

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-21974

In the Matter of

DAVID H. GOLDMAN,

Respondent.

DIVISION'S STATUS REPORT REGARDING SERVICE
OF ORDER INSTITUTING PROCEEDING

In accordance with the Order Regarding Service dated August 16, 2024, the Division of Enforcement states as follows:

1. On June 18, 2024, the Commission issued an Order Instituting Administrative Proceedings Pursuant to Section 15(b) of the Securities Exchange Act of 1934 and Notice of Hearing (“OIP”) against Respondent David H. Goldman (“Goldman”).

2. On June 24, 2024, the OIP was delivered to Tara Church, Esq., (“Ms. Church”) then counsel for Goldman. Copies of the certified mail labels and USPS tracking confirmations showing that the OIP was delivered to Ms. Church on June 24, 2024, are attached as Exhibit A.

3. Service of the OIP was made upon Ms. Church because she represented Goldman in the underlying related District Court Case against Goldman (*SEC v. Goldman, et al.*, Case. No. 2:20-cv-08480-FMO (C.D. Cal.)), and Ms. Church indicated she represented Goldman in this Administrative Proceeding. Specifically, on May 30, 2024, Division counsel asked Ms. Church via email, “[f]or purposes of serving the Order instituting the proceedings, could you please confirm that

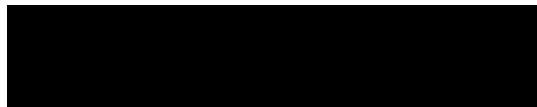
you are representing [Goldman] in the administrative proceedings.” To which, Ms. Church responded on June 4, 2024, “[a]t this point, yes, but I am not sure for how long I will be able to do so ...”.

4. Nearly 1 month after service of the OIP on Ms. Church, on July 22, 2024, Ms. Church emailed undersigned counsel advising that she would not further represent Goldman in this Administrative Proceeding.

5. On August 28, 2024, undersigned counsel emailed Goldman to determine if he had obtained counsel to represent him in this matter. As of the filing of this status report, Goldman has not responded.

August 29, 2024

Respectfully submitted,



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CERTIFICATE OF SERVICE

Pursuant to Rule 150 of the Commission's Rules of Practice, I hereby certify that on August 29, 2024, the foregoing document was filed using the eFAP system, and that a true and correct copy of the document is being served via overnight delivery and email on the following persons entitled to notice:

Mr. David H. Goldman

[REDACTED]

Respondent

[REDACTED]

Christine Nestor, Esq.
Senior Trial Counsel