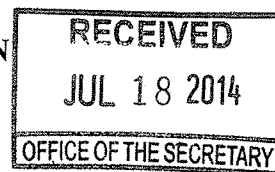


UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING  
File No. 3-15799

In the Matter of  
  
MICHAEL D. MONTGOMERY,  
  
Respondent.

THE DIVISION OF ENFORCEMENT'S  
MOTION FOR SUMMARY  
DISPOSITION

The Division of Enforcement ("Division") respectfully moves for summary disposition of its action against Michael D. Montgomery ("Montgomery") pursuant to rule 250 of the Securities and Exchange Commission's ("Commission") Rules of Practice because there is "no genuine issue with regard to any material fact and the party making the motion is entitled to summary disposition as a matter of law." 17 C.F.R. § 201.250.

In support of its motion, the Division respectfully submits the accompanying memorandum.

Respectfully submitted,

A handwritten signature in cursive script, appearing to read "Charles C. Davis, Jr.", written over a horizontal line.

Charles C. Davis, Jr.  
Attorney for the Division  
Securities and Exchange Commission  
Division of Enforcement  
100 F St. N.W.  
Washington, DC 20549  
202-551-4444

Dated: July 18, 2014