

MEMORANDUM

To: Crypto Task Force Meeting Log
From: Crypto Task Force Staff
Re: Meeting with Representatives of Internet Capital Market Exchange, Inc., BakerHostetler LLP, Sidley Austin LLP, and C Guidry Law, PLLC

On April 6, 2026, Crypto Task Force Staff met with representatives from Internet Capital Market Exchange, Inc., BakerHostetler LLP, Sidley Austin LLP, and C Guidry Law, PLLC.

The topic discussed was approaches to addressing issues related to regulation of crypto assets. Internet Capital Market Exchange, Inc., BakerHostetler LLP, Sidley Austin LLP, and C Guidry Law, PLLC representatives provided the attached document, which was discussed during the meeting.



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July 10, 2026

U.S. Securities and Exchange Commission
Crypto Task Force
100 F Street NE
Washington, DC 20549

Re: Meeting with Crypto Task Force

Crypto Task Force Staff,

On April 6, Internet Capital Market Exchange (ICME) met with Commissioner Pierce, members of the Crypto Task Force, and other Commission Staff. Present at the meeting were Helena Zhang and Arash Attar, principles of ICME; Teresa Goody Guillén; Andrew Sioson of Sidley Austin LLP; and Charlie Guidry of C Guidry Law, PLLC.

At the meeting, we discussed with Commissioner Pierce and Staff ICME's exemptive relief related to an ICME-developed "Innovation Program." Though we would like to keep specifics of the Innovation Program confidential, in short, the proposed Innovation Program would use elements of Regulation Crowdfunding and Regulation A to create a path for tokenized securities to be retail accessible and liquid, while simultaneously reducing costs to issuers.

Very truly yours,

C Guidry Law, PLLC