

IN THE UNITED STATES DISTRICT COURT
DISTRICT OF UTAH, CENTRAL DIVISION

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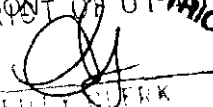
SECURITIES AND EXCHANGE COMMISSION

Plaintiff,

v.

INTERSTATE TRANSFER COMPANY, a Utah
Corporation, and
JANIS A. PATTERSON

Defendants,

BY: 
DEPUTY CLERK
No. 2:00CV 928C

FINAL JUDGMENT
OF PERMANENT
INJUNCTION AND
OTHER RELIEF

6/11/02
alp

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OFFICE OF
JUDGE TENA CAMPBELL

Plaintiff Securities and Exchange Commission ("Commission") has duly commenced this action by filing a Complaint for Permanent Injunction and Legal and Other Equitable Relief (the "Complaint") in this matter. Defendants Interstate Transfer Company and Janis Patterson have admitted the jurisdiction of the Court over them and the subject matter of this action, have waived a trial on the merits of the Complaint, have waived the making of findings of facts and conclusions of law under Rule 52 of the Federal Rules of Civil Procedure, and without admitting or denying the allegations of the Complaint, except as to the jurisdiction of the Court, have consented in the Consent annexed hereto and incorporated herein to the entry of this Judgment of Permanent Injunction ("Judgment") against them, as requested in the Complaint, permanently restraining and enjoining them from engaging in acts and practices which constitute and may constitute violations of the Commission's March 11, 1999 Order as set forth in the Order



Making Findings and Imposing Remedial Sanctions and Cease-And-Desist Order Pursuant to Sections 17A(c)(3), 17A(c)(4)(C), 21B and 21C of the Securities Exchange Act of 1934 issued by the Commission on that date in In the Matter of Interstate Transfer Company and Janis Patterson, A.P. File No. 3-9691. It appearing that the Court has jurisdiction over the Defendants and the subject matter and being fully advised in the premises and there being no just cause for delay:

I.

IT IS HEREBY ORDERED that, Defendants Patterson and Interstate, and their officers, agents, servants, employees, attorneys, and those persons in active concert or participation with them who receive actual notice of this order by personal service or otherwise, and each of them, be and hereby are permanently restrained and enjoined from, directly or indirectly, violating the Commission's March 11, 1999 Order as set forth in the Order Making Findings and Imposing Remedial Sanctions and Cease-And-Desist Order Pursuant to Sections 17A(c)(3), 17A(c)(4)(C), 21B and 21C of the Securities Exchange Act of 1934 issued by the Commission on that date in In the Matter of Interstate Transfer Company and Janis Patterson, A.P. File No. 3-9691.

II.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Defendants Interstate and Patterson shall be jointly and severally assessed,

and shall pay a civil penalty pursuant to Section 21(d)(3) of the Securities and Exchange Act of 1934 [15 U.S.C. § 78u(d)(3)] and Section 21A of the Exchange Act [15 U.S.C. § 78u-1], in the amount of \$5,000. The Court hereby orders payment by Interstate and Patterson and collection of the sum of \$5,000 within 30 days of entry of this Final Judgment by U.S. postal money order, certified check, bank cashier's check or bank money order made payable to the "Securities and Exchange Commission." Such payment shall be transmitted to the Comptroller, Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549, under cover of a letter that identifies Interstate and Patterson, the caption and case number of this action and the name of this Court. A copy of the cover letter shall be simultaneously transmitted to Thomas M. Melton, Trial Counsel, Salt Lake District Office, 50 South Main, #500 Key Bank Tower, Salt Lake City, Utah 84144. At such time as said funds are transmitted to the SEC's Comptroller, Interstate and Patterson relinquish all legal and equitable right, title and interest in the funds, and no part of said funds shall be returned to Interstate, Patterson or their successors or assigns.

III.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the Consents of Interstate Transfer Company and Janis Patterson set forth below, be, and hereby are, incorporated herein.

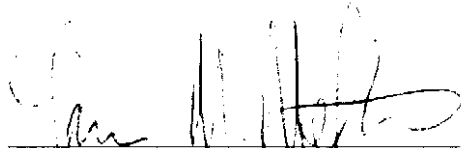
IV.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that this Court shall retain jurisdiction over this action for all other purposes, including, but not limited to, implementing and enforcing the terms and conditions of this Final Judgment.

DATED this 10 day of June, 2002.


United States District Court Judge

Submitted by:



Thomas M. Melton
Attorney for Plaintiff
SECURITIES AND EXCHANGE COMMISSION

CONSENT TO ENTRY OF INJUNCTION

Janis A. Patterson ("Patterson"), having read and understood the terms of the Final Judgment of Permanent Injunction and Other Relief ("Final Judgment") set forth above, appears and admits to the in personam jurisdiction of this Court and to the jurisdiction of the Court over the subject matter of this action, waives a trial on the merits and waives the filing of Findings of Fact and Conclusions of Law pursuant to Rule 52 of the Federal Rules of Civil Procedure and consents, without admitting or denying the allegations contained in the Complaint of plaintiff Securities and Exchange Commission ("Commission"), to the entry, without further notice, of the annexed Final Judgment.

1. Patterson agrees that this Consent ("Consent") shall be incorporated by reference in and made part of the Final Judgment set forth above to be presented to the Court for signature, filing and entry contemporaneously herewith.
2. Patterson waives any right she may have to appeal from the Final Judgment set forth above.
3. Patterson enters into this Consent voluntarily and acknowledges that no tender, offer, promise or threat of any kind has been made by plaintiff Commission or any member, officer, agent or representative thereof, to induce her to enter into this Consent.
4. Patterson acknowledges that she has been informed that plaintiff Commission, at its sole or exclusive discretion, may refer this matter, or any information or evidence gathered in connection therewith or derived therefrom, to any person or entity having appropriate civil, criminal or administrative jurisdiction. Patterson also acknowledges that she has been informed that the settlement pertains to Patterson's conduct in connection with Interstate Transfer Company, as set forth in the Commission's Complaint in the above-captioned action (hereinafter referred to as "the Instant Action"). Specifically, without limitation, Patterson acknowledges and agrees that

9. In the Instant Action, Patterson will neither admit nor deny the allegations in the Complaint filed by the Commission or assert that a civil penalty should not be ordered by the Court for violations of the Final Judgment of Permanent Injunction against her. Moreover, Patterson may assert any legal and factual position in any litigation in which the Commission is not a party.

10. Patterson hereby consents and agrees that the Final Judgment set forth above may be presented by the Commission to the Court for signature and entry without further notice or delay.

11. For the purposes of this proceeding, Patterson understands and agrees to comply with the Commission's policy "not to permit a defendant or respondent to consent to a judgment or order that imposes a sanction while denying the allegations in the complaint or order for proceedings" (17 C.F.R. §202.5(e)). Except as provided in paragraph 9 above, in compliance with this policy, Patterson agrees: (i) not to take any action or to make or permit to be made any public statement denying, directly or indirectly, any allegation in the Complaint or creating the impression that the Complaint is without factual basis; and (ii) that upon the filing of this Consent, Patterson hereby withdraws any papers filed in this action to the extent that they deny any allegation in the Complaint. If Patterson breaches this Consent, the Commission may petition the Court to vacate the Final Judgment and restore this case to its active docket. Nothing in this provision affects Patterson's testimonial obligations or right to take legal and factual positions in litigation in which the Commission is not a party.

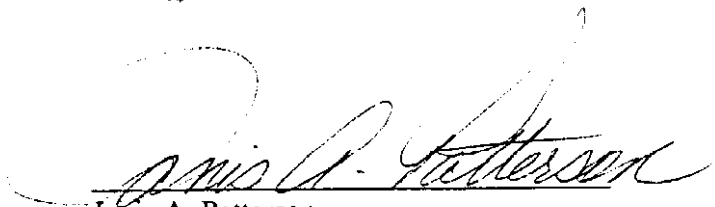
12. Consistent with the provisions of 17 C.F.R. § 202.5(f), Patterson waives any claim of Double Jeopardy based upon the settlement of this proceeding, including the imposition of any remedy or civil penalty thereon.

13. Patterson agrees to execute an "Affidavit of Receipt of Final Judgment" acknowledging notice of entry, service and receipt of a copy of the Final Judgment following entry

by the Clerk of the Court. Such affidavit will be executed and furnished to counsel for plaintiff within twenty-one days of the entry of the Final Judgment by the Clerk.

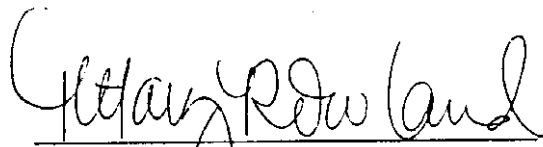
14. Patterson hereby waives any rights under the Equal Access to Justice Act, the Small Business Regulatory Enforcement Fairness Act of 1996 or any other provision of law to pursue reimbursement of attorney's fees or other fees, expenses or costs expended by Patterson to defend against this action. For these purposes, Patterson agrees that Patterson is not the prevailing party in this action since the parties have reached a good faith settlement.

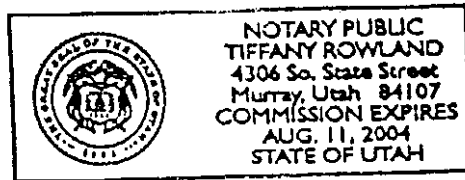
Dated: 4-10, 2002


Janis A. Patterson

STATE OF Utah,
COUNTY OF Salt Lake

On this 10 day of April, 2002, before me personally appeared Janis A. Patterson to me known to be the person who executed the foregoing Consent.


Notary Public



alp

United States District Court
for the
District of Utah
June 11, 2002

* * CERTIFICATE OF SERVICE OF CLERK * *

Re: 2:00-cv-00928

True and correct copies of the attached were either mailed or faxed by the clerk to the following:

Mr. Thomas M Melton, Esq.
SECURITIES AND EXCHANGE COMMISSION
50 S MAIN STE 500
500 KEY BANK BLDG
SALT LAKE CITY, UT 84144-0402
JFAX 9,5243558

Mr. Richard J. Leedy, Esq.
44 W BROADWAY #703
SALT LAKE CITY, UT 84111