

# **Exhibit to Form CRS**

**Rubicon Wealth Management, LLC**  
**March 23, 2022**

## **Exhibit to Form CRS**

Rubicon Wealth Management, LLC is required to update its Form CRS when information in the Form CRS becomes materially inaccurate. This Exhibit summarizes the following material changes to the firm's Form CRS, implemented on March 23, 2022:

- Update to the "What fees will I pay?" disclosure to explain the meaning of the technical term "in arrears" to clarify fees are payable after services are rendered.