

\$5,315,503.65 in prejudgment interest which shall be fully paid within ten (10) days after the entry of this Order.

II.

IT IS FURTHER ORDERED that Jimmie B. Roof, the natural person, shall pay a third-tier civil penalty of \$110,000 pursuant to Section 20(d)(2) of the Securities Act of 1933 [15 U.S.C. 77t(d)(2)] and Section 21(d)(3) of the Securities Exchange Act 1934 [15 U.S.C. 78u(d)(3)] within ten (10) days after the entry of this Order.

III.

IT IS FURTHER ORDERED that Jimmy B. Roof, LLC; R & E Associates Ltd. d/b/a Roof & Ellenburg, LLC shall each pay a third-tier civil penalty of \$550,000 pursuant to Section 20(d)(2) of the Securities Act of 1933 [15 U.S.C. 77t(d)(2)] and Section 21(d)(3) of the Securities Exchange Act 1934 [15 U.S.C. 78u(d)(3)] within ten (10) days after the entry of this Order.

IV.

IT IS FURTHER ORDERED that this Order shall not be construed to modify or effect any asset freeze previously ordered by the Court against Jimmie B. Roof, Jimmy B. Roof, LLC; R & E

Associates Ltd. d/b/a Roof & Ellenburg, LLC; J. Roof and R. Ellenburg, LLC; and R & E Ltd. d/b/a
JB Roof & Associates, LLC.

ENTER: 6/25/04


RONALD A. GUZMAN
United States Judge