

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 51422 / March 23, 2005

ADMINISTRATIVE PROCEEDING
File No. 3-11871

In the Matter of

LEWIS HENRY HODGE
and BRETT JOHN DOHNER,

Respondents.

ORDER INSTITUTING
ADMINISTRATIVE PROCEEDINGS
PURSUANT TO SECTION 15(b) OF
THE SECURITIES EXCHANGE ACT
OF 1934, MAKING FINDINGS, AND
IMPOSING REMEDIAL SANCTIONS

I.

The Securities and Exchange Commission (“Commission”) deems it appropriate and in the public interest that public administrative proceedings be, and hereby are, instituted pursuant to Section 15(b) of the Securities Exchange Act of 1934 (“Exchange Act”) and against Lewis Henry Hodge (“Hodge”) and Brett John Dohner (“Dohner”)(collectively, “Respondents”).

II.

In anticipation of the institution of these proceedings, Respondents submitted Offers of Settlement (the “Offers”) which the Commission has determined to accept. Solely for the purpose of these proceedings and any other proceedings brought by or on behalf of the Commission, or to which the Commission is a party, and without admitting or denying the findings herein, except as to the Commission’s jurisdiction over them and the subject matter of these proceedings, and the findings contained in Sections III. 2 and 4 below, which are admitted, Respondents consent to the entry of this Order Instituting Administrative Proceedings Pursuant to Section 15(b) of the Securities Exchange Act of 1934, Making Findings, and Imposing Remedial Sanctions (“Order”), as set forth below.

III.

On the basis of this Order and Respondents' Offers, the Commission finds that:

1. Hodge, 59, is a resident of Lantana, Florida. From October 1999 to July 2002, Hodge, was a registered representative and managing director at Geek Securities, Inc. ("Geek"), a now defunct broker-dealer registered with the Commission since 1984 and formerly located in Boca Raton, Florida.

2. On August 16, 2004, Respondent Hodge pled guilty to one count of conspiracy to commit securities and wire fraud in violation of Title 15 United States Code, Section 78j(b), and Title 18 United States Code, Section 1343, before the United States District Court for the Southern District of Florida, in United States v. Lewis Hodge, Case No. 03-80146-CR-Marra/Seltzer.

3. Respondent Dohner, 36, is a resident of Boynton Beach, Florida. From May 2000 to January 2004, Dohner was a vice president and registered representative at Geek.

4. On June 23, 2004, Dohner pled guilty to one count of conspiracy to commit securities fraud and wire fraud in violation of Title 18, United States Code, Section 371, and one count charging securities fraud in violation of Title 15, United States Code, Sections 78j(b) and 78ff(a), Title 17 Code of Federal Regulations, Section 240.10b-5 and Title 18, United States Code, Section 2, before the United States District Court for the Southern District of Florida, in United States v. Brett Dohner, Case No. 03-80146-CR-Marra/Seltzer.

5. The counts of the indictments to which Respondents pled guilty alleged, among other things, that Respondents and others entered into a conspiracy whereby they enticed persons and entities ("the borrowers") to enter into "stock loan deals" and other similar financing agreements requiring the borrowers to pledge as collateral stock in publicly traded companies. In many cases the loans were not funded, or only partially funded. Although the borrowers were told that the stock would be held and not sold, the stock was later sold and the proceeds converted by Respondents and others for their personal gain.

6. The counts of the indictment to which Respondents pled guilty also alleged, among other things, that Respondents and others defrauded members of the investing public by making materially false and misleading statements in connection with the stock loan deals and that they used the means and instrumentalities of interstate commerce, and the facilities of national securities exchanges, directly and indirectly, in furtherance of their scheme.

IV.

In view of the foregoing, the Commission deems it appropriate and in the public interest to impose the sanctions agreed to in Respondents' Offers.

Accordingly, it is hereby ORDERED:

Pursuant to Section 15(b)(6) of the Exchange Act, that Respondents be, and hereby are, barred from association with any broker or dealer;

Any reapplication for association by the Respondents will be subject to the applicable laws and regulations governing the reentry process, and reentry may be conditioned upon a number of factors, including, but not limited to, the satisfaction of any or all of the following: (a) any disgorgement ordered against the Respondent, whether or not the Commission has fully or partially waived payment of such disgorgement; (b) any arbitration award related to the conduct that served as the basis for the Commission order; (c) any self-regulatory organization arbitration award to a customer, whether or not related to the conduct that served as the basis for the Commission order; and (d) any restitution order by a self-regulatory organization, whether or not related to the conduct that served as the basis for the Commission order.

By the Commission.

Jonathan G. Katz
Secretary