

Form ADV Part 3: Relationship Summary

Omega Advisers, LLC

Date of Form ADV Part 3 – March 30, 2024

Introduction

Omega Advisers, LLC is an SEC-registered investment adviser that provides advisory services. Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at <https://www.investor.gov/CRS>, which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me? We offer investment advisory services, on a discretionary basis, to individuals (our “retail investors”). When you hire us, we will continuously monitor your account and discuss your portfolio with you at least annually. On a discretionary basis means that we will have the authority to determine the type and amount of securities to be bought or sold in your account. For more information about these services please see Item 4 of our ADV Part 2A, [available here](#).

Monitoring. Portfolio management and trading services are conducted continuously. All accounts are reviewed by the portfolio manager at least monthly. Client cash flows, client requests, external events, economic or market related conditions could also trigger account review.

Investment Authority. When granted full discretion over the account, we will have the authority to make investment and trading decisions in the account. If we manage the client account on a nondiscretionary basis, the client must approve any transactions we make in their account.

Investment Offerings. We do not currently limit our advice to proprietary products, or a limited menu of products or types of investments.

Requirements. We impose a minimum account size of \$2,000.00.

Account Minimums and Other Requirements. There is no minimum, subsequent, investment amount.

[Key questions to ask:](#)

- Help me understand how these fees and costs might affect my investments.
- If I give you \$1,000,000 to invest, how much will go to fees and costs?
- How much will be invested for me?

Please make sure you understand what fees and costs you are paying. For additional information, please see Item 5 of our ADV 2A, [available here](#).

Key questions to ask:

- Given my financial situation, should I choose an investment advisory service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

What fees will I pay? You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

We charge a monthly management fee of 5%. Fees are calculated based on the daily market value of the account. In addition, a separate fee per commission trade of fifteen dollars (\$15) will be charged to each client's account.

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have? *When we act as your investment adviser,* We have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means. As part of our service, we charge a management fee. A conflict can exist as we receive payment for the service and there is no guarantee that you will receive a return on your investment. For more information about our conflicts, please see Items 10 and 12 of our ADV Part 2A [available here](#).

Key questions to ask:

How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

We are compensated based on a portion of the revenue the firm earns from the fees collected in relation to the client's assets they manage.

Do you or your financial professionals have legal or disciplinary history?

No. A free and simple search tool to research us and our financial professionals is available at <https://www.investor.gov/CRS>.

Key questions to

As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information

Additional information about our investment advisory services and an up-to-date copy of the relationship summary is available by contacting us at +1 (646) 960-9026 or contacting the Chief Compliance Officer, Gabriel M. Indihar, at gindihar@omegaadvisers.com

Who is my primary contact person? Is he or she a representative of an investment adviser or a broker dealer? Who can I talk to if I have concerns about how this person is treating me?