proposed Findings of Facts and Conclusions of Law along with his Post-Hearing Brief and Reply Brief.

RESPECTFULLY SUBMITTED this 17 day of November, 2015.

BASKIN RICHARDS PLC

By *Alan S. Baskin*

Alan S. Baskin
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Phoenix, Arizona 85012
Email: alan@baskinrichards.com
(602) 812-7979 telephone
(602) 595-7800 facsimile

ORIGINAL and three copies of the
foregoing sent via Overnight Mail
and one copy faxed
this 17th day of November, 2015 to:

Kevin O'Neill (202-772-9324)
Deputy Secretary
Office of the Secretary
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, DC 20549-2257

COPY of the foregoing sent via Electronic Mail
this 17th day of November, 2015 to:

Duane K. Thompson (thompsond@sec.gov)
Assistant Chief Litigation Counsel
Division of Enforcement
U.S. Securities and Exchange Commission
100 F. Street, N.E.
Washington, DC 20549

A handwritten signature in blue ink, appearing to read "Duane K. Thompson", is written over a horizontal line.