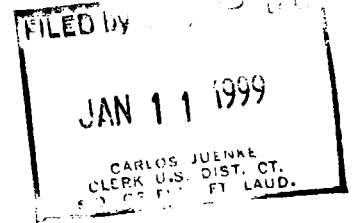


UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA



SECURITIES AND EXCHANGE COMMISSION,)

Plaintiff,)

v.)

THE HOME LINK CORPORATION,
HOME LINK OF FLORIDA, INC.,
HOME LINK OF NEVADA, INC., and
MATT MATSON,

Defendants.)

CASE NO.

96-6860-CIV-GONAZALEZ

ORDER OF SETTING
DISGORGEMENT AND
PENALTY OBLIGATIONS
OF MATT MATSON

Plaintiff, Securities and Exchange Commission ("Commission"), commenced this action by filing its Complaint against defendants Matt Matson ("Matson"), The Home Link Corporation, Home Link of Nevada, Inc. and Home Link of Florida, Inc. In its Complaint, in addition to seeking injunctive relief, the Commission sought disgorgement and civil penalties against Matson.

On September 10, 1996, upon Matson's Consent, the Court entered an Order of Permanent Injunction and Other Relief ("Order of Permanent Injunction") that set forth the manner by which Matson's obligations to pay disgorgement and civil penalties shall be determined. Pursuant to that Order of Permanent Injunction, the Commission has moved the Court to set Matson's disgorgement and penalty amounts. Now, in consideration of the Commission's motion, any opposition thereto, and the entire record herein,

[Handwritten signature]
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I.

DISGORGEMENT

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that Matson shall pay disgorgement in the amount of \$1,274,000.

II.

PENALTIES

IT IS HEREBY FURTHER ORDERED, ADJUDGED AND DECREED that, pursuant to Section 20(d) of the Securities Act, 15 U.S.C. § 77t(d), and Section 21(d)(3) of the Exchange Act, 15 U.S.C. § 78u(d)(3), Matt Matson shall pay a civil money penalty in the amount of \$ 100,000.⁰⁰.

III.

PAYMENT OF MONIES

IT IS HEREBY FURTHER ORDERED, ADJUDGED AND DECREED that Matt Matson shall satisfy his monetary obligations hereunder by making payment within 30 days after the entry of this Order. This payment shall be: (i) made by United States postal money order, certified check, bank cashier's check or bank money order; (ii) payable to the "United States Securities and Exchange Commission"; (iii) transmitted to the Comptroller, U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Mail Stop 0-3, Washington, D.C. 20549; and (iv) submitted under cover of a letter which identifies Matt Matson as the Defendant in this action, a copy of

which cover letter and money order or check shall be sent to Mitchell E. Herr, Regional Trial Counsel, Securities and Exchange Commission, Southeast Regional Office, 1401 Brickell Avenue, Suite 200, Miami, Florida 33131.

IV.

RETENTION OF JURISDICTION

IT IS FURTHER HEREBY ORDERED that, this Court will retain jurisdiction over this matter and Matson in order to implement and carry out the terms of all Orders and Decrees that may be entered and/or to entertain any suitable application or motion for additional relief within the jurisdiction of this Court, and will order other relief that this Court deems appropriate under the circumstances.

DONE AND ORDERED at 11:30 o'clock, a. m. this 11th day of January, 1999, at Fort Lauderdale, Florida.


UNITED STATES DISTRICT JUDGE
JOSE A. GONZALEZ, JR.

Copies to:

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Regional Trial Counsel
1401 Brickell Avenue, Suite 200
Miami, Florida 33131
Counsel for Securities and Exchange Commission

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**Receiver for The Home Link Corporation,
Home Link of Nevada, Inc. and Home
Link of Florida, Inc.**

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and

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