

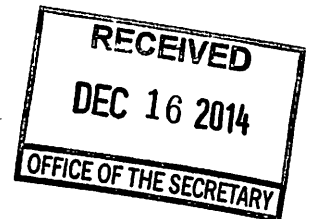


U.S. Department of Justice

United States Attorney
Southern District of New York



December 13, 2014



By Electronic Mail & Federal Express
Honorable Brenda P. Murray
Chief Administrative Law Judge
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549-2557

Re: *In the Matter of STEVEN A. COHEN*, Administrative Proceeding File No. 3-15382

Dear Judge Murray:

On November 28, 2014 this Court stayed the above-captioned proceeding and directed that the U.S. Attorney “provide this Office with written notice as to whether a stay remains warranted on or before February 26, 2015.” The Government writes now to advise the Court that on December 10, 2014 the United States Court of Appeals for the Second Circuit issued an opinion in *United States v. Todd Newman & Anthony Chiasson*, Docket Nos. 13-1837(L), 13-1917(con) (the “*Newman/Chiasson Appeal*”). The U.S. Attorney is evaluating the Second Circuit’s opinion and its options for further appellate review. The U.S. Attorney proposes to provide the Court with its position on whether a stay remains necessary in the administrative proceeding on or before February 26, 2015, as previously directed.

Respectfully submitted,

PREET BHARARA
United States Attorney
Southern District of New York

By: _____ /s/

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