

Michael Frerichs, Illinois State Treasurer
September 16, 2020

INVESTED
IN you



Michael W. Frerichs
ILLINOIS STATE TREASURER



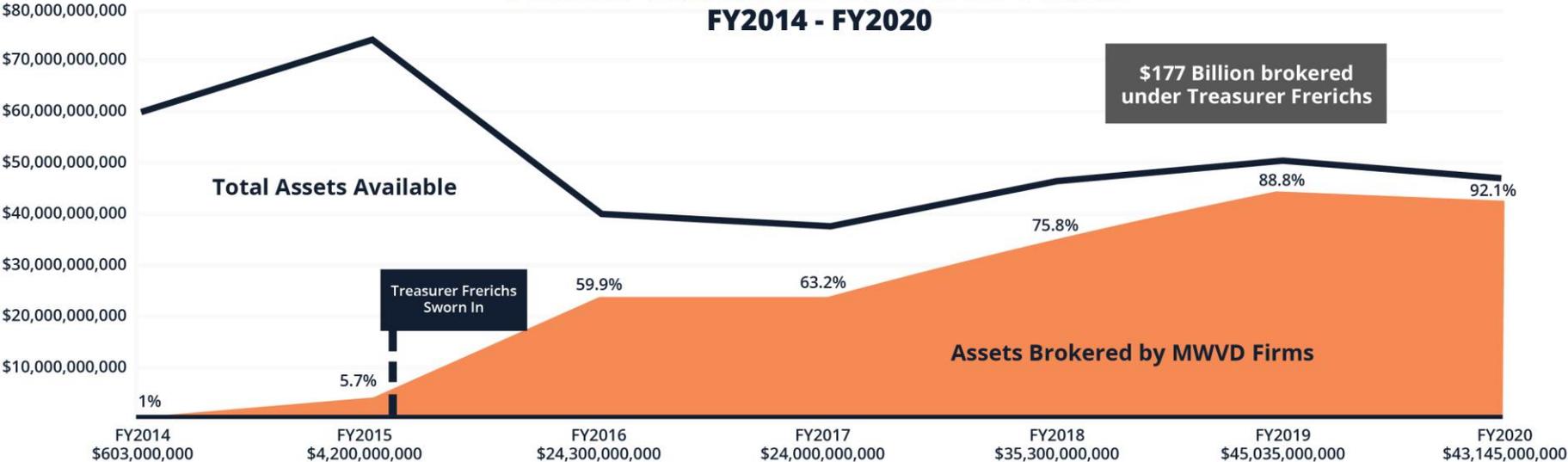
Assets Brokered by MWVD Firms



Michael W. Frerichs
ILLINOIS STATE TREASURER

INVESTED
IN you

ASSETS BROKERED BY MWVD FIRMS FY2014 - FY2020



Assets Managed by MWVD Firms

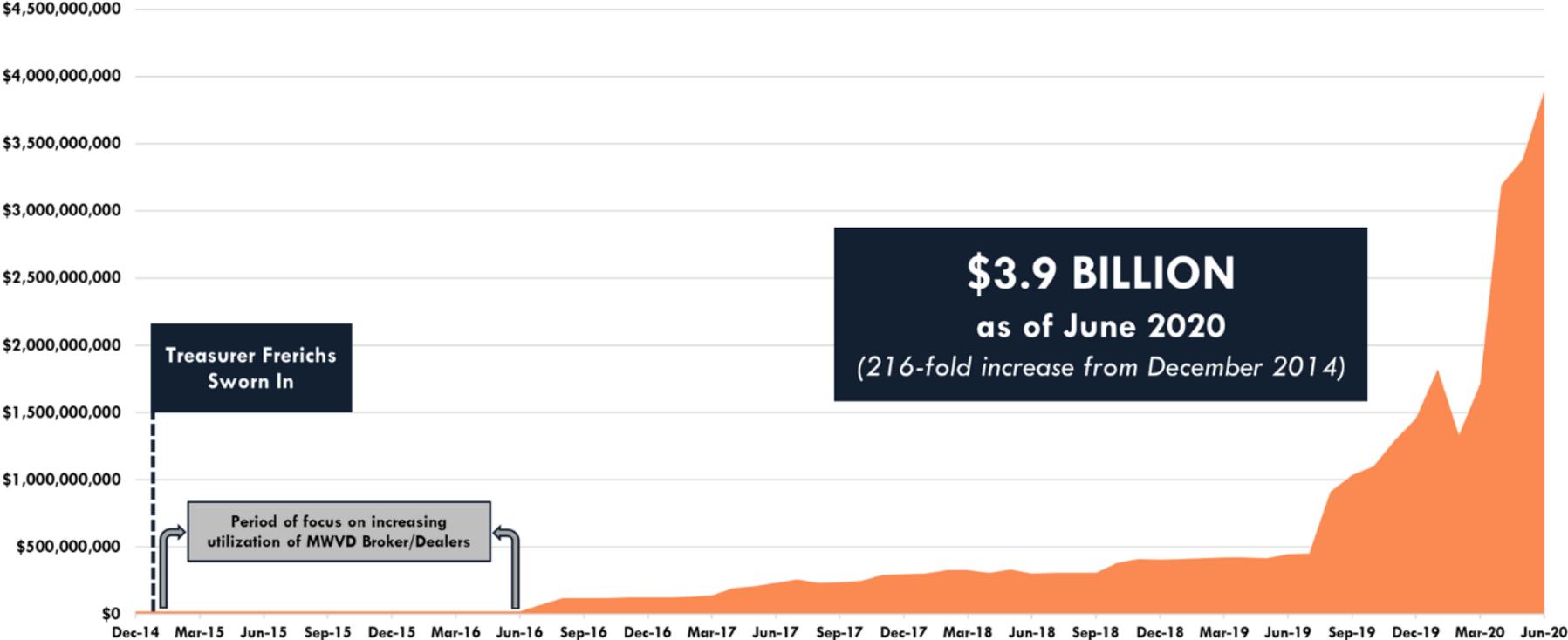


Michael W. Frerichs
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ASSETS MANAGED BY MWVD FIRMS

December 2014 to June 2020



Corporate Board Diversity



Michael W. Frerichs
ILLINOIS STATE TREASURER

INVESTED
IN you

54

Company Engagements



MIDWEST INVESTORS DIVERSITY
I N I T I A T I V E

40

Added Diverse Board Members

32

Added a Diverse Search Policy



Successfully engaged over **300 companies** that have now appointed diverse board members



Advancing Equity in Banking Commission



Illinois State Treasurer Michael W. Frerichs and Chicago City Treasurer Mellissa Conyears-Ervin convened CEOs of financial institutions to join the Advancing Equity in Banking Commission (AEBC) to address systemic racism within the banking industry

Financial Services Pipeline



Seeks to increase the representation of Latinos and African Americans within the Chicago area financial services industry by focusing on the talent pipeline, recruitment/hiring, and development/retention



“Using diverse investment firms is not only about creating growth and opportunity in our communities, but it’s integral to increasing our investment returns.”