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BY: *[Signature]*
 DEPUTY

UNITED STATES DISTRICT COURT

FOR THE SOUTHERN DISTRICT OF CALIFORNIA

<p>10 SECURITIES AND EXCHANGE COMMISSION, 11 Plaintiff, 12 vs. 13 MICHAEL W. RIBANT, DBA TRINITY CAPITAL, 14 Defendant. 15</p>	<p>Case No. 98 CV 2096 IEG (POR) FINAL JUDGMENT OF PERMANENT INJUNCTION AND OTHER RELIEF AGAINST MICHAEL W. RIBANT</p>
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17 Plaintiff Securities and Exchange Commission ("Commission"),
 18 having filed and served upon Defendant Michael W. Ribant ("Ribant")
 19 a Summons and Complaint in this action; Ribant having admitted
 20 service upon him of the Summons and Complaint in this action and the
 21 jurisdiction of this Court over him and over the subject matter of
 22 this action; having been fully advised and informed of his right to
 23 a judicial determination of this matter; having waived the entry of
 24 findings of fact and conclusions of law as provided by Rule 52 of
 25 the Federal Rules of Civil Procedure; having consented to the entry
 26 of this Final Judgment Of Permanent Injunction And Other Relief
 27 Against Michael W. Ribant ("Final Judgment"), without admitting or
 28 denying the allegations in the Complaint except as specifically set

ENTERED ON 6-1-99

1 forth in the Consent Of Michael W. Ribant To Entry Of Final Judgment
2 Of Permanent Injunction And Other Relief ("Consent"); no notice of
3 hearing upon the entry of this Final Judgment being necessary; and
4 this Court being fully advised:

5 I.

6 IT IS ORDERED, ADJUDGED AND DECREED that Ribant and his agents,
7 servants, employees and attorneys, and all persons in active concert
8 or participation with any of them, who receive actual notice of this
9 Final Judgment by personal service or otherwise, and each of them,
10 are permanently restrained and enjoined from, directly or
11 indirectly, in the offer or sale of securities, by the use of any
12 means or instruments of transportation or communication in
13 interstate commerce or by the use of the mails:

14 A. employing any device, scheme or artifice to defraud;

15 B. obtaining money or property by means of any untrue
16 statement of a material fact or any omission to state a
17 material fact necessary in order to make the
18 statements made, in the light of the circumstances
19 under which they were made, not misleading; or

20 C. engaging in any transaction, practice or course of
21 business which operates or would operate as a fraud
22 or deceit upon the purchaser;

23 in violation of Section 17(a) of the Securities Act of 1933 [15
24 U.S.C. § 77q(a)].

25 II.

26 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Ribant and his
27 agents, servants, employees and attorneys, and all persons in active
28 concert or participation with any of them, who receive actual notice

1 the accuracy and completeness of Ribant's Statement of Financial
2 Condition. If at any time following the entry of this Final
3 Judgment the Commission obtains information indicating that Ribant's
4 representations to the Commission concerning his assets, income,
5 liabilities, or net worth were fraudulent, misleading, inaccurate or
6 incomplete in any material respect as of the time such
7 representations were made, the Commission may, at its sole
8 discretion and without prior notice to Ribant, petition this Court
9 for an order modifying this Final Judgment to require other payment
10 of disgorgement, pre-judgment and post-judgment interest, pursuant
11 to 15 U.S.C. §§ 77t(d) and 78u(d)(3). In connection with any such
12 petition, the only issue shall be whether the financial information
13 provided by Ribant was fraudulent, misleading, inaccurate or
14 incomplete in any material respect as of the time such
15 representations were made. In its petition, the Commission may move
16 this Court to consider all available remedies, including, but not
17 limited to, ordering Ribant to pay funds or assets, directing the
18 surrender of any assets, or sanctions for contempt of this Final
19 Judgment, and the Commission may also request additional discovery.
20 Ribant may not, by way of defense to such petition, challenge the
21 validity of this Consent or the Final Judgment, contest the
22 allegations in the Complaint filed by the Commission, the amount of
23 disgorgement, interest and penalties, or assert that disgorgement,
24 interest and penalties should not be ordered. Ribant acknowledges
25 that the amount of disgorgement set forth above is an approximation
26 based on available evidence. If at any time following the entry of
27 this Final Judgment the Commission determines that the amount of
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1 disgorgement is inaccurate in a material amount, it may move to
2 modify the Final Judgment.

3 IV.


4 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the provisions
5 of the Consent filed concurrently with this Final Judgment are
6 incorporated by this reference, and that Ribant shall comply with
7 the Consent.

8 V.

9 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that this Court
10 shall retain jurisdiction over this action for all purposes,
11 including to determine the liability of any remaining defendants in
12 this action, to implement and enforce the terms of this Final
13 Judgment and other orders and decrees which may be entered, and to
14 grant such other relief as this Court may deem necessary and just.

15
16 DATED:

5/28/99


UNITED STATES DISTRICT JUDGE