UNITED STATES DISTRICT COURT EASTERN DISTRICT NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

1:16-cv-06606-BMC

v.

HARRISON KATZEN

Defendant.

ORDER APPROVING THE DISTRIBUTION PLAN

The Court, having reviewed Plaintiff Securities and Exchange Commission's ("SEC" or "Commission") Motion to Approve the Distribution Plan for SEC v Harrison Katzen Fair Fund, the Memorandum of Law in Support and the Proposed Distribution Plan and for good cause shown,

IT IS HEREBY ORDERED:

- 1. The motion is GRANTED.
- 2. The Distribution Plan is approved in its entirety.
- 3. The Distribution Plan shall govern the administration and distribution of the Fair Fund.

DATED: July XX, 2023

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UNITED STATES DISTRICT JUDGE

Brian M. Cogan