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BETTER UNDERSTANDING YOUR BROKERAGE ACCOUNT STATEMENT

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Brokerage Account Statement

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ACME BROKERS LLC
456 Financial Center Ave.
Downtown, USA 12345
www.acmebrokers.com

Account Holder:
Mr. and Mrs. J. Doe
123 Main St.
Anywhere, USA 67890

From your Introducing Broker



Office servicing your account:
Jane Smith, Financial Advisor
ACME Brokers, Branch Office
777 Business Ave.
Anywhere, USA 67890
555-123-4567 | jsmith@acmebrokers.com

Period Ending: January 31, 2015
Account No. 1234567XYZ

Asset Value

Cash Equivalents	\$30,000
Portfolio Assets held at ACME Brokers	\$45,000
Portfolio Assets not held at ACME Brokers	\$25,000
Total Portfolio Value as of January 31, 2015	\$100,000
Total Portfolio Value as of January 1, 2015	\$125,000

Primary Investment Objective



Your Primary Investment Objective is Income

If you have questions concerning your investment objectives, please contact your introducing broker

Cleared Through:

ACME CLEARING, INC.:
222 Commerce Street
Downtown, USA 12345
555-456-7890
www.acmeclearing.com

Important

@SEC_Investor_Ed | 57 min 2 sec ago.

Considering an investment in a master limited partnership (MLP)? A few things to consider before you invest: [investor.gov/additional-resources/news-alerts/alerts-bulletins/investor-bulletin-master-limited-partnerships-%E2%80%93](#)

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