

**Chairman Paul Atkins**  
**Public Calendar**  
**July 1, 2025, to July 31, 2025**

Tuesday, July 1, 2025

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|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 10:00 am | Meeting with Staff                                                                                                                                                                                                                      |
| 10:30 am | Meeting with Staff                                                                                                                                                                                                                      |
| 11:00 am | Meeting with Staff                                                                                                                                                                                                                      |
| 11:30 am | Meeting with Staff                                                                                                                                                                                                                      |
| 12:00 pm | Meeting with Staff                                                                                                                                                                                                                      |
| 12:30 pm | Meeting with Rodney Hood, Acting Comptroller of the Currency, Office of the Comptroller of the Currency (OCC)                                                                                                                           |
| 2:00 pm  | Meeting with the Financial Industry Regulatory Authority (FINRA): Robert Cook, President and Chief Executive Officer; Bob Colby, Executive Vice President and Chief Legal Officer; Greg Dean, Senior Vice President, Government Affairs |
| 3:00 pm  | Meeting with Commissioner Hester Peirce                                                                                                                                                                                                 |
| 3:45 pm  | Meeting with Staff                                                                                                                                                                                                                      |

Wednesday, July 2, 2025

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| 8:00 am  | Interview with CNBC's Squawk Box                                   |
| 10:00 am | Interview with The Wall Street Journal's (WSJ) Editorial Board     |
| 11:30 am | Speaking Engagement: SEC New York Regional Office (NYRO) Town Hall |
| 1:30 pm  | Speaking Engagement: State Financial Officers Foundation (SFOF)    |

Thursday, July 3, 2025

|          |                                      |
|----------|--------------------------------------|
| 10:00 am | Meeting with Staff                   |
| 11:00 am | Meeting with Staff                   |
| 11:30 am | Meeting with Staff                   |
| 12:00 pm | Interview with Job Candidate         |
| 2:00 pm  | Closed Commission Meeting            |
| 4:00 pm  | Meeting with Commissioner Mark Uyeda |
| 4:30 pm  | Meeting with Staff                   |

Monday, July 7, 2025

|          |                    |
|----------|--------------------|
| 10:00 am | Meeting with Staff |
| 11:00 am | Meeting with Staff |
| 11:30 am | Meeting with Staff |
| 12:30 pm | Meeting with Staff |

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3:00 pm Meeting with Investment Company Institute (ICI): Eric Pan, President and Chief Executive Officer; Paul Cellupica, General Counsel; Tom Quaadman, Chief of Government Affairs and Public Policy

3:30 pm Meeting with Staff

4:30 pm Meeting with Steve Levine, General Counsel, Council of Economic Advisers

5:00 pm Meeting with Staff

Tuesday, July 8, 2025

9:30 am Meeting with Marie-Anne Barbat-Layani, Chair, Autorité des Marchés Financiers (AMF)

10:00 am Meeting with Staff

11:00 am Meeting with Bao Nguyen, Senior Executive Vice President, General Counsel, and Chief of Staff, Flagstar Financial, Inc

11:30 am Meeting with Staff

12:00 pm Meeting with Staff

12:30 pm Meeting with Staff

2:30 pm Interview with Job Candidate

4:00 pm Meeting with Charlie Scharf, President and Chief Executive Officer, Wells Fargo

4:30 pm Meeting with Staff

5:00 pm Meeting with Staff

7:00 pm Meeting with Staff

Wednesday, July 9, 2025

10:00 am Meeting with Staff

11:00 am Meeting with the Futures Industry Association (FIA) Board of Directors

12:30 pm Meeting with Stephen Miran, Chairman, Council of Economic Advisers

2:00 pm Meeting with Federated Hermes: Chris Donahue, Chief Executive Officer; Peter Germain, Chief Legal Officer

2:30 pm Meeting with Staff

3:00 pm Meeting with Staff

3:30 pm Meeting with Staff

4:00 pm Meeting with Staff

5:30 pm Meeting with Staff

Thursday, July 10, 2025

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**Public Calendar**  
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10:00 am Meeting with Staff  
10:45 am Meeting with Staff  
11:00 am Meeting with Center for Audit Quality (CAQ): Julie Bell Lindsay, Chief Executive Officer; Dennis McGowan, Vice President Professional Practice and Anti-Fraud Initiatives  
11:30 am Meeting with Staff  
12:00 pm Meeting with Institute of Internal Auditors (IIA): Anthony Pugliese, President and Chief Executive Officer; Matthew Young, Executive Vice President; Michael Downing, Senior Director of North American Advocacy  
2:00 pm Closed Commission Meeting  
4:00 pm Meeting with Commissioner Hester Peirce

Friday, July 11, 2025

10:00 am Meeting with Scott Bessent, Secretary, U.S. Department of the Treasury  
11:00 am Meeting with Christina Ho, Board Member, Public Company Accounting Oversight Board (PCAOB)  
12:00 pm Meeting with Michelle Bowman, Vice Chair for Supervision, Federal Reserve Board  
2:00 pm Meeting with the Financial Accounting Standards Board (FASB): Richard R. Jones, Chair; Doug Nappi, Co-founder and Principal, Federal Hall Policy Advisors LLC  
2:30 pm Interview with Job Candidate  
3:30 pm Meeting with Carlyle Group: Will Kinzel, Global Head of Government Affairs; Jeff Nedelman, Global Head of Client Business  
4:00 pm Meeting with Staff

Monday, July 14, 2025

10:00 am Meeting with Staff  
11:30 am Meeting with PricewaterhouseCoopers (PwC): Wes Bricker, Global Assurance Leader; Paul Griggs, U.S. Senior Partner; Deanna Byrne, U.S. Assurance Leader  
12:00 pm Meeting with the SEC Small Business Capital Formation Advisory Committee Leadership (SBCFAC): Marcia Dawood, Chair; Rose Standifer, Vice Chair; Bart Secretary; Herbert Drayton III, Assistant Secretary

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|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2:00 pm | Meeting with Ernst & Young (EY): Julie Boland, Chairman and Managing Partner; Bridget Neill, Vice Chair for Public Policy; Dante D'Egidio, Vice Chair of Assurance; Katrina Kimpel, Vice Chair of Professional Practice |
| 3:00 pm | Meeting with Congressman Austin Scott                                                                                                                                                                                   |
| 4:30 pm | Meeting with Staff                                                                                                                                                                                                      |
| 5:00 pm | Meeting with Staff                                                                                                                                                                                                      |
| 5:30 pm | Meeting with Staff                                                                                                                                                                                                      |
| 6:30 pm | Interview with Job Candidate                                                                                                                                                                                            |

Tuesday, July 15, 2025

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| 8:00 am  | Meeting with former SEC Chairman Jay Clayton                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| 10:00 am | Meeting with Staff                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 10:30 am | Meeting with Staff                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 11:00 am | Meeting with The International Corporate Governance Network (ICGN): Severine Neervoort, Global Policy Director, Carol Nolan Drake, Senior Advisor, Maggie Fellowes, Policy Analyst, Ian Burger, Head of Stewardship and Integration Universities Superannuation Scheme, Jennifer Coulson, Senior Managing Director, British Columbia Investment, Snorre Gjerde, Lead Policy Advisor, Norges Bank Investment Management, Delaney Greig, Director, University Pension Plan, Mary Landy, Stewardship Manager, Ashley Patton, Stewardship Analyst, Sands Capital, Anastasia Rothero, Director, Connecticut Office of the Treasurer, Clemence Valleteau, Global Head of Public Affairs, Mazars |
| 11:30 am | Meeting with Staff                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 12:15 pm | Meeting with Michael Faulkender, Deputy Secretary, U.S. Department of Treasury                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 12:30 pm | Meeting with Atomic Vaults: Ming Zhao, Co-founder; Bobby Jain, Co-founder; Coy Garrison, Partner, Steptoe LLP                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 2:00 pm  | Meeting with The Texas Stock Exchange (TXSE): Jeffrey Brown, General Counsel; Jim Lee, Chief Executive Officer; Cameron Smith, Co-President                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 3:15 pm  | Meeting with Erica Williams, Chair, PCAOB                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |

Wednesday, July 16, 2025

|          |                    |
|----------|--------------------|
| 10:15 am | Meeting with Staff |
| 11:00 am | Meeting with Staff |
| 11:30 am | Meeting with Staff |
| 12:00 pm | Meeting with Staff |

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|----------|--------------------------------------------------------------------------------------------------------------------------------|
| 12:30 pm | Interview with Job Candidate                                                                                                   |
| 2:00 pm  | Meeting with Faegre Drinker Biddle & Reath LLP: Joshua B. Deringer, Partner; Marc A. Leaf, Partner; David L. Williams, Partner |
| 2:30 pm  | Media Availability                                                                                                             |
| 3:00 pm  | Meeting with Staff                                                                                                             |
| 4:00 pm  | Meeting with Staff                                                                                                             |
| 4:30 pm  | Meeting with Commissioner Mark Uyeda                                                                                           |
| 5:00 pm  | Meeting with Staff                                                                                                             |

Thursday, July 17, 2025

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| 6:30 am  | Interview with Fox Business Network's Maria Bartiromo                                                                                                                |
| 10:00 am | Meeting with former Commodities Futures Trading Commission (CFTC) Commissioner Brian Quintenz                                                                        |
| 10:45 am | Meeting with FINRA: Scott Curtis, Board Member; Robert Cook, President and Chief Financial Officer; Gegory Dean, Senior Vice President, Office of Government Affairs |
| 12:00 pm | Meeting with Senator Rick Scott                                                                                                                                      |
| 2:00 pm  | Closed Commission Meeting                                                                                                                                            |
| 3:30 pm  | Meeting with Staff                                                                                                                                                   |
| 4:30 pm  | Meeting with Staff                                                                                                                                                   |
| 5:00 pm  | Meeting with Staff                                                                                                                                                   |
| 5:30 pm  | Meeting with Staff                                                                                                                                                   |

Friday, July 18, 2025

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|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 7:00 am  | Interview with Job Candidate                                                                                                                                                                                                      |
| 10:00 am | Meeting with Staff                                                                                                                                                                                                                |
| 10:30 am | Meeting with Simon Lorne, Adjunct Professor, The University of Texas at Austin School of Law                                                                                                                                      |
| 11:00 am | Meeting with Deloitte & Touche LLP: Dipti Gulati, Chief Executive Officer of Audit & Assurance; Lara Abrash, Chair; Jason Girzadas, Chief Executive Officer, Deloitte Global; Shahira Knight, Managing Principal, Deloitte Global |
| 11:45 am | Meeting with Verna Ross, Chair, the European Securities and Markets Authority (ESMA)                                                                                                                                              |
| 12:15 pm | Meeting with Staff                                                                                                                                                                                                                |

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12:30 pm Meeting with Coinbase: Brian Armstrong, Chief Executive Officer; Paul Grewal, Chief Legal Officer; Faryar Shirzad, Chief Policy Officer; Scott Bauguess, Vice President, Global Regulatory Policy

2:00 pm External Event: GENIUS Act Signing Ceremony

Monday, July 21, 2025

7:40 am Interview with Bloomberg Television's Bloomberg Surveillance

10:00 am Meeting with Staff

11:00 am Meeting with Staff

11:45 am Meeting with Morgan Stanley: Eric Grossman, Executive Vice President, Chief Legal Officer, and Chief Administrative Officer; Daniel Simkowitz, Co-President; Michael Stein, Managing Director and Global Head of Government Relations; Evan Damast, Managing Director and Global Head of Equity & Fixed Income Syndicate

12:15 pm Meeting with Staff

12:30 pm Meeting with Job Candidate

2:00 pm Meeting with Staff

3:00 pm Meeting with Staff

4:00 pm Meeting with Commissioner Caroline Crenshaw

6:30 pm External Event: Federal Reserve Board Capital Framework Pre-Conference

Tuesday, July 22, 2025

10:00 am Speaking Engagement: SEC Small Business Advisory Committee Meeting

11:00 am Meeting with Cboe Global Markets: Craig Donohue, Chief Executive Officer; Patrick Sexton, General Counsel; Angelo Evangelou, Senior Vice President, Market Policy; Chris Isaacson, Chief Operating Officer

12:00 pm Interview with Job Candidate

12:30 pm Interview with Job Candidate

2:00 pm Meeting with Staff

2:30 pm Meeting with Staff

3:00 pm Meeting with Staff

3:30 pm Meeting with Staff

4:00 pm Meeting with Staff

5:00 pm Meeting with Staff

6:00 pm Interview with Job Candidate

7:00 pm Meeting with Staff

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Wednesday, July 23, 2025

|          |                                                |
|----------|------------------------------------------------|
| 10:00 am | Meeting with Staff                             |
| 11:00 am | Meeting with Staff                             |
| 11:30 am | Meeting with Staff                             |
| 12:00 pm | Meeting with Kara Stein, Board Member, PCAOB   |
| 12:10 pm | Meeting with Tony Thompson Board Member, PCAOB |
| 12:20 pm | Meeting with George Botic Board Member, PCAOB  |
| 12:30 pm | Interview with Job Candidate                   |
| 2:00 pm  | Meeting with Staff                             |
| 3:00 pm  | Meeting with Staff                             |
| 3:45 pm  | Meeting with Staff                             |
| 4:00 pm  | Meeting with Staff                             |
| 4:30 pm  | Meeting with Commissioner Caroline Crenshaw    |
| 5:00 pm  | Meeting with Staff                             |
| 5:45 pm  | Meeting with Staff                             |

Thursday, July 24, 2025

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| 10:00 am | Meeting with Staff                                                                                                                                                                                                                         |
| 10:30 am | Interview with Dylan Tokar, Reporter, The Wall Street Journal                                                                                                                                                                              |
| 10:45 am | Interview with Declan Harty, Reporter, Politico                                                                                                                                                                                            |
| 11:00 am | Meeting with Vanguard: Salim Ramji, Chief Executive Officer; Gregory Davis, President and Chief Investment Officer; Ricardo Delfin, Global Head of Regulatory and Public Policy; John Galloway, Head of Global Fund Investment Stewardship |
| 11:45 am | Meeting with Staff                                                                                                                                                                                                                         |
| 12:30 pm | Interview with Job Candidate                                                                                                                                                                                                               |
| 2:00 pm  | Closed Commission Meeting                                                                                                                                                                                                                  |
| 2:30 pm  | Meeting with Staff                                                                                                                                                                                                                         |
| 3:00 pm  | Meeting with Staff                                                                                                                                                                                                                         |
| 4:00 pm  | Interview with Job Candidate                                                                                                                                                                                                               |
| 4:30 pm  | Meeting with Gene Dodaro, Comptroller General, Government Accountability Office (GAO)                                                                                                                                                      |
| 5:15 pm  | Meeting with Staff                                                                                                                                                                                                                         |
| 7:00 pm  | Meeting with the Senate Banking Committee Majority Staff: Ammon Simon, Chief Counsel; Michael Lucia, Senior Counsel                                                                                                                        |

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Friday, July 25, 2025

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| 10:20 am | Meeting with Staff                                                                                                                                                                                      |
| 11:00 am | Meeting with Insured Retirement Institute: Wayne Chopus, President and Chief Executive Officer; Jason Berkowitz, Chief Legal and Regulatory Officer; Emily Micale, Director, Federal Regulatory Affairs |
| 11:30 am | Meeting with Staff                                                                                                                                                                                      |
| 12:00 pm | Interview with Job Candidate                                                                                                                                                                            |
| 12:30 pm | Meeting with Emily Underwood, Special Assistant to the President and Senior Advisor for Policy                                                                                                          |
| 3:00 pm  | Meeting with Staff                                                                                                                                                                                      |
| 3:30 pm  | Meeting with Josh Gruenbaum, Commissioner, General Services Administration (GSA)                                                                                                                        |
| 4:30 pm  | Interview with Job Candidate                                                                                                                                                                            |
| 5:00 pm  | Meeting with Staff                                                                                                                                                                                      |

Monday, July 28, 2025

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|----------|-------------------------------------------------------------------------------------------------|
| 10:00 am | Meeting with Staff                                                                              |
| 12:30 pm | Interview with Job Candidate                                                                    |
| 2:00 pm  | Meeting with Staff                                                                              |
| 2:30 pm  | Meeting with Staff                                                                              |
| 3:30 pm  | Meeting with Emory Cox, Special Assistant to the President for International Economic Relations |
| 4:00 pm  | Interview with Job Candidate                                                                    |
| 5:00 pm  | Meeting with Senator Bernie Moreno                                                              |
| 6:30 pm  | Meeting with Staff                                                                              |
| 7:00 pm  | Meeting with Staff                                                                              |

Tuesday, July 29, 2025

|          |                                                  |
|----------|--------------------------------------------------|
| 10:00 am | Meeting with Staff                               |
| 10:30 am | Meeting with Staff                               |
| 11:30 am | Meeting with Staff                               |
| 12:00 pm | Meeting with Staff                               |
| 12:30 pm | Meeting with former SEC Commissioner Laura Unger |
| 2:00 pm  | Meeting with Ceres Investor Network              |



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|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2:30 pm | Meeting with Staff                                                                                                                                                                        |
| 3:00 pm | Meeting with Staff                                                                                                                                                                        |
| 3:30 pm | Meeting with Staff                                                                                                                                                                        |
| 4:00 pm | Meeting with KPMG: Tim Walsh, Chief Executive Officer; Christian Peo, Vice Chair of Audit; Matt Miner, Vice Chair, Legal and Risk; Fiona A. Philip, Principal & Associate General Counsel |
| 4:30 pm | Meeting with Staff                                                                                                                                                                        |
| 5:30 pm | Meeting with Staff                                                                                                                                                                        |
| 7:00 pm | Meeting with Staff                                                                                                                                                                        |

Wednesday, July 30, 2025

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|----------|----------------------------------------------------------------------------------|
| 10:00 am | Meeting with Staff                                                               |
| 11:00 am | Meeting with Staff                                                               |
| 11:30 am | Meeting with Commissioner Caroline Crenshaw                                      |
| 12:30 pm | Interview with Job Candidate                                                     |
| 1:45 pm  | Meeting with Staff                                                               |
| 2:30 pm  | External Event: President's Digital Assets Working Group Report Signing Ceremony |

Thursday, July 31, 2025

|          |                                                                            |
|----------|----------------------------------------------------------------------------|
| 10:00 am | Meeting with Senator Tim Scott                                             |
| 11:15 am | Meeting with Staff                                                         |
| 12:30 pm | Speaking Engagement: American Leadership in the Digital Finance Revolution |
| 2:00 pm  | Closed Commission Meeting                                                  |
| 4:00 pm  | Interview with Job Candidate                                               |
| 4:30 pm  | Speaking Engagement: SEC Intern Social                                     |
| 5:30 pm  | Interview with Job Candidate                                               |
| 6:00 pm  | Interview with Job Candidate                                               |
| 7:00 pm  | Interview with Job Candidate                                               |