

EDGAR NEXT

WEBINAR #6

SEC EDGAR Business Office (EBO)

August 26, 2025 | 2:00 – 3:00 pm ET



U.S. Securities and
Exchange Commission

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AGENDA

- Overview of EDGAR Next
- Dashboard Demonstration
- Enrollment Required to File Starting September 15, 2025
- Frequently Asked Questions
- Resources
- Q&A



OVERVIEW OF EDGAR NEXT



WHAT IS EDGAR NEXT?

Improvements to EDGAR security, filer access and account management capabilities

Current EDGAR	EDGAR Next
Entity-level access codes with no individual-level authorization or multifactor authentication.	Individual account credentials with multifactor authentication to identify and track individuals logging into EDGAR.
Filers share access codes potentially via various unsecured methods.	New Filer Management dashboard to manage filers' accounts and filing permissions in a standardized, transparent method.
Filing agents engage in "web scraping" to create custom filing applications that are not formally supported by the SEC.	Application programming interfaces ("APIs") to provide improved stability and performance for custom filing applications.



SCOPE OF EDGAR NEXT

All EDGAR filers must comply with EDGAR Next to file on EDGAR.

- The filer may be an entity (for example, an issuer, a filing agent, etc.) or an individual (for example, a Section 16 filer).
- "Filers" may also be referred to as "EDGAR accounts" or "CIKs" (CIK refers to the "Central Index Key" number that uniquely identifies each EDGAR filer account).



TRANSITION TO EDGAR NEXT

- March 24, 2025—EDGAR Filer Management website changes:
 - New dashboard available, and legacy Filer Management functions removed.
 - The dashboard is accessed by providing Login.gov individual account credentials and completing multifactor authentication.
 - On the dashboard, existing filers may enroll in EDGAR Next.
 - Also on the dashboard, individuals and entities must apply for access on the amended Form ID. (Filers whose Form ID is granted on or after March 24, 2025 will be automatically subject to EDGAR Next and will not need to enroll.)
 - Enrolled filers can use optional APIs to make submissions, retrieve information, and manage their EDGAR accounts.



TRANSITION TO EDGAR NEXT

- September 15, 2025 (and thereafter):
 - Individuals taking actions in EDGAR must access all three EDGAR websites using individual account credentials from Login.gov and complete multifactor authentication.
 - Filers that have not yet enrolled will not be able to file until they enroll.
- December 19, 2025:
 - Enrollment ends. Filers that have not yet enrolled will not be able to file on EDGAR until they submit a Form ID application that is granted by SEC staff.



INDIVIDUAL ROLES IN EDGAR NEXT

Account administrator (20 max)

- Manages the filer's account on the dashboard, including adding and removing individuals
- Performs annual confirmation
- Delegates authority to file to other EDGAR accounts
- Generates or creates custom CCC

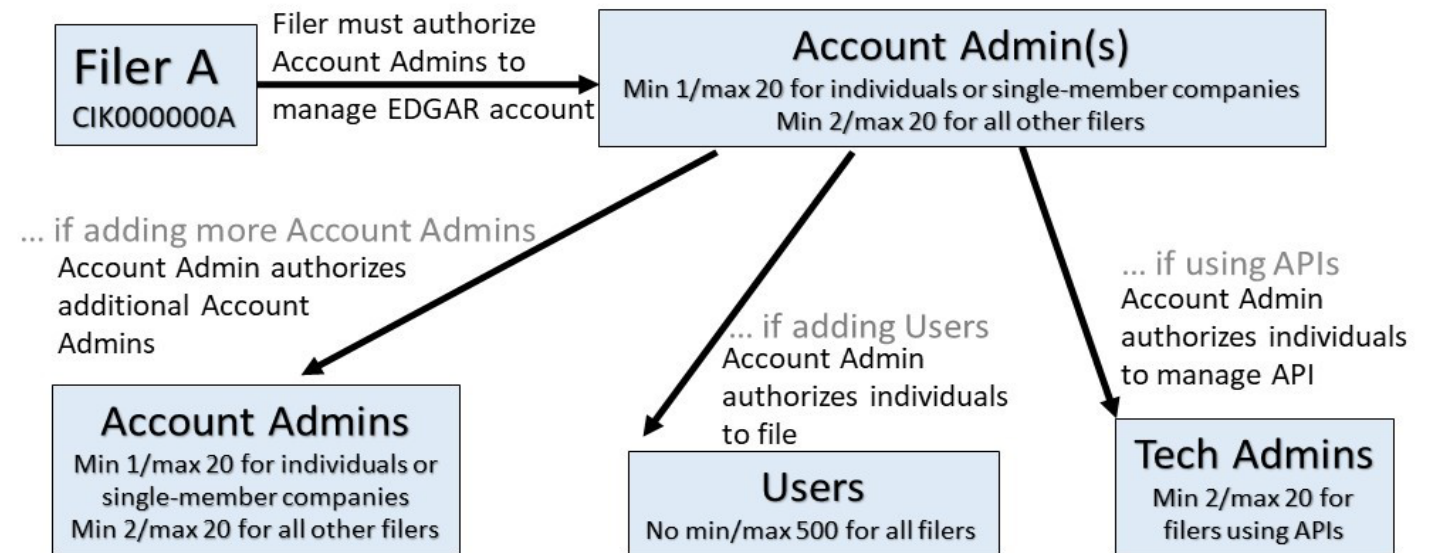
User (500 max)

- Makes submissions on behalf of the filer
- Views CCC

Technical administrator (20 max)

- Generates filer API tokens
- Manages filer's connection to APIs

Diagram 1: Authorization of Individual Roles



INDIVIDUAL ROLES IN EDGAR NEXT

Diagram 2: Key Functions for each Role

Role	Submit filings, view CCC	Generate/change CCC	Manage account administrators, users, technical administrators, and delegated entities	Delegate to another filer	Manage delegated users	Manage filer API token	Manage user API token
Account Administrator	X	X	X	X			X
User	X						X
Technical Administrator						X	
Delegated Administrator	X				X		X
Delegated User	X						X

An individual can have one or more roles for each filer

- Account administrator can be a Technical Administrator but not a User
- Technical Administrator can be a User or an Account Administrator

Note: Delegated Administrators and Delegated Users are the Account Administrators and Users at the Delegated Entity.

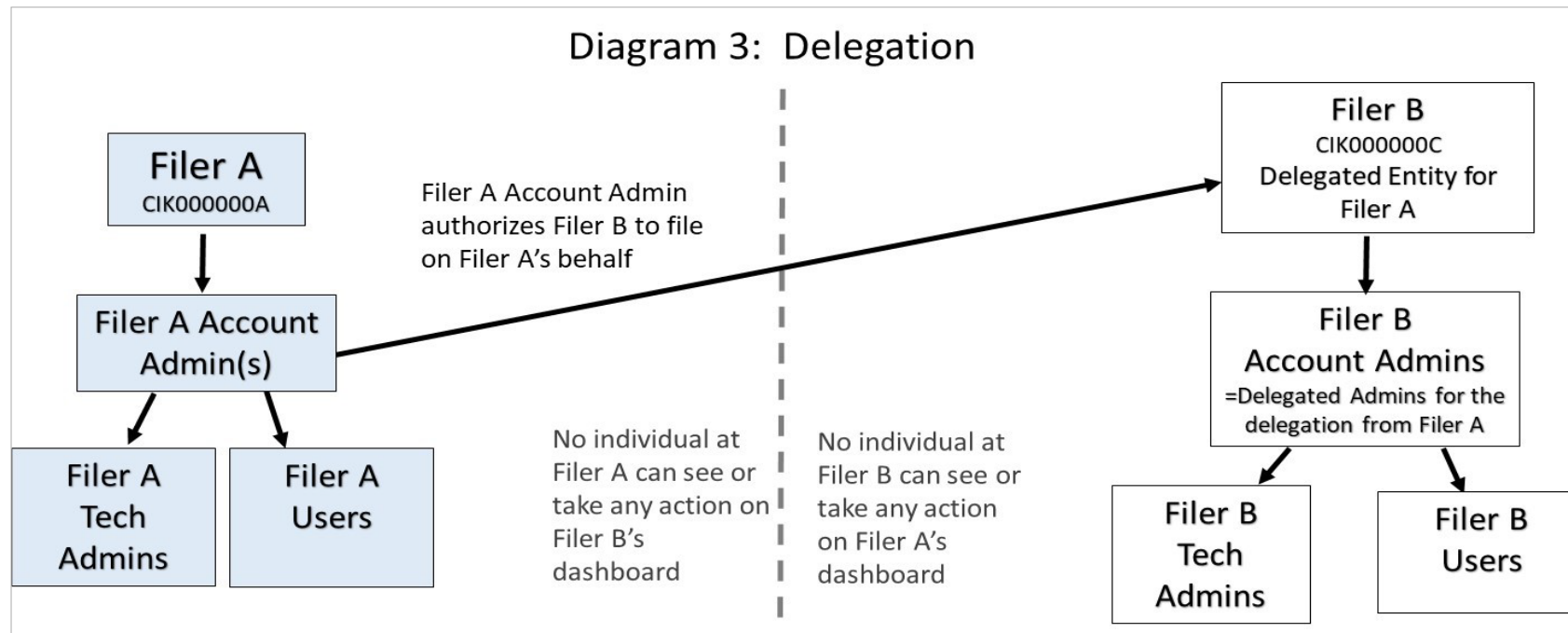


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INDIVIDUAL ROLES IN EDGAR NEXT

Delegated Administrator is Account Administrator at Delegated Entity

- Manages the Delegated Entity/filer's account on the dashboard, including adding and removing individuals (Filer B, Delegated Entity for Filer A)
- Manages filing permissions for Delegated Entity with regards to filer's account (Filer A)
- Has options to create default user group, auto accept delegations, and accept delegation requests.



15 APIs INTRODUCED BY EDGAR NEXT

- Submission API
- Submission Status API
- EDGAR Operational Status API
- Add, Remove, and View Individuals APIs (3 APIs)
- Change Roles API
- Send, Request, and View Delegations APIs (3 APIs)
- View Filer Account Information API
- Generate and Create Custom CCC APIs (2 APIs)
- Filing Credentials Verification API
- Enrollment API



API TOKENS USED IN EDGAR NEXT

Filer API Token	User API Token
<ul style="list-style-type: none">Identifies the entity using the API (e.g., law firm, broker-dealer, filing agent, filer)	<ul style="list-style-type: none">Identifies the individual using the API (e.g., User or Account Administrator of entity)
<ul style="list-style-type: none">Created by the entity's Technical Administrator	<ul style="list-style-type: none">Created by the individual
<ul style="list-style-type: none">Valid for up to one year, but removed from the dashboard after creation	<ul style="list-style-type: none">Valid for 30 days, and retained in the dashboard after creation
<ul style="list-style-type: none">May be shared between a filer and a Delegated Entity (and vice versa)	<ul style="list-style-type: none">May not be shared



API TOKENS USED IN EDGAR NEXT

Options for use of API tokens

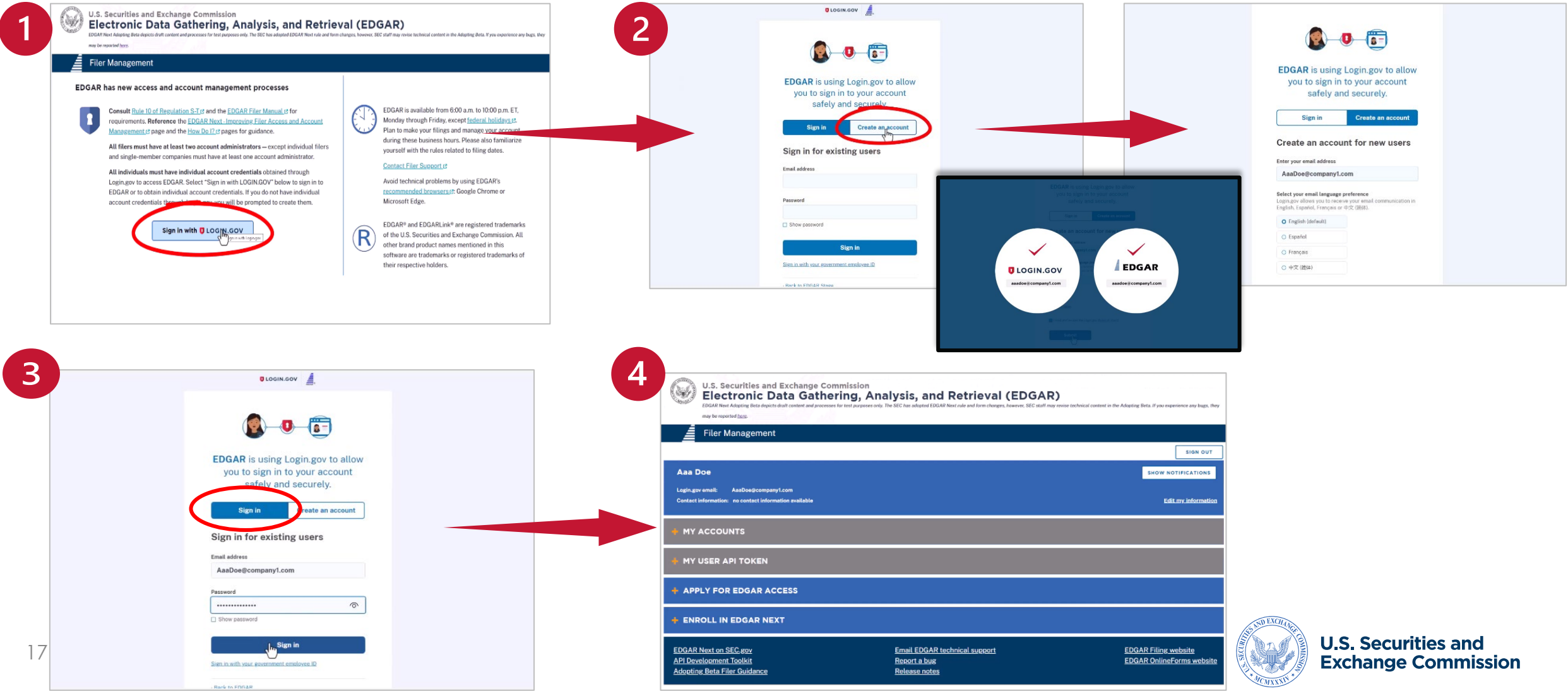
1. Filers may use their own filer API token and a user API token belonging to a User or Account Administrator of the filer.
2. Filers who delegate may use their Delegated Entity's filer API token and a user API token belonging to a User or Account Administrator of the filer.
3. Filers who delegate may ask their Delegated Entity to use the filer's filer API token and a user API token belonging to a User or Account Administrator of the Delegated Entity.
4. Filers who delegate may ask their Delegated Entity to use the Delegated Entity's filer API token and a user API token belonging to a User or Account Administrator of the Delegated Entity.



DASHBOARD DEMONSTRATION



OBTAINING LOGIN.GOV CREDENTIALS



DASHBOARD LANDING PAGE

Aaa Doe

19+

SHOW NOTIFICATIONS

Login.gov email: aaadoe@company1.com

Contact information: 123 Main St, Fairfax, VA, 22032 5

Edit my information

+ MY ACCOUNTS

+ RETRIEVE SUBMISSION INFORMATION

+ MY USER API TOKEN

+ APPLY FOR EDGAR ACCESS

+ ENROLL IN EDGAR NEXT

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ENROLL IN EDGAR NEXT

MANUAL ENROLLMENT

+ APPLY FOR EDGAR ACCESS

— ENROLL IN EDGAR NEXT

All filers must enroll in EDGAR Next. Enrollment may be accomplished below.

Be prepared to provide information regarding account administrators authorized by the filer to manage the filer's EDGAR account.

Are you performing a manual or bulk enrollment? ⓘ

☒ Manual enrollment

☐ Bulk enrollment

ENTER ACCESS CODES

Central Index Key (CIK)

CIK Confirmation Code (CCC)

Passphrase

VERIFY ENTITY

ⓘ **PASSPHRASE RESET**



ENROLL IN EDGAR NEXT

MANUAL ENROLLMENT

Account Administrator (1) ⓘ

The first account administrator listed will be considered the applicant's EDGAR point of contact ("EDGAR POC") should the Form ID application be granted.
Commission staff will attempt to contact the EDGAR POC first, but may contact other account administrators if the EDGAR POC is not available.

Enter email:

Enter full legal name, including middle name or initial:

☐ No
middle
name

Enter business address:

☐ Address is for a non-U.S. location (do not select if address is for U.S. territory).

U. S. State/Territory

Select ▼

Zip/Postal code

Province/Country

United States ▼

Account Administrator (2) ⓘ

Enter email:



ENROLL IN EDGAR NEXT

BULK ENROLLMENT

ENROLL IN EDGAR NEXT

All filers must enroll in EDGAR Next. Enrollment may be accomplished below.

Be prepared to provide information regarding account administrators authorized by the filer to manage the filer's EDGAR account.

Are you performing a manual or bulk enrollment?



☐ Manual enrollment

☒ Bulk enrollment

Add account administrators for multiple CIKs at the same time. Provide the relevant CIKs, enter information for a second account administrator, and enter the passphrase and CCC for each CIK.

Use the template below to authorize account administrators for multiple EDGAR accounts/CIKs at the same time. Provide the relevant CIKs, information for both account administrators, and the passphrase and CCC for each CIK. Upload the completed template using the expected formats displayed below.

Bulk enrollment CSV template **Bulk enrollment CSV template instructions**

UPLOAD THE COMPLETED TEMPLATE

File information

Drag one file at a time here or [choose from folder](#)

ENROLL NOW

ENROLL IN EDGAR NEXT

BULK ENROLLMENT

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R
1	Entity Name	CIK	CCC	Passphrase	Confirmati	Single Me	First Acce	FAA I	FAA Last Name	FAA Suffix	FAA Business Street Address 1	FAA Busi	FAA City	FAA US State Code	FAA Zip	FAA Country/Province code	FAA Business Phone Number	FAA Email
2	Company 1	10759018	dazle#1	dazle#1	1	0	Aaa		Doe		123 Main St		Fairfax	VA	22032	USA	123-456-7890	aaadoe@company1.com
3	Company 2	20759917	anfield8	anfield8	3		Bbb		Doe		1221 Elm St		Springfield	MA	1108	USA	998-765-4321	bbbdoe@company2.com
4	Company 3	30759918	klopp#20	klopp#20	4		Ccc		Doe		776 Oak St		St Louis	MO	34567	USA	508-555-4444	cccdoe@company3.com
5																		
6																		
7																		
8																		
9																		
10																		
11																		
12																		



EDGAR NEXT- NEW FILERS


— APPLY FOR EDGAR ACCESS

Is this application for a new EDGAR account or for access to an existing EDGAR account?

[Instructions](#)

- ☒ **New** EDGAR account (new EDGAR account number, known as a Central Index Key (CIK), will be issued)
- ☐ **Existing** EDGAR account (applicant currently has an EDGAR account and Central Index Key (CIK))

CONTINUE

-
- ☐ **Resume and submit** application from previously saved and downloaded (.eis) file 



EDGAR NEXT – NEW FILERS

FORM ID APPLICATION FOR EDGAR ACCESS

OMB #: 3235-0328
Estimated burden hours: 0.6

1

2

3

4

5

6

Important informationApplication for EDGAR accessCompany applicant informationAccount administrator informationBilling informationSignatureDocuments

PART 1 - APPLICATION FOR EDGAR ACCESS
(To be completed by **all** applicants)

☒ **New** EDGAR account (new EDGAR account number, known as a Central Index Key (CIK), will be issued)

☐ **Existing** EDGAR account (applicant currently has an EDGAR account and Central Index Key (CIK))

Application information

Is the applicant a company or an individual?

Only apply as an individual if you seek an EDGAR account for yourself as a natural person.
All others should apply as a company.

☐ Applicant is a company

☐ Applicant is an individual

EXIT


SAVE & DOWNLOAD

CONTINUE

[Instructions](#)



DASHBOARD – FILER VIEW

 Filer Management


[BACK TO MY ACCOUNTS](#)[SIGN OUT](#)

Aaa Doe

Account, CIK: Company 1 - CIK 0002079769

My role(s): Account Administrator

ACCOUNT DETAILS

 ANNUAL CONFIRMATION
(due date 12/31/2025)

+ MANAGE INDIVIDUALS

+ MANAGE CCC & PASSWORD

+ MANAGE DELEGATIONS AND USER GROUPS

+ MANAGE ABS ISSUER ACTIVITY

+ MANAGE FILER API TOKEN

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DASHBOARD – MY ACCOUNTS

Filer Management

SIGN OUT

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SHOW NOTIFICATIONS

Edit my information

MY ACCOUNTS

Filter by

<input type="checkbox"/>	Filer name ↑	Filer CIK	Role(s)	Invite date ⓘ	Accept date ⓘ	Confirmation due date ⓘ	Allow delegation request	Auto accept delegation	Actions
<input type="checkbox"/>	Company 2	0002079770	User, Technical Administrator	11/14/2024	11/14/2024	⚠ 03/31/2025	Yes	Yes	...
<input type="checkbox"/>	Corp 97	0002083312	Account Administrator, Technical Administrator	01/22/2025	02/11/2025	⚠ 03/31/2025	Yes	-	...
<input type="checkbox"/>	Company 3	0002079771	Account Administrator	11/14/2024	11/14/2024	✅ 12/31/2025	Yes	Yes	...
<input type="checkbox"/>	Company 1	0002079769	Account Administrator	08/15/2024	11/14/2024	✅ 12/31/2025	Yes	-	...

Bulk actions

Items per page: 5

1 – 4 of 4

DASHBOARD – MANAGE INDIVIDUALS

Filer Management

BACK TO ACCOUNTS

SIGN OUT

Aaa Doe

Account, CIK: Company 1 - CIK 0002079789

My role(s): Account Administrator

ACCOUNT DETAILS

ANNUAL CONFIRMATION
(due date 09/30/2025)

MANAGE INDIVIDUALS

Filter by

ADD INDIVIDUAL

Name ↑	Role(s)	Primary point of contact	Invite date	Accept date	Email	Contact info	Actions
Aaa Doe	Account Administrator	yes	08/15/2024	11/14/2024	aaadoe@company1.com	123-456-7890	...
Bbb Doe	User	-	08/19/2024	08/19/2024	BbbDoe@company1.com	123-456-7890	...
Ccc Doe	Technical Administrator	-	08/19/2024	08/20/2024	CccDoe@company1.com	123-456-7890	...
Ddd Doe	Account Administrator	-	08/19/2024	08/19/2024	DddDoe@company1.com	123-456-7890	...

Items per page: 5 1 - 4 of 4

+ MANAGE CCC & PASSWORD



DASHBOARD – ADD INDIVIDUALS

Filer Management

BACK TO MY ACCOUNTS

SIGN OUT

Aaa Doe

Account, CIK: Company 1 - CIK 0002079769

My role(s): Account Administrator

MANAGE INDIVIDUALS

Filter by

Name ↑	Role(s)
Aaa Doe	Account Administrator
Bbb Doe	User
Ccc Doe	Technical Administrator
Ddd Doe	Account Administrator

MANAGE CCC & PASSWORD

ADD INDIVIDUAL

ADD INDIVIDUAL

ADD INDIVIDUAL

ADD INDIVIDUAL

ADD INDIVIDUAL

ADD INDIVIDUAL

ADD INDIVIDUAL

ADD INDIVIDUAL

ADD INDIVIDUAL

ADD INDIVIDUAL

ADD INDIVIDUAL

ADD INDIVIDUAL

ADD INDIVIDUAL

ADD INDIVIDUAL

MANAGE DELEGATIONS

MANAGE DELEGATIONS AND USER GROUPS

Delegations to | Delegations received | User groups | Delegation preferences

Delegations to

Filter by

	Delegated entity name ↑	CIK	Status	Last updated	Actions
<input type="checkbox"/>	Company 10	0002079816	ACTIVE	08/19/2024	...
<input type="checkbox"/>	Company 3	0002079771	ACTIVE	11/14/2024	...
<input type="checkbox"/>	Entity 1	0002079824	ACTIVE	11/14/2024	...

Bulk actions

Items per page: 5 1 – 3 of 3

Delegations received

Filter by

	Delegating filer name ↑	CIK	Status	Auto add users	Last updated	Actions
<input type="checkbox"/>	Company 1111	0002079815	DEACTIVATED	n/a	11/20/2024	
<input type="checkbox"/>	Company 2	0002079770	DEACTIVATED	n/a	11/28/2024	
<input type="checkbox"/>	Holder Test Co 1	0001684862	DEACTIVATED	n/a	11/14/2024	

Bulk actions

Items per page: 5 1 – 3 of 3

User groups

Filter by

User group name ↑	Default user group	Actions
User group 1	Yes	...

Show all grids

ADD DELEGATION

REQUEST DELEGATION

ADD USER GROUP

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MANAGE CCC – VIEW AND GENERATE

MANAGE CCC & PASSWORD

Change CCC

Current CCC: ***** ☐ Show CCC

GENERATE CCC

Enter new CCC

Re-enter new CCC

☐ Show new CCC

CREATE CUSTOM CCC

Create/Update password

This is a temporary password that will be used during the transition for the sole purpose of logging in to the EDGAR Filing and Online Forms websites. Following the transition period, Login.gov password will replace the CIK/Password authentication.

Enter new password

Re-enter new password

☐ Show new password

SET NEW PASSWORD

[What is a CIK Confirmation Code\(CCC\)?](#)

[Why generate a new CCC?](#)



MANAGE CCC – CREATE CUSTOM CCC

MANAGE CCC & PASSWORD

Change CCC

Current CCC: ***** ☐ Show CCC

GENERATE CCC

Enter new CCC

Re-enter new CCC

☐ Show new CCC

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Enter new password

Re-enter new password

☐ Show new password

SET NEW PASSWORD

[What is a CIK Confirmation Code\(CCC\)?](#)

[Why generate a new CCC?](#)



MANAGE PASSWORD

MANAGE CCC & PASSWORD

Change CCC

[What is a CIK Confirmation Code\(CCC\)?](#)

Current CCC: ***** ☐ Show CCC

[Why generate a new CCC?](#)

GENERATE CCC

Enter new CCC

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Create/Update password

This is a temporary password that will be used during the transition for the sole purpose of logging in to the EDGAR Filing and Online Forms websites. Following the transition period, Login.gov password will replace the CIK/Password authentication.

Enter new password

Re-enter new password

☐ Show new password

SET NEW PASSWORD



DASHBOARD LANDING PAGE

Aaa Doe

19+

SHOW NOTIFICATIONS

Login.gov email: aaadoe@company1.com

Contact information: 123 Main St, Fairfax, VA, 22032 5

Edit my information

+ MY ACCOUNTS

+ RETRIEVE SUBMISSION INFORMATION

+ MY USER API TOKEN

+ APPLY FOR EDGAR ACCESS

+ ENROLL IN EDGAR NEXT

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DASHBOARD – INDIVIDUAL VIEW

— MY USER API TOKEN

✔ Success!

You have created a new User API Token. Make sure to copy and/or download it.

CREATE USER API TOKEN

You can copy and/or download your newly created user API token. If you choose, you can create a new user API token by clicking "CREATE NEW USER API TOKEN" button. The new token will be valid for 30 days from creation date.

Expires on:

09/12/2025

Token Id:

58071a24-5c1c-4858-9dcd-1a6253e31efe

COPY

DOWNLOAD



DASHBOARD LANDING PAGE

Aaa Doe

19+

SHOW NOTIFICATIONS

Login.gov email: aaadoe@company1.com

Contact information: 123 Main St, Fairfax, VA, 22032 5

Edit my information

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DASHBOARD – FILER VIEW

 Filer Management

BACK TO MY ACCOUNTS

SIGN OUT

Aaa Doe

Account, CIK: Company 1 - CIK 0002079769

My role(s): Account Administrator

ACCOUNT DETAILS

ANNUAL CONFIRMATION
(due date 12/31/2025)

+ MANAGE INDIVIDUALS

+ MANAGE CCC & PASSWORD

+ MANAGE DELEGATIONS AND USER GROUPS

+ MANAGE ABS ISSUER ACTIVITY

+ MANAGE FILER API TOKEN

Filer information

Filer: Company 1 - CIK 0002079769

Company or individual:

Company

CCC:

9\$GIQ3gz

Confirmation due date:

12/31/2025


Business Address:

1212 SE KING STREET
FAIRFAX, VA 22033

Phone number:

XXXXXXXXXX

Company Website:



CLOSE

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ENROLLMENT

ENDS DECEMBER 19, 2025



OVERVIEW OF ENROLLMENT

- Enrollment allows filers to transition to EDGAR Next in a simplified process that does not require Form ID, notarization, or presentation of a power of attorney.
- Filers enroll on the dashboard on the new EDGAR Filer Management website.
- Filers enroll by submitting the information requested in the "Enroll" section on the dashboard.
 - *Existing filers should not attempt to "enroll" on Form ID.*



TIMING FOR ENROLLMENT

- Enrollment is required to file starting **September 15, 2025**.
 - Enrollment is required for all filers/CIKs created before March 24, 2025.
 - New filers/CIKs whose Form ID applications for EDGAR access were submitted and granted by SEC staff on or after March 24, 2025 are automatically subject to EDGAR Next and do not need to enroll.
 - Each filer may enroll only once, and only one individual can enroll each filer.



TIMING FOR ENROLLMENT

- Compliance with EDGAR Next is required to file as of **September 15, 2025**.
 - Beginning September 15, 2025, filers will be unable to file on EDGAR until they have successfully enrolled or have obtained EDGAR access via a Form ID application that was granted by SEC staff on or after March 24, 2025.
 - Enrollment ends December 19, 2025. Filers that have not yet transitioned to EDGAR Next will need to submit Form ID in order to regain EDGAR access and file on EDGAR.



INFORMATION REQUIRED FOR ENROLLMENT

- During enrollment, a person authorized by each filer must enter:
 - The filer's CIK, CCC and passphrase;
 - If the filer has not reset its CCC and/or passphrase since September 2019, the filer should reset these codes prior to enrolling.
 - The name, email address, business address, and business telephone number for each Account Administrator;
 - A quarter-end annual confirmation date; and
 - An indication of whether it is a single-member company.



NOT REQUIRED FOR ENROLLMENT

- What is NOT needed for enrollment:
 - No power of attorney is needed to enroll.
 - Filers authorize Account Administrators by providing their name and their information during enrollment and providing the filer's CIK, CCC and passphrase.
 - Filers are presumed to have authorized the person enrolling them by providing that person with the filer's CIK, CCC, and passphrase.
 - Notarization is not required.



ENROLLING ACCOUNT ADMINISTRATORS

- Only two (2) Account Administrators can be authorized during enrollment.
 - More Account Administrators can be added on the dashboard after enrollment.
 - We encourage all filers to authorize two (2) Account Administrators during enrollment, but individual and single-member company filers are only required to authorize one (1) Account Administrator.



BENEFITS OF ENROLLMENT

- Filers that have successfully enrolled (or have been granted access after submitting Form ID on the dashboard on or after March 24, 2025) immediately have the option to use APIs.
 - Filers can make submissions and manage their accounts using APIs.
 - To use APIs, the Filer or Delegated Entity will need to present both a filer API token and a user API token that they generate on the dashboard.



BENEFITS OF EARLY ENROLLMENT

- There is no downside to enrolling “early” (before the September 15, 2025 compliance date).
- Filers can continue to file as they do now until September 12, 2025:
 - Submissions on the EDGAR Filing and EDGAR Online Forms websites will continue per the existing access process for all filers, regardless of whether they have enrolled, until close of business for EDGAR on September 12, 2025.



FREQUENTLY ASKED QUESTIONS



INDIVIDUAL ACCOUNT CREDENTIALS

- **Can I have more than one email address associated with my Login.gov account (for example, if I already have a Login.gov account that I use for personal purposes)?**
 - Yes, but you must log into EDGAR with the email address by which you were invited on Form ID and/or in the dashboard.
- **Can I use a group email box for my Login.gov account?**
 - No, you must use an individual email address (which will be used to identify you and send you EDGAR notifications). Your email address will be visible to others on the dashboard.
- **You do not need to be a U.S. citizen to create a Login.gov account.**



ENROLLMENT

- **Is there anything unenrolled filers should do before the Sept. 15, 2025, EDGAR Next compliance date?**
 - Ensure the filer, or its filing agent, can access the filer's EDGAR Point of Contact (POC) email address.
 - As of Sept. 15, 2025, filers without access to their POC email address will not be able to enroll and may need to submit Form ID to reapply for access to their account.
 - If the filer must submit Form ID to reapply for access to its EDGAR account, see How Do I [Prepare and Submit My Form ID Application](#) for instructions regarding applying for access to an existing EDGAR account and for current average Form ID processing times.



ENROLLMENT

- Starting Sept. 15, 2025, unenrolled filers will not be able to access the EDGAR filing websites. Before then, unenrolled filers should update their EDGAR POC email address so they can reset the access codes needed for enrollment or confirm that their codes are current.
- **What should the filer do if it cannot find the access codes needed to enroll (CCC and passphrase), or if those codes are outdated (they have not been reset since Sept. 2019)?**
 - The filer should not submit a Form ID. Instead, the filer should reset its access codes and then enroll itself in EDGAR Next.



RESOURCES



EDGAR NEXT WEB PAGE RESOURCES

www.sec.gov/edgar-next

Visit the EDGAR Next page on SEC.gov for information and guidance:

- [“How Do I” guidance](#), including [“How Do I Enroll in EDGAR Next”](#)
- EDGAR Next Instructional Video Series – [SEC YouTube Channel](#)
- EDGAR Next Webinars – [prior presentations and video recordings](#)
- [EDGAR Next Filer Testing Guidance](#)
- [EDGAR Next Frequently Asked Questions](#)



EDGAR NEXT WEB PAGE RESOURCES

www.sec.gov/edgar-next

API guidance:

- [Overview of EDGAR APIs](#)
- [EDGAR API Developer Toolkit](#)
- [Sample Filing Application](#)



EDGAR NEXT WEB PAGE RESOURCES

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Guidance for Filers That Do Not Have a Current Passphrase (Needed to Enroll):

- If the filer does not have or does not know its current EDGAR passphrase, but the filer has a current EDGAR point of contact (POC) email address on file with EDGAR (at which the filer currently can receive email from EDGAR) the filer can reset/obtain a current passphrase by following the instructions in [How to Enroll w/o Form ID](#)
- If the filer cannot access its current EDGAR POC email address, the filer can update it before Sept. 15, 2025 to an address at which the filer can receive email by following the instructions in [Reset Your EDGAR Passphrase, EDGAR POC Email](#)



EDGAR NEXT WEB PAGE RESOURCES

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Guidance for Filers That Do Not Have a Current CCC (Needed to Enroll):

- If the filer does not have a current CCC or does not know its CCC, the filer can reset/obtain a current CCC by following the instructions in [How to Enroll w/o Form ID](#)
- For more information, see [Understand and Utilize EDGAR CIKs, Passphrases, and Access Codes](#)



FILER SUPPORT FOR EDGAR NEXT

Filer Support Contacts:

- Email support: EDGARNext@sec.gov
- Telephone support: (202) 551-8900, Option #2



FILER SUPPORT FOR EDGAR NEXT

Sign up to receive emails of all EDGAR announcements:

- Enter your email address at the bottom of the [EDGAR News & Announcements](#) page to subscribe.

The screenshot shows the 'EDGAR News & Announcements' page. At the bottom, there is a dark blue box with the text 'Get alerts sent straight to your inbox.' and a form to enter an email address, followed by a 'SUBSCRIBE' button. A red arrow points from the text 'Enter your email address' in the list above to this subscription form.

Date	Title
Feb. 14, 2025	EDGAR Next Website: February 28, 2025
Feb. 10, 2025	Need EDGAR Access to File Before EDGAR Next Goes Live on March 24, 2025? Apply Now
Feb. 7, 2025	New Filing Fee Refund Payment Portal in EDGAR March 10, 2025
Jan. 29, 2025	Ready for EDGAR Next? Enrollment starts and amended Form ID is effective March 24, 2025
Jan. 9, 2025	EDGAR Will Be Closed Thursday, January 9, 2025
Dec. 30, 2024	EDGAR Will Be Closed Tuesday, December 24, 2024 and Wednesday, December 25, 2024
Dec. 16, 2024	EDGAR Release 24-4
Oct. 22, 2024	Now Available: 2025 Filing Volume Dates for EDGAR Filings
Oct. 16, 2024	Connected: SEC Staff Publishes Draft Treasury for Form SMO
Sept. 27, 2024	SEC Adjusts EDGAR Next Improvements to Filer Access and Account Management
Sept. 16, 2024	EDGAR Release 24-3
July 15, 2024	Updated EDGAR eXtensible Business Reporting Language (XBRL) Guide Available
July 9, 2024	New Filing Fee Refund Payment Type in EDGAR and Elimination of Check Refunds
July 1, 2024	EDGAR Release 24-2
July 1, 2024	Upcoming Changes to EDGAR Filings on SEC.gov
June 6, 2024	Filing Fee Funded Modernization Timeline and Structured Data Information
March 15, 2024	EDGAR Release 24-1
Feb. 20, 2024	Reminder: Confirm Accurate Interval Links in EDGAR Filings Updated announcements
Feb. 15, 2024	New Filing Fee Refund Payment Type in EDGAR and Elimination of Check Refunds
Feb. 9, 2024	EDGAR Release 24-0-2

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QUESTIONS & ANSWERS

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