

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES ACT OF 1933
Release No. 8983 / November 20, 2008

ADMINISTRATIVE PROCEEDING
File No. 3-12925

In the Matter of	:	
	:	
	:	
Euro Capital Incorporated,	:	ORDER VACATING
	:	TEMPORARY SUSPENSION
Respondent.	:	
	:	
	:	
	:	

I.

The public official files of the Securities and Exchange Commission (“Commission”) show that:

Euro Capital Incorporated (“Euro Capital”) is a Delaware Corporation with its principal office located in Dallas, Texas. On December 17, 2007, Euro Capital filed an offering statement with the Commission pursuant to Regulation A on Form 1-A (the “Offering”). On January 4, 2008, based upon information reported to it by its staff, the Commission entered an order temporarily suspending Euro Capital’s Regulation A exemption pursuant to Rule 258 of the General Rules and Regulations under the Securities Act of 1933. On August 26, 2008, pursuant to Euro Capital’s offer of settlement, the Commission issued an order requiring Euro Capital to comply with its undertaking to file a written request to withdraw its December 17, 2007 offering statement within ten (10) business days of entry of that Order, and providing that, if the Division of Corporation Finance accepts the withdrawal, the Commission would enter an order vacating the temporary suspension of Euro Capital’s Regulation A exemption. The staff has advised the Commission that Euro Capital has fulfilled the terms of its undertaking. The Division of Corporation Finance accepted Euro Capital’s withdrawal request and, on September 2, 2008, the Commission issued an Order Declaring the Offering Statement Withdrawn.

II.

In view of the foregoing:

IT IS ORDERED, that the Commission's January 4, 2008, order temporarily suspending Euro Capital's Regulation A exemption pursuant to Rule 258 of the General Rules and Regulations under the Securities Act of 1933 is hereby VACATED and the proceeding is dismissed without prejudice.

By the Commission.

Florence E. Harmon
Acting Secretary