

## MEMORANDUM

**To:** Crypto Task Force Meeting Log  
**From:** Crypto Task Force Staff  
**Re:** Meeting with Representatives of Alongside Finance, Inc.

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On August 26, 2025, Crypto Task Force Staff met with representatives from Alongside Finance, Inc.

The topic discussed was approaches to addressing issues related to regulation of crypto assets. Alongside Finance, Inc. representatives provided the attached document, which was discussed during the meeting.

## **Alongside Finance - SEC Meeting**

### **Agenda**

- Proposed offering of tokenized securities
- Structure of initial offering
- Structure of subsequent offering
- Potential exemptions
- Additional considerations

### **Attendees**

- Austin Diamond, Chief Executive Officer
- Andrew Madar, General Counsel