

MEMORANDUM

To: Crypto Task Force Meeting Log
From: Crypto Task Force Staff
Re: Meeting with Representatives of Dinari, Inc. and Wilmer Cutler Pickering Hale and Dorr LLP

On June 20, 2025, Crypto Task Force Staff met with representatives from Dinari, Inc. and Wilmer Cutler Pickering Hale and Dorr LLP.

The topic discussed was approaches to addressing issues related to regulation of crypto assets. Dinari, Inc. and Wilmer Cutler Pickering Hale and Dorr LLP representatives provided the attached document, which was discussed during the meeting.



Meeting with SEC Crypto Task Force

Agenda

Dinari, Inc. (“Dinari”) is seeking a following-up to its May 1, 2025 meeting with the Crypto Task Force to provide additional detail on its proposal to operate a system that will support the trading of tokenized securitizes listed on multiple blockchains (the “System”). Specifically, during the meeting, Dinari would like to:

1. Demonstrate key System architecture and functionality
2. Discuss the Legal Framework for the operation of the System
3. Discuss Staff Questions regarding the System or Dinari’s submissions to the Crypto Task Force

Proposed Participants

- Gabriel Otte, CEO
- Chas Rampenthal, Chief Legal Officer
- Tiffany Smith, Partner, WilmerHale
- Matthew Beville, Partner, WilmerHale
- Jeremy Moorehouse, Partner, WilmerHale