

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF GEORGIA

FILED IN
U.S.D.C.

SECURITIES AND EXCHANGE COMMISSION,
Plaintiff,

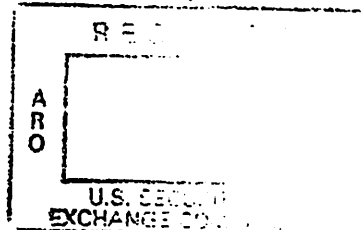
Civil Action No. *DH*

v.

J. BRISTOW ANDERSON,
BRADLEY F. BAHRET,
DEBORAH D. BAHRET,
LISA R. BURGESS-PITTMAN,
LINDA A. CONNOR,
GEORGE L. GORE, JR.,
M. LEON JENSEN,
STEPHEN J. KATZ, and
CHARLES R. PERRY, JR.,

Defendants.

97-2432



FINAL JUDGMENT OF PERMANENT INJUNCTION AND OTHER RELIEF AS TO
STEPHEN J. KATZ

Plaintiff Securities and Exchange Commission ("Commission"),
having filed its Complaint herein; defendant Stephen J. Katz
("Katz"), having entered a general appearance, having admitted the
in personam jurisdiction of this Court over him and the
jurisdiction of this Court over the subject matter of the action;
defendant Katz having waived entry of findings of fact and
conclusions of law under Rule 52 of the Federal Rules of Civil
Procedure, and without admitting or denying any of the allegations
of the Complaint, except as to jurisdiction and venue which he
admits, and having consented to the entry of this Final Judgment of
Permanent Injunction and Other Relief ("Final Judgment"); it
appearing that this Court has jurisdiction over the parties and the

subject matter hereof; and the Court being fully advised in the premises;

I.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that defendant Katz, and his agents, servants, employees, attorneys, and persons in active concert or participation with him who receive actual notice of this Final Judgment, by personal service or otherwise, and each of them, be and hereby are permanently enjoined from violating Section 17(a) of the Securities Act of 1933 ("Securities Act") [15 U.S.C. 77q(a)] by, in the offer or sale of any securities by the use of any means or instruments of transportation or communication in interstate commerce or by the use of the mails, directly or indirectly:

1. employing any device, scheme or artifice to defraud;
2. obtaining money or property by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading; or
3. engaging in any transaction, practice, or course of business which operates or would operate as a fraud or deceit upon the purchaser.

II.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that defendant Katz, and his agents, servants, employees, attorneys, and persons in active concert or participation with him who receive actual notice of this Final Judgment, by personal service or otherwise,

and each of them, be and hereby are permanently enjoined from violating Section 10(b) of the Securities Exchange Act of 1934 ("Exchange Act") [15 U.S.C. 78j(b)] and Rule 10b-5 thereunder [17 C.F.R. 240.10b-5], directly or indirectly, by, through the use of any means or instrumentality of interstate commerce, or of the mails, or of any facility of any national securities exchange:

1. employing any device, scheme or artifice to defraud;
2. making any untrue statement of a material fact or omitting to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading; or
3. engaging in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person, in connection with the purchase or sale of any security.

III.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that defendant Katz pay disgorgement in the amount of \$1,500.00, representing his losses avoided from the illegal insider trading conduct alleged in the Complaint, plus pay prejudgment interest thereon in the amount of \$393.00. These amounts shall be paid within thirty (30) days from the date of the entry of this order by cashier's check, certified check, or postal money order made payable to the U.S. Securities and Exchange Commission.

IV.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that defendant Katz pay \$2,437.50 representing civil monetary penalties pursuant to Section 21A of the Exchange Act [15 U.S.C. 78u-1]. That amount shall be paid within thirty (30) days from the date of the entry of this order by cashier's check, certified check, or postal money order made payable to the U.S. Treasury.

There being no just reason for delay, the Clerk of the Court is hereby directed to enter this Final Judgment pursuant to Rules 54(b), 58 and 77(d) of the Federal Rules of Civil Procedure.

Dated this 26 day of August, 1997.

Julio Cases
UNITED STATES DISTRICT JUDGE

JUDGMENT ENTERED:

Clerk

ENTERED ON FILE
AUG 27 1997
LD.T. CLE
DEPUTY CLERK