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8 UNITED STATES DISTRICT COURT
9 CENTRAL DISTRICT OF CALIFORNIA
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11 SECURITIES AND EXCHANGE
12 COMMISSION,

13 Plaintiff,

14 vs.

15 SUSAN WERTH, aka "SUSAN
16 WORTH," CORPORATE MYSTIC,
17 LLC, COMMERCIAL EXCHANGE
SOLUTIONS, INC. and EXCHANGE
SOLUTIONS COMPANY,

18 Defendants.
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Case No. CV18-8436-SVW (JPRx)

~~[PROPOSED]~~ FINAL JUDGMENT AS
TO DEFENDANT SUSAN WERTH,
AKA "SUSAN WORTH"

1 The Securities and Exchange Commission having filed a Complaint and
2 Defendant Susan Werth, aka Susan Worth having entered a general appearance,
3 consented to the Court's jurisdiction over Defendant and the subject matter of this
4 action, waived findings of fact and conclusions of law, and waived any right to appeal
5 from this final judgment:

6 I.

7 IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that Defendant is
8 permanently restrained and enjoined from violating, directly or indirectly, Section
9 10(b) of the Securities Exchange Act of 1934 (the "Exchange Act") [15 U.S.C. §
10 78j(b)] and Rule 10b-5 promulgated thereunder [17 C.F.R. § 240.10b-5], by using
11 any means or instrumentality of interstate commerce, or of the mails, or of any
12 facility of any national securities exchange, in connection with the purchase or sale of
13 any security:

- 14 (a) to employ any device, scheme, or artifice to defraud;
15 (b) to make any untrue statement of a material fact or to omit to state a
16 material fact necessary in order to make the statements made, in the light of the
17 circumstances under which they were made, not misleading; or
18 (c) to engage in any act, practice, or course of business which operates or
19 would operate as a fraud or deceit upon any person.

20 IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that, as
21 provided in Federal Rule of Civil Procedure 65(d)(2), the foregoing paragraph also
22 binds the following who receive actual notice of this Final Judgment by personal
23 service or otherwise: (a) Defendant's officers, agents, servants, employees, and
24 attorneys; and (b) other persons in active concert or participation with Defendant or
25 with anyone described in (a).

26 II.

27 IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that
28 Defendant is permanently restrained and enjoined from violating Section 17(a) of the

1 Securities Act of 1933 (the “Securities Act”) [15 U.S.C. § 77q(a)] in the offer or sale
2 of any security by the use of any means or instruments of transportation or
3 communication in interstate commerce or by use of the mails, directly or indirectly:

4 (a) to employ any device, scheme, or artifice to defraud;

5 (b) to obtain money or property by means of any untrue statement of a
6 material fact or any omission of a material fact necessary in order to
7 make the statements made, in light of the circumstances under which
8 they were made, not misleading; or

9 (c) to engage in any transaction, practice, or course of business which
10 operates or would operate as a fraud or deceit upon the purchaser.

11 IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that, as
12 provided in Federal Rule of Civil Procedure 65(d)(2), the foregoing paragraph also
13 binds the following who receive actual notice of this Final Judgment by personal
14 service or otherwise: (a) Defendant’s officers, agents, servants, employees, and
15 attorneys; and (b) other persons in active concert or participation with Defendant or
16 with anyone described in (a).

17 III.

18 IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that
19 Defendant is permanently restrained and enjoined from violating Section 5 of the
20 Securities Act [15 U.S.C. § 77e] by, directly or indirectly, in the absence of any
21 applicable exemption:

22 (a) Unless a registration statement is in effect as to a security, making use of
23 any means or instruments of transportation or communication in
24 interstate commerce or of the mails to sell such security through the use
25 or medium of any prospectus or otherwise;

26 (b) Unless a registration statement is in effect as to a security, carrying or
27 causing to be carried through the mails or in interstate commerce, by any
28 means or instruments of transportation, any such security for the purpose

1 of sale or for delivery after sale; or

- 2 (c) Making use of any means or instruments of transportation or
3 communication in interstate commerce or of the mails to offer to sell or
4 offer to buy through the use or medium of any prospectus or otherwise
5 any security, unless a registration statement has been filed with the
6 Commission as to such security, or while the registration statement is the
7 subject of a refusal order or stop order or (prior to the effective date of
8 the registration statement) any public proceeding or examination under
9 Section 8 of the Securities Act [15 U.S.C. § 77h].

10 IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that, as
11 provided in Federal Rule of Civil Procedure 65(d)(2), the foregoing paragraph also
12 binds the following who receive actual notice of this Final Judgment by personal
13 service or otherwise: (a) Defendant's officers, agents, servants, employees, and
14 attorneys; and (b) other persons in active concert or participation with Defendant or
15 with anyone described in (a).

16 IV.

17 IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that
18 Defendant shall pay disgorgement in the amount of \$2,696,308, together with
19 prejudgment interest in the amount of \$163,0124.13, which shall be deemed satisfied
20 by the \$6,290,510 restitution order entered against her in *United States v. Susan*
21 *Werth*, No. 8:18-cr-00212-JVS (C.D. Cal.).

22 V.

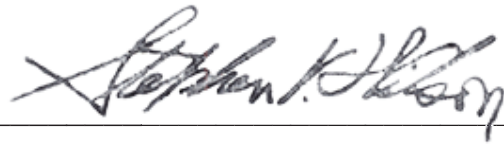
23 IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that for purposes
24 of exceptions to discharge set forth in Section 523 of the Bankruptcy Code, 11 U.S.C.
25 §523, the allegations in the complaint are true and admitted by Defendant, and
26 further, any debt for disgorgement, prejudgment interest, civil penalty or other
27 amounts due by Defendant under this Final Judgment or any other judgment, order,
28 consent order, decree or settlement agreement entered in connection with this

1 proceeding, is a debt for the violation by Defendant of the federal securities laws or
2 any regulation or order issued under such laws, as set forth in Section 523(a)(19) of
3 the Bankruptcy Code, 11 U.S.C. § 523(a)(19).

4 VI.

5 IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this Court
6 shall retain jurisdiction of this matter for the purposes of enforcing the terms of this
7 Final Judgment.

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9 Dated: January 28, 2026

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11 UNITED STATES DISTRICT JUDGE
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