

MEMORANDUM

To: Crypto Task Force Meeting Log
From: Crypto Task Force Staff
Re: Meeting with Representatives of Securitize Markets, LLC

On March 31, 2025, Crypto Task Force Staff met with representatives from Securitize Markets, LLC.

The topic discussed was approaches to addressing issues related to regulation of crypto assets. Securitize Markets, LLC representatives provided the attached document, which was discussed during the meeting.



Meeting with SEC Crypto Task Force

March 31, 2025

Attendees

- Carlos Domingo, Founder and CEO
- Michael Sonnenshein, Chief Operating Officer
- Georgia Quinn, Chief Legal Officer
- Brett Redfearn, Senior Strategic Advisor

Detailed Agenda

1. Distinctions among types of digital assets, including tokenized securities that are not bearer assets, and crypto assets that are bearer in nature and may or may not be securities
2. Criteria and standards for tokenized securities and digital assets to enable custody and other activities in traditional broker dealers
3. Digital Transfer Agents and Security Tokenization Agents
4. Criteria that should qualify public blockchains for use for registered and exempt tokenized securities when part of a tokenization system that ensures system integrity, compliance with regulatory requirements, and certain customer protections
5. Custody and use of stablecoins within registered broker-dealers and ATSs
6. Tokenization of NMS stocks