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FILED  
CLERK, U.S. DISTRICT COURT  
OCT 31 2000  
CENTRAL DISTRICT OF CALIFORNIA  
DEPUTY

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CENTRAL DISTRICT OF CALIFORNIA  
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BY [Signature]

UNITED STATES DISTRICT COURT  
FOR THE CENTRAL DISTRICT OF CALIFORNIA  
WESTERN DIVISION

LGB (SHX)

SECURITIES AND EXCHANGE COMMISSION,

Case No 00-11107

Plaintiff,

FINAL JUDGMENT OF PERMANENT  
INJUNCTION AND OTHER RELIEF  
AGAINST GREGORY SILBERG AND  
ETHNE SILBERG

vs.

JEROME ALPIN, JANE ALPIN, GREGORY  
SILBERG and ETHNE SILBERG,

Defendants.

ENTERED  
CLERK, U.S. DISTRICT COURT  
NOV - 1 2000  
CENTRAL DISTRICT OF CALIFORNIA  
DEPUTY

Plaintiff Securities and Exchange Commission ("Commission"),  
having filed and served upon Defendants Gregory Silberg and Ethne  
Silberg (collectively "the Silbergs") a Summons and Complaint in  
this action; the Silbergs having admitted service upon each of them  
of the Summons and Complaint in this action and the jurisdiction of  
this Court over each of them and over the subject matter of this  
action; having been fully advised and informed of their right to a  
judicial determination of this matter; having waived the entry of  
findings of fact and conclusions of law as provided by Rule 52 of  
the Federal Rules of Civil Procedure; having consented to the entry  
of this Final Judgment Of Permanent Injunction And Other Relief

✓ Docketed  
✓ Copies / NTC Sent  
✓ JS - 5 / JS - 6  
— JS - 2 / JS - 3  
— CLSD

NOV - 1 2000

[Signature]

1 Against Gregory Silberg and Ethne Silberg ("Final Judgment"),  
2 without admitting or denying the allegations in the Complaint except  
3 as specifically set forth in the Consent Of Gregory Silberg and  
4 Ethne Silberg To Entry Of Final Judgment Of Permanent Injunction And  
5 Other Relief ("Consent"); no notice of hearing upon the entry of  
6 this Final Judgment being necessary; and this Court being fully  
7 advised:

8 I.

9 IT IS ORDERED, ADJUDGED AND DECREED that Gregory Silberg and  
10 Ethne Silberg and their agents, servants, employees and attorneys,  
11 and all persons in active concert or participation with any of them,  
12 who receive actual notice of this Final Judgment by personal service  
13 or otherwise, and each of them, are permanently restrained and  
14 enjoined from, directly or indirectly, in connection with the  
15 purchase or sale of any security, by the use of any means or  
16 instrumentality of interstate commerce, or of the mails, or of any  
17 facility of any national securities exchange:

- 18 A. making any untrue statement of a material fact or  
19 omitting to state a material fact necessary in order to  
20 make the statements made, in the light of the  
21 circumstances under which they were made, not misleading;  
22 or  
23 B. engaging in any fraudulent, deceptive, or manipulative  
24 acts or practices in connection with any tender offer or  
25 request or invitation for tenders, or any solicitation of  
26 security holders in opposition to or in favor of any such  
27 offer, request, or invitation;

1 in violation of Section 14(e) of the Securities Exchange Act of 1934  
2 [15 U.S.C. § 78n(e)] and Rule 14e-3 [17 C.F.R. § 240.14e-3].

3 II.

4 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Gregory  
5 Silberg and Ethne Silberg, jointly and severally with defendants  
6 Jerome Alpin and Jane Alpin, pay disgorgement in the amount of  
7 \$36,124, plus prejudgment interest calculated pursuant to 28 U.S.C.  
8 § 1961 in the amount of \$4,011.32. Complete payment of the  
9 \$40,135.32 in disgorgement and prejudgment interest shall be made,  
10 by cashier's check, certified check, or postal money order, within  
11 thirty (30) days of entry of this Final Judgment. This disgorgement  
12 payment shall be made payable to the United States Securities and  
13 Exchange Commission, and shall be transmitted to the Comptroller,  
14 Securities and Exchange Commission, Operations Center, 6432 General  
15 Green Way, Stop 0-3, Alexandria, VA 22312, under cover of a letter  
16 that identifies the defendants, the name and case number of this  
17 litigation, and the court. A copy of such cover letter shall be  
18 simultaneously transmitted to Andrew Birnbaum, counsel for the  
19 Commission in this action, at the Commission's Los Angeles Office.

20 III.

21 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Gregory  
22 Silberg and Ethne Silberg are assessed, jointly and severally, and  
23 shall pay to the Commission for delivery to the United States  
24 Treasury, civil penalties in the amount of \$36,124 pursuant to  
25 Section 21A of the Exchange Act [15 U.S.C. § 78u-1]. Gregory  
26 Silberg and Ethne Silberg, jointly and severally, shall make  
27 complete payment of the above penalty within thirty (30) days of  
28 entry of this Final Judgment. This payment shall be made by

1 cashier's check, certified check or postal money order, payable to  
2 the United States Treasury, and shall be transmitted to the  
3 Comptroller, Securities and Exchange Commission, Operations Center,  
4 6432 General Green Way, Stop 0-3, Alexandria, VA 22312, under cover  
5 of a letter that identifies the defendants, the name and case number  
6 of this litigation and the name of the Court. A copy of the cover  
7 letter shall be simultaneously transmitted to Andrew Birnbaum,  
8 counsel for the Commission, at the Commission's Los Angeles office.

9 IV.

10 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the provisions  
11 of the Consent filed concurrently with this Final Judgment are  
12 incorporated by this reference, and that Gregory Silberg and Ethne  
13 Silberg shall comply with the Consent.

14 V.

15 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that this Court  
16 shall retain jurisdiction over this action for all purposes,  
17 including to determine the liability of any remaining defendants in  
18 this action, to implement and enforce the terms of this Final  
19 Judgment and other orders and decrees which may be entered, and to  
20 grant such other relief as this Court may deem necessary and just.

1 There being no just reason for delay, the Clerk of the Court is  
2 directed, pursuant to Rule 54(b) of the Federal Rules of Civil  
3 Procedure, to enter this Final Judgment.

4  
5 DATED: *October 30, 2000*

*Shirley J. Bird*  
UNITED STATES DISTRICT JUDGE

6 Submitted by:  
7 *AL*

8 Andrew L. Birnbaum  
9 Attorney for Plaintiff  
10 Securities and Exchange Commission

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