UNITED STATES OF AMERICA before the SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934 Release No. 97705 / June 12, 2023

Admin. Proc. File No. 3-19940

In the Matter of

RISING BIOSCIENCES, INC.

ORDER GRANTING REQUEST TO WITHDRAW PETITION FOR TERMINATION OF TRADING SUSPENSION AND DISMISSING PROCEEDING

On August 25, 2020, the Commission issued an order pursuant to Section 12(k) of the Securities Exchange Act of 1934 suspending trading in the securities of Rising Biosciences, Inc. ("RBII") (CUSIP No. 76761W108) for the period from 9:30 a.m. EDT on August 25, 2020, through 11:59 p.m. EDT on September 8, 2020.¹ On August 27, 2020, RBII filed a petition to terminate the trading suspension pursuant to Rule of Practice 550.² On August 28, 2020, the Commission requested additional written submissions in accordance with Rule of Practice 550(b).³ On September 11, 2020, RBII withdrew its petition. On October 6, 2020, the Division of Enforcement requested that the Commission dismiss the petition and terminate this administrative proceeding.

Accordingly, it is ORDERED that RBII's request to withdraw its petition for termination of the trading suspension is granted and this proceeding is dismissed.

By the Commission.

Vanessa A. Countryman Secretary

¹ *Rising Biosciences, Inc.*, Exchange Act Release No. 89646, 2020 WL 5038565 (Aug. 25, 2020).

² 17 C.F.R. § 201.550.

³ 17 C.F.R. § 201.550(b).