

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF GEORGIA

FILED IN CLERK'S OFFICE
U.S.D.C. - Atlanta

DEC 1 9 1997

By: LUTHER D. THOMAS, Clerk
Deputy Clerk

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

J. BRISTOW ANDERSON,
BRADLEY F. BAHRET,
DEBORAH D. BAHRET,
LISA R. BURGESS-PITTMAN,
LINDA A. CONNOR,
GEORGE L. GORE, JR.,
M. LEON JENSEN,
STEPHEN J. KATZ, and
CHARLES R. PERRY, JR.,

Defendants.

Civil Action No.

1. 97-CV-2432-JEC

FINAL JUDGMENT OF PERMANENT INJUNCTION AND OTHER RELIEF AS TO
M. LEON JENSEN

Plaintiff Securities and Exchange Commission ("Commission"),
having filed its Complaint herein; defendant M. Leon Jensen
("Jensen"), having entered a general appearance, having admitted
the in personam jurisdiction of this Court over him and the
jurisdiction of this Court over the subject matter of the action;
defendant Jensen having waived entry of findings of fact and
conclusions of law under Rule 52 of the Federal Rules of Civil
Procedure, and without admitting or denying any of the allegations
of the Complaint, except as to jurisdiction and venue which he
admits, and having consented to the entry of this Final Judgment of
Permanent Injunction and Other Relief ("Final Judgment"); it
appearing that this Court has jurisdiction over the parties and the

subject matter hereof; and the Court being fully advised in the premises;

I.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that defendant Jensen, and his agents, servants, employees, attorneys, and persons in active concert or participation with him who receive actual notice of this Final Judgment, by personal service or otherwise, and each of them, be and hereby are permanently enjoined from violating Section 17(a) of the Securities Act of 1933 ("Securities Act") [15 U.S.C. 77q(a)] by, in the offer or sale of securities by the use of any means or instruments of transportation or communication in interstate commerce or by the use of the mails, directly or indirectly:

1. employing any device; scheme or artifice to defraud;
2. obtaining money or property by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading; or
3. engaging in any transaction, practice, or course of business which operates or would operate as a fraud or deceit upon the purchaser.

II.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that defendant Jensen, and his agents, servants, employees, attorneys, and persons in active concert or participation with him who receive actual notice of this Final Judgment, by personal service or otherwise,

and each of them, be and hereby are permanently enjoined from violating Section 10(b) of the Securities Exchange Act of 1934 ("Exchange Act") [15 U.S.C. 78j(b)] and Rule 10b-5 thereunder [17 C.F.R. 240.10b-5], directly or indirectly, by, through the use of any means or instrumentality of interstate commerce, or of the mails, or of any facility of any national securities exchange:

1. employing any device, scheme or artifice to defraud;
2. making any untrue statement of a material fact or omitting to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading or
3. engaging in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person, in connection with the purchase or sale of any security.

III.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that defendant Jensen pay disgorgement in the amount of \$5,125.00, representing his tippees' losses avoided and imputed ill-gotten profits from the illegal insider trading conduct alleged in the Complaint, and pay prejudgment interest thereon in the amount of \$1,865.00. These amounts shall be paid as follows: \$5,678.00 within thirty (30) days from the date of the entry of this order by cashier's check, certified check, or postal money order made payable to the U.S. Securities and Exchange Commission, and the remaining \$1,312.00 within ninety (90) days from the date of the entry of this order by

cashier's check, certified check, or postal money order made payable to the U.S. Securities and Exchange Commission. These payments shall be remitted to the District Administrator, U.S. Securities and Exchange Commission, Suite 1000, 3475 Lenox Road, Atlanta, Georgia 30326-1232.

IV.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that defendant Jensen pay \$7,688.00, representing civil monetary penalties pursuant to Section 21A of the Exchange Act [15 U.S.C. 78u-1]. These amount shall be paid as follows: (a) \$1,688.00 within ninety (90) days from the date of the entry of this order by cashier's check, certified check, or postal money order made payable to the U.S. Treasury, (b) \$3,000.00 within one hundred and twenty (120) days from the date of the entry of this order by cashier's check, certified check, or postal money order made payable to the U.S. Treasury, and (c) the remaining \$3,000.00 within two hundred and seventy (270) days from the date of the entry of this order by cashier's check, certified check, or postal money order made payable to the U.S. Treasury. These payments shall be remitted to the District Administrator, U.S. Securities and Exchange Commission, Suite 1000, 3475 Lenox Road, Atlanta, Georgia 30326-1232.

There being no just reason for delay, the Clerk of the Court is hereby directed to enter this Final Judgment pursuant to Rules 54(b), 58 and 77(d) of the Federal Rules of Civil Procedure.

Dated this 4 day of December, 1997.


UNITED STATES DISTRICT JUDGE

JUDGMENT ENTERED:

Clerk

ENTERED

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DEPUTY CLERK