

Question 104.02

Question: Are all Schedule 13G filers required to file an ~~annual~~ amendment to the Schedule within 45 days after the end of the calendar ~~year~~quarter to report any material changes in the information previously disclosed, or is this obligation limited to institutional investors who file on Schedule 13G pursuant to Rule 13d-1(b)?

Answer: All Schedule 13G filers must file an ~~annual~~ amendment to report any material changes in the information previously disclosed. The Schedule 13G does not need to be amended if there has been no material change to the information disclosed in the Schedule or if the only change is to the percentage of securities beneficially owned by the filing person resulting solely from a change in the aggregate number of the issuer's securities outstanding. See Rule 13d-2(b) ~~and Exchange Act Release No. 19188 (October 28, 1982)~~. [~~Sep. 14, 2009~~ July 11, 2025]