

UNITED STATES OF AMERICA
before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-15123

In the Matter of

DOMINIC O'DIERNO,

Respondent.

DIVISION OF ENFORCEMENT'S
NOTICE CONCERNING SERVICE

The Division of Enforcement respectfully submits this Notice Concerning Service.

On February 26, 2025, Respondent Dominic O'Dierno ("Respondent") filed a Petition for Reconsideration of the Commission's cease-and-desist order dated December 6, 2012. The Petition for Reconsideration seeks the lifting of certain bars that had been imposed pursuant to an offer of settlement made by Respondent.

The Petition for Reconsideration has not yet been served on the Division of Enforcement pursuant to SEC Rule of Practice 150. The Petition for Reconsideration includes a Certificate of Service noting only that the document was mailed to the Office of the Secretary. On March 5, 2025, the Office of the Secretary provided to the Division of Enforcement a courtesy copy of the Petition for Reconsideration.

SEC Rule of Practice 470 states that "[n]o response to a motion for reconsideration shall be filed unless requested by the Commission." If the Commission requests a response to the Petition for Reconsideration, the Division of Enforcement respectfully requests that it have 30 days in which to file the response.

Dated: March 7, 2025

Respectfully submitted,

/s/ Michael J. Friedman

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Securities and Exchange Commission

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CERTIFICATE OF SERVICE

I hereby certify that on March 7, 2025, the foregoing document was filed via eFAP and served on the following by the following means:

By Email:

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/s/ Michael J. Friedman
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