EXHIBIT E

Attach as Exhibit E a copy of the currently effective constitution, articles of incorporation or association, by-laws, rules, procedures, and instruments corresponding thereto, of the registrant and a complete list of all dues, fees and other charges imposed by registrant for its clearing agency activities.

The LLC Agreement

The Applicant, as described further in Exhibit A, is a limited liability company organized under the laws of the State of Delaware. The Applicant operates pursuant to the LLC Agreement. The LLC Agreement will be adopted when this application is approved (Attachment E-1).

The Charter

The management of the Applicant is overseen by the Board. The Board's powers are set forth in the LLC Agreement and in the Charter, which will be adopted when this application is approved (Attachment E-2).

The Applicant, pursuant to the Board's Mission Statement, is committed to providing post-trade services which can be integrated with a client's infrastructure in order to eliminate redundancies and manual processing across asset classes and which can be used by Clients to manage allocation, matching, affirmation, confirmation and other key aspects of the post-trade processing and pre-settlement lifecycle.

Procedures Applicable to Clients

Client-facing Procedures (as defined under the MSA (Attachment P-1) include best practices, and similar operational and instructional information concerning the Client Services (Attachment E-3).

Clients who enter into the MSA must acknowledge that the Applicant provides all Client Services (defined as the "Services" under the MSA), subject to the "Terms," and other "Procedures," each as defined under the MSA.

Procedures Applicable to Applicant

As described in Exhibit A, DTCC, the Applicant's parent, establishes, implements, and maintains policies applicable to the Applicant.

The Applicant also establishes, implements, and maintains various policies and procedures applicable to its activities, and will establish, implement, and maintain additional policies and procedures as set forth in Exhibit S. If the Applicant is approved as an exempt clearing agency, it will assume responsibility for various procedures and policies which are currently established, implemented, and maintained by its wholly-owned subsidiary, DTCC ITP Matching (US) LLC ("DTCC ITP Matching"), in order to satisfy DTCC ITP Matching's obligations as a Central Matching Service Provider ("CMSP"). These policies and procedures include an overarching

CMSP policy which details how DTCC ITP Matching and its management establishes, executes against, governs, and oversees the various conditions of its CMSP requirements pursuant to Exchange Act Rule 17ad-27 (Attachment E-4). This policy, and related policies and procedures linked thereto, will be assumed by the Applicant and, just as DTCC ITP Matching's policies and procedures do today, will address how the Applicant will position its Client Services offerings, capture input from the industry, establish its strategy and execution plans, set incentives and disincentives, strive to reduce manual processes, bring clarity to matching criteria/tolerances, and communicate to Clients/potential Clients, all to facilitate continuous improvements in straight-through processing ("STP").

Additionally, if the Applicant is approved as an exempt clearing agency, it will become an "SCI Entity," subject to the Reg SCI policies and procedures implemented by DTCC (and currently applicable to DTCC ITP Matching), as set forth in Exhibit M.

The list below is a sub-set of the policies applicable to the Applicant. The full text of all policies applicable to the Applicant (and to DTCC and its affiliates) is not attached, as this would constitute an extensive and voluminous attachment.

The following select procedures are attached to this Exhibit E as its contents provide additional detail for other responses within this application:

(i) the DTCC Global Business Continuity and Resilience Policy and Control Standards (Attachment E-5);
(ii) the Applicant's Business Line Resilience Plan ("BLRP") (Attachment E-6);
(iii) the Applicant's Support Unit Resilience Plans ("SURPs") associated with the Applicant's BLRP (Attachments E-7 and E-8);
(iv) the DTCC Corporate Risk Management Policy (Attachment E-9);
(v) the DTCC Global Records Management Policy (Attachment E-10);
(vi) the Intercompany Agreement Review and Storage Procedure (Attachment E-11);
(vii) the DTCC AML Policy (Attachment E-12); and
the DTCC OFAC/Global Sanctions Policy (Attachment E-13).

Fees for Client Services

The fees applicable to the Client Services are outlined in operational documentation provided to Clients and requested by Applicant's onboarding teams, as set forth in Exhibit P.