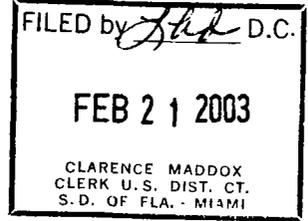


IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF FLORIDA  
MIAMI DIVISION

Case No. 00-4809-Civ (Martinez/Dube)



\_\_\_\_\_  
:  
SECURITIES AND EXCHANGE COMMISSION, :  
:  
Plaintiff, :  
- against - :  
:  
RONALD J. GOLDBERG, :  
:  
Defendant. :  
\_\_\_\_\_

**CLOSED  
CIVIL  
CASE**

**FINAL JUDGMENT AGAINST DEFENDANT  
RONALD J. GOLDBERG**

Plaintiff Securities and Exchange Commission (the "Commission") having commenced this action on September 1, 2000, by filing its Complaint ("Complaint") for injunctive and other relief, charging Defendant Ronald J. Goldberg ("Goldberg") with violations of Section 17(a) of the Securities Act of 1933 ("Securities Act"), 15 U.S.C. §§ 77e(a), 77e(c) and 77q(a), and Section 10(b), of the Securities Exchange Act of 1934 ("Exchange Act"), 15 U.S.C. § 78j(b), and Rule 10b-5 thereunder, 17 C.F.R. § 240.10b-5; and the Commission having filed a summary judgment motion on August 15, 2002, and the Court having found, pursuant to Federal Rule of Civil Procedure 56, that there are no material issues of fact and that the Commission is entitled to the relief requested by the Commission:

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**I.**

**IT IS ORDERED, ADJUDGED, AND DECREED** that Goldberg be, and hereby is, permanently enjoined and restrained from, directly or indirectly, singly or in concert, in the offer or sale of any securities by the use of any means or instrument of transportation or communication in interstate commerce or by the use of the mails:

- A. employing any device, scheme, or artifice to defraud;
  - B. obtaining money or property by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading; or
  - C. engaging in any transaction, practice, or course of business which operates or would operate as a fraud or deceit upon the purchaser,
- in violation of Section 17(a) of the Securities Act [15 U.S.C. § 77q(a)].

**II.**

**IT IS FURTHER ORDERED, ADJUDGED, AND DECREED** that Goldberg be, and hereby is, permanently enjoined and restrained from, directly or indirectly, singly or in concert, by the use of any means or instrumentality of interstate commerce, or of the mails, or of any facility of any national securities exchange:

- A. employing any device, scheme, or artifice to defraud;
  - B. making any untrue statement of a material fact or omitting to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading; or
  - C. engaging in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person,
- in connection with the purchase or sale of any security, in violation of Section 10(b) of the Exchange Act [15 U.S.C. § 78j(b)] and Rule 10b-5 thereunder [17 C.F.R. § 240.10b-5].

**III.**

**IT IS FURTHER ORDERED, ADJUDGED, AND DECREED** that within ten (10) business days of the entry of this Final Judgment, Goldberg shall pay a civil penalty to the Treasury pursuant to Section 21A of the Exchange Act in the amount of \$200,000.00. Payment of the full amount shall be made in the manner described in Paragraph IV below.

**IV.**

**IT IS FURTHER ORDERED, ADJUDGED, AND DECREED** that the payments required by Paragraph III shall be made by U.S. postal money order, certified check, bank cashier's check, or bank money order payable to the order of the "United States Securities and Exchange Commission." These payments shall be transmitted to the Comptroller, Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549, under cover of a letter that identifies the defendant, the name and civil action number of this litigation, and the court in which it was brought. The cover letter also shall contain the investigation name (*In The Matter of GlobeNet Capital Corp.*) and the case number assigned by the Commission staff (NY-6696-A), and shall identify the payment as a civil penalty. A copy of the cover letter and of any money orders or checks, front and back, shall be transmitted simultaneously to James K. Hanson, Esq., Securities and Exchange Commission, 233 Broadway, 16th Floor, New York, New York 10279.

**IV.**

**IT IS FURTHER ORDERED, ADJUDGED, AND DECREED** that, pursuant to Federal Rule of Civil Procedure 56, this Final Judgment shall be binding on Goldberg, his officers, agents, servants, employees, attorneys, and upon those persons in active concert or participation with him who receive actual notice of this Final Judgment by personal service or otherwise.

**V.**

**IT IS FURTHER ORDERED, ADJUDGED, AND DECREED** that this Court shall retain jurisdiction of this matter for all purposes, including, but not limited to, implementing and enforcing the terms and conditions of this Final Judgment.

**VI.**

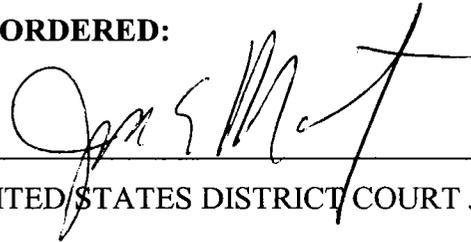
**IT IS FURTHER ORDERED, ADJUDGED, AND DECREED** that there is no just reason for delay, and the Clerk of the Court is hereby directed to enter this Final Judgment pursuant to Rule 54 of the Federal Rules of Civil Procedure.

Done and Ordered, in Chambers,

Miami, Florida

Dated This 5<sup>th</sup> day of February, 2003.

**SO ORDERED:**

A handwritten signature in black ink, appearing to read "James M. ...", is written over a horizontal line.

UNITED STATES DISTRICT COURT JUDGE

Copies provided to:  
All Counsel of Record

**Ronald J. Goldberg, pro se**  
270 S.W. 31 Street  
Ft. Lauderdale, FL 33315