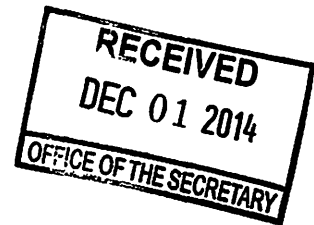


UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File No. 3-15736

In the Matter of

RYAN C. KING,

Respondent.

JOINT MOTION CONCERNING AN AGREEMENT IN PRINCIPLE

Pursuant to SEC Rule of Practice 161(c)(2), the Division of Enforcement ("Division") and Respondent Ryan King jointly file this motion to notify Your Honor that we have agreed in principle to a settlement as to civil penalties, which is the sole remaining item to be resolved.

Dated: December 1, 2014

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Matthew L. Levine".

Matthew L. Levine
Law Offices of Matthew L. Levine, PLLC
565 Fifth Avenue, 7th Floor
New York, NY 10017
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Counsel for Respondent Ryan King

A handwritten signature in black ink, appearing to read "Nicholas A. Pilgrim".

Nicholas A. Pilgrim
Daniel Michael
Securities and Exchange Commission
200 Vesey Street
New York, NY 10281
Tel: (212) 336-0924
pilgrimn@sec.gov

Counsel for the Division of Enforcement

CERTIFICATE OF SERVICE

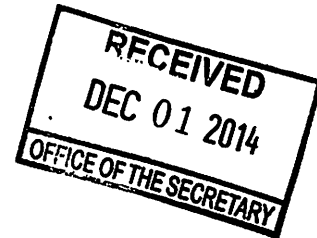
I hereby certify that I served a true copy by electronic mail of the foregoing Joint Motion Concerning an Agreement in Principle on the following on the 1st day of December, 2014:

The Honorable James E. Grimes
Administrative Law Judge
Securities and Exchange Commission
100 F Street, NE
Washington, DC 20549
alj@sec.gov

Dated: December 1, 2014


Daniel Michael

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
100 F St. NE
Washington, D.C. 20549



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On behalf of the Division of Enforcement and with the consent of Respondent Ryan King, attached please find a Joint Motion Concerning an Agreement In Principle.

Respectfully,

Daniel Michael | Assistant Regional Director
SEC Enforcement | Complex Financial Instruments Unit
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