

**Chair Gary Gensler**  
**Public Calendar**  
**March 1, 2023 to March 31, 2023**

Wednesday, March 1, 2023

8:30 am Meeting with Staff  
9:00 am Meeting with Christine Lagarde, President, European Central Bank  
9:30 am Meeting with Staff  
10:00 am Meeting with Options Clearing Corporation (OCC): Craig Donohue, Executive Chairman; John Davidson, Chief Executive Officer; Andrej Bolkovic, Chief Executive Officer-Elect; Dan Busby, Chief Operating Officer; Julie Bauer, Chief External Relations Officer; Janet Angstadt, Chief Legal Officer; Megan Cohen, Deputy General Counsel  
11:00 am Meeting with Larry Fink, Chairman and Chief Executive Officer, BlackRock  
11:30 am Meeting with American Farm Bureau Federation: Zippy Duvall, President; Travis Cushman, Deputy General Counsel, Litigation and Public Policy; Andrew Walmsley, Senior Director of Government Affairs  
12:30 pm Meeting with Staff  
1:00 pm Meeting with Staff  
2:00 pm Meeting with Staff  
3:00 pm Meeting with Commissioner  
3:45 pm Meeting with Staff  
4:15 pm Meeting with Staff  
5:00 pm Meeting with Staff

Thursday, March 2, 2023

8:30 am Meeting with Staff  
9:20 am Phone call with Staff  
9:29 am Phone call with Staff  
9:30 am Meeting with Staff  
10:00 am SEC Investor Advisory Committee Meeting  
10:30 am Meeting with Staff  
11:07 am Phone call with Staff  
11:30 am Meeting with Staff  
1:15 pm Meeting with Staff  
1:58 pm Phone call with Staff  
2:00 pm Closed Commission Meeting  
3:56 pm Phone call with Commissioner  
4:03 pm Phone call with Commissioner  
4:25 pm Phone call with Staff  
4:45 pm Speaking engagement, Bloomberg Market Structure Event  
5:15 pm Interview with Bloomberg Television: Ed Ludlow and Caroline Hyde  
5:19 pm Phone call with Staff  
5:40 pm Phone call with Staff

5:51 pm Phone call with Staff

Friday, March 3, 2023

8:30 am Meeting with Staff  
9:00 am Meeting with Staff  
9:45 am Meeting with Staff  
10:30 am Meeting with Staff  
11:00 am Meeting with Securities Industry and Financial Markets Association (SIFMA): Ken Bentsen, President and Chief Executive Officer, SIFMA; Joe Seidel, Chief Operating Officer, SIFMA; Lindsey Keljo, Managing Director, Head of Asset Management Group and Associate General Counsel, SIFMA; Joe Corcoran, Managing Director, Capital Markets and Associate General Counsel, SIFMA; Katie Kolchin, Managing Director, Head of Research, SIFMA; Claude Kavanagh, Equities Counsel, Global Banking and Markets, Bank of America; Martin Parkes, Managing Director, BlackRock; Michael Triessl, Senior Vice President and Senior Counsel, Cap Group; Mark Rhodes, Director and Associate General Counsel, Citigroup; Elena Danova, Global Head, Research Compliance, Credit Suisse; Ruth Frederick, Associate General Counsel, Fidelity; Pam Torres, Managing Director and General Counsel of Global Investment Research, Goldman Sachs; Lauren Mullen, Executive Director, Equities Counsel, JPMorgan Chase; Nevis Bregasi, Senior Vice President and Associate General Counsel, MFS Investment Management; Steve Stone, Partner, Morgan Lewis; Monica Pal, Executive Director, Morgan Stanley; Brad Cole, General Counsel, Global Equities, Raymond James; Christine Morgan, Deputy General Counsel, T. Rowe Price; Peter Strickland, Wellington Associates  
12:00 pm Meeting with Staff  
12:30 pm Meeting with Staff  
1:37 pm Phone call with Staff  
1:45 pm Meeting with Staff  
2:30 pm Meeting with Staff  
3:18 pm Phone call with Staff  
3:30 pm Meeting with Staff  
4:30 pm Meeting with Staff  
5:00 pm Phone call with Staff  
5:30 pm Phone call with Staff

Saturday, March 4, 2023

9:30 am Phone call with Staff

Sunday, March 5, 2023

1:32 pm Phone call with Prashant Yerramalli, Senior Research Fellow, Institute for Corporate Governance & Finance, New York University School of Law  
2:33 pm Phone call with Staff

Monday, March 6, 2023

8:30 am Meeting with Staff  
9:00 am Meeting with Staff  
9:49 am Phone call with Staff  
10:00 am Phone call with Congressman Brad Sherman  
10:30 am Meeting with Staff  
11:30 am Meeting with Staff  
12:00 pm Meeting with Staff  
1:00 pm Meeting with Staff  
2:00 pm Meeting with SIFMA: Ken Bentsen, President & Chief Executive Officer, SIFMA; Joe Seidel, Chief Operating Officer, SIFMA; Elizabeth Gilligan, Assistance Vice President, Financial Services Operation, and Assistance General Counsel, SIFMA; Jennie Jacoby, Managing Director and Associate General Counsel, SIFMA; Tom Price, Managing Director, Technology, Operations, and Business Continuity, SIFMA; Lindsey Keljo, Managing Director, Head of Asset Management Group and Associate General Counsel, SIFMA; Kevin Ehrlich, Managing Director, Asset Management Group, SIFMA; Bensen Loveless, Vice President/Director, Risk Management, Liquidity and Valuation, AllianceBernstein; Peter Speidel, Director of Mutual Fund Risk Analytics, Allspring Global Investments; Dan Beck, Ameriprise Financial; Patrick Castellani, Assistant Vice President and Investment Operations Manager, Capital Group; Audra Mai, Attorney, Charles Schwab; Erin Kennedy, Associate Counsel, Dodge and Cox; Thomas Faust, Chief Investment Officer, Eaton Vance; Stephen Van Meter, Chief Compliance Officer, Federated Hermes; Donald Caiazza, Vice President and Counsel, Fidelity; Arthur Leiz, Chief Risk Officer, Goldman Sachs; Brad Wilson, Senior Counsel, MFS Investments; Josh Palter, Assistance Vice President, MFS Investments; Paul Cellupica, Deputy General Counsel, U.S. Regulatory, PIMCO; Sonia Kurian, Vice President and Senior Legal Counsel, T. Rowe Price; Vicki Booth, Vice President and Managing Legal Counsel, T. Rowe Price; Jane Heinrichs, Senior Policy Advisor, Vanguard; Sara Martin, Vice President and Counsel, Wellington  
2:45 pm Meeting with Staff  
3:30 pm Meeting with Staff  
4:00 pm Meeting with Independent Community Bankers Association (ICBA): Rebeca Romero Rainey, President & Chief Executive Officer; Anne Balcer, Senior Executive Vice President, Chief of Government Relations and Public Policy; Chris Cole, Executive Vice President, Senior Regulatory Counsel; Brian Laverdure, Vice President, Payments and Technology Policy; Mickey Marshall, Associate Vice President, Regulatory Counsel  
4:30 pm Meeting with Staff  
5:15 pm Speaking engagement, Council of Institutional Investors' Spring 2023 Conference  
5:45 pm Phone call with Staff  
6:02 pm Phone call with Staff  
8:00 pm Phone call with Mary Shapiro, Vice Chair for Global Public Policy, Bloomberg

Tuesday, March 7, 2023

8:30 am Meeting with Staff  
9:00 am Meeting with Staff  
9:45 am Interview with Politico: Declan Harty, Sam Sutton, and Zachary Warmbrodt  
11:00 am Meeting with Staff  
11:30 am Meeting with Staff  
1:00 pm Meeting with House Financial Services Committee  
2:30 pm Meeting with Staff  
3:15 pm Meeting with Commissioner  
4:00 pm Meeting with Staff  
4:59 pm Phone call with Staff  
5:05 pm Meeting with Staff

Wednesday, March 8, 2023

8:30 am Meeting with Staff  
9:00 am Meeting with Staff  
10:00 am Meeting with Staff  
11:02 am Phone call with Staff  
11:15 am Meeting with J.P. Morgan: George Gatch, Chief Executive Officer, J.P. Morgan Asset Management; Peter Bonanno, General Counsel, J.P. Morgan Asset Management; Mara Shreck, Head of Regulatory Affairs, Asset and Wealth Management, J.P. Morgan Chase; Christopher Cafiero, Regulatory Affairs, Asset and Wealth Management, J.P. Morgan Chase  
12:00 pm Meeting with Staff  
1:00 pm Meeting with Staff  
1:45 pm Meeting with Staff  
2:30 pm Meeting with Staff  
3:00 pm Meeting with Commissioner  
4:00 pm Meeting with Staff  
5:00 pm Meeting with Staff  
5:58 pm Phone call with Staff  
6:11 pm Phone call with Staff  
7:30 pm Meeting with Staff  
8:10 pm Phone call with Staff

Thursday, March 9, 2023

7:00 am International Organization of Securities Commissions (IOSCO) Financial Stability Engagement Group (FSEG) Plenary Meeting  
7:52 am Phone call with Staff  
8:15 am Phone call with Staff  
8:18 am Phone call with Staff  
8:30 am Meeting with Staff  
9:00 am Meeting with International Sustainability Standards Board (ISSB): Emmanuel Faber, Chair; Granville Martin, Director, Global Regulatory Outreach

10:00 am Meeting with Jean-Paul Servais, Chairman, Financial Services and Markets Authority (FSMA), and Chair, IOSCO Board

10:30 am Meeting with Staff

11:00 am Meeting with Staff

11:30 am Meeting with Staff

12:30 pm Meeting with Staff

1:00 pm Meeting with Staff

1:30 pm Meeting with Staff

2:00 pm Closed Commission Meeting

3:30 pm Meeting with Staff

4:00 pm Meeting with State Treasurers and Comptrollers: Brad Lander, New York City Comptroller; Alison Hirsh, Chief Strategy Officer & Assistant Comptroller for Pensions, New York City Office of the Comptroller; Irena Tumova; Deputy General Counsel, New York City Office of the Comptroller; John Adler, Chief ESG Officer, New York City Office of the Comptroller; Joshua Bliss, Associate General Counsel, New York City Office of the Comptroller; Anna Borris, Chief of Staff, Washington Office of the State Treasurer; Deborah Goldberg, Treasurer & Receiver General of Massachusetts; Eric Rothaus, Deputy State Treasurer, Colorado Department of the Treasury; Fiona Ma, California State Treasurer; Patrick Henning, Chief Deputy Treasurer, California State Treasurer's Office; Juan C Fernandez, Deputy Treasurer, Public Finance, California State Treasurer's Office; Tobias Read, Oregon State Treasurer; John Hershey, Director of Investments, Oregon State Treasury; Philip Larrieu, Stewardship Investment Officer, Oregon State Treasury; JR Rael, Deputy State Treasurer, New Mexico Office of the State Treasurer; Vikki Hanges, Chief Investment Officer, State of New Mexico; Eric Baggesen, Chief Investment Officer, State of Rhode Island; Justin Maistrow, Deputy Chief Investment Officer, State of Rhode Island; Saul Ioffe, Portfolio Manager, Private Assets, State of Rhode Island; Lammis Vargas, Deputy Secretary of State/ Director of Administration, Office of the Rhode Island Secretary of State; Michael Trotsky, Executive Director & Chief Investment Officer, Massachusetts Pension Reserves Investment Management (Mass PRIM); Michael McGirr, Director of Private Equity, Mass PRIM; Mike Frerichs, Illinois State Treasurer; Henry Beck, Maine State Treasurer; Chris Jurgens, Senior Director – Reimagining Capitalism, Omidyar Network; Dave Wallack, Executive Director, For the Long Term; Emma Stutzman, Assistant Director of Policy, For the Long Term; Robert Barry, Director of Research, For the Long Term; Deanne Woodring, President, Government Portfolio Advisors

5:00 pm Meeting with Staff

5:45 pm Phone call with Staff

5:54 pm Phone call with Staff

5:58 pm Phone call with Staff

6:02 pm Phone call with Staff

6:36 pm Phone call with Staff

7:42 pm Phone call with Staff

8:14 pm Phone call with Staff

8:39 pm Phone call with Staff

8:58 pm Phone call with Staff

Friday, March 10, 2023

8:12 am Phone call with Staff  
8:30 am Meeting with Fidelity Investments: Abby Johnson, Chief Executive Officer, Fidelity; Kristy Croushore, Vice President, Federal Government Relations  
9:15 am Meeting with Staff  
9:45 am Meeting with Staff  
10:30 am Meeting with Nikhil Rathi, Chief Executive Officer, Financial Conduct Authority (FCA)  
11:00 am Meeting with London Stock Exchange Group (LSEG): Daniel Maguire, Group Head of Post Trade and Chief Executive Officer, LCH Group; Bruce Kellaway, Global Head of Securities and Collateral, LCH Group; Andriana VanderGriend, Senior Manager, Government Relations and Regulatory Strategy, Americas  
11:56 am Phone call with Staff  
12:02 pm Phone call with Staff  
12:12 pm Phone call with Staff  
12:15 pm Meeting with Staff  
1:00 pm Meeting with Staff  
1:23 pm Phone call with Staff  
1:30 pm Meeting with Staff  
2:00 pm Meeting with Staff  
2:47 pm Phone call with Staff  
3:00 pm Meeting with OpenAI: Jason Kwon, General Counsel; Che Chang, Deputy General Counsel; Aalok Mehta, Lead, U.S. Public Policy; Anna Mankanju, Head of Public Policy; Sheila Dunning, Head of Commercial Legal  
3:45 pm Meeting with Michael Barr, Vice Chair, Federal Reserve Board of Governors (FRB)  
4:12 pm Phone call with Staff  
4:30 pm Meeting with Staff  
5:57 pm Phone call with Staff  
6:00 pm Phone call with Staff  
6:04 pm Phone call with Staff  
6:06 pm Phone call with Staff  
6:19 pm Phone call with Staff  
7:21 pm Phone call with Staff

Saturday, March 11, 2023

9:52 am Phone call with Staff  
11:43 am Phone call with Martin Gruenberg, Chairman, Federal Deposit Insurance Corporation Board of Directors (FDIC)  
11:55 am Phone call with Martin Gruenberg, Chairman, FDIC  
11:56 am Phone call with Staff  
12:19 pm Phone call with Staff  
12:30 pm Phone call with Nikhil Rathi, Chief Executive Officer, FCA  
12:51 pm Phone call with Staff  
2:00 pm Phone call with Andrew Bailey, Governor, Bank of England  
2:30 pm Phone call with Staff

5:07 pm Phone call with Staff  
5:27 pm Phone call with Staff  
5:49 pm Phone call with Staff  
6:13 pm Phone call with Andrew Bailey, Governor, Bank of England  
6:30 pm Phone call with Staff  
6:53 pm Phone call with Staff

Sunday, March 12, 2023

9:00 am Phone call with Staff  
10:45 am Phone call with Staff  
1:31 pm Phone call with Staff  
1:53 pm Phone call with Rohit Chopra, Director, Consumer Financial Protection Bureau (CFPB)  
2:02 pm Phone call with Staff  
2:05 pm Phone call with Staff  
3:00 pm Phone call with Job Candidate  
3:10 pm Phone call with Staff  
3:19 pm Phone call with Staff  
3:22 pm Phone call with Staff  
4:14 pm Phone call with Staff  
4:20 pm Phone call with Wally Adeyemo, Deputy Secretary, U.S. Department of the Treasury  
4:43 pm Phone call with Staff  
4:57 pm Phone call with Staff  
5:13 pm Phone call with Staff  
5:41 pm Phone call with Staff  
5:50 pm Phone call with Staff  
6:03 pm Phone call with Staff  
6:23 pm Phone call with Staff  
6:56 pm Phone call with Wally Adeyemo, Deputy Secretary, U.S. Department of the Treasury  
7:00 pm Phone call with Staff  
7:30 pm Financial Stability Oversight Council (FSOC) meeting  
7:57 pm Phone call with Jerome Powell, Chairman, Federal Reserve Board of Governors (FRB)  
8:08 pm Phone call with Staff  
10:12 pm Phone call with Staff  
10:17 pm Phone call with Commissioner

Monday, March 13, 2023

7:50 am Meeting with Staff  
8:23 am Phone call with Staff  
8:29 am Phone call with Staff  
8:30 am Meeting with Staff  
9:00 am Meeting with Staff  
9:38 am Phone call with Staff

10:00 am Meeting with Jon Frost, Head of Economics for the Americas, Bank for International Settlements

11:00 am Meeting with Citadel: Stephen Berger, Global Head of Government and Regulatory Policy; Jonah Platt, U.S. Head of Government and Regulatory Policy

11:30 am Meeting with Staff

12:30 pm Meeting with Staff

12:34 pm Phone call with Staff

12:40 pm Meeting with Staff

1:00 pm Meeting with Staff

1:57 pm Phone call with Staff

2:00 pm Meeting with Commissioner

2:40 pm Phone call with Staff

2:42 pm Phone call with Staff

3:00 pm Meeting with Erica Williams, Chair, Public Company Accountability Oversight Board (PCAOB)

4:00 pm Meeting with Investment Company Institute (ICI): Eric Pan, Chief Executive Officer & President; Susan Olson, General Counsel; Matt Thornton, Associate Counsel; Joanne Kane, Chief Industry Operations Officer; Sean Collins, Chief Economist; Shelly Antoniewicz, Senior Director, Industry and Financial Analysis

4:50 pm Phone call with Staff

5:00 pm Meeting with Staff

5:30 pm Meeting with Commissioner

7:45 pm Phone call with Staff

8:26 pm Phone call with Staff

Tuesday, March 14, 2023
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8:30 am Meeting with Staff

9:00 am Meeting with Staff

9:30 am Meeting with Staff

10:00 am Meeting with Staff

10:28 am Phone call with Staff

10:30 am Meeting with Staff

11:03 am Phone call with Staff

11:05 am Meeting with Staff

11:40 am Phone call with Staff

12:00 pm Meeting with Nellie Liang, Under Secretary for Domestic Finance, U.S. Department of the Treasury

12:49 pm Phone call with Staff

1:00 pm Meeting with Congressman Brad Sherman

1:54 pm Phone call with Staff

2:00 pm Meeting with Staff

2:30 pm Phone call with Lael Brainard, Director, National Economic Council (NEC)

3:00 pm Meeting with Staff

4:00 pm Meeting with Staff

4:44 pm Phone call with Staff

5:00 pm Meeting with Staff

6:21 pm Phone call with Staff



6:33 pm Phone call with Staff  
8:34 pm Phone call with Staff  
9:25 pm Phone call with Staff

Wednesday, March 15, 2023

7:29 am Phone call with Staff  
7:46 am Phone call with Staff  
8:00 am Financial Stability Board (FSB) Standing Committee on Assessment of Vulnerabilities (SCAV) meeting  
9:52 am Phone call with Staff  
9:56 am Phone call with Staff  
10:00 am Open Commission Meeting  
12:03 pm Phone call with Staff  
1:00 pm Meeting with Staff  
1:35 pm Phone call with Staff  
1:43 pm Phone call with Staff  
2:00 pm Media Availability  
2:30 pm Meeting with Staff  
2:57 pm Phone call with Staff  
2:59 pm Phone call with Staff  
3:00 pm Meeting with Commissioner  
3:30 pm Meeting with Job Candidate  
4:00 pm Phone call with Gautam Raghavan, Director, White House Presidential Personnel Office  
4:09 pm Phone call with Staff  
4:27 pm Phone call with Staff  
4:30 pm Meeting with Staff  
4:51 pm Phone call with Christine Lagarde, President, European Central Bank  
5:00 pm Meeting with Staff  
5:15 pm Phone call with Klaas Knot, President, De Nederlandsche Bank, and Chair, FSB  
5:42 pm Phone call with Staff  
6:11 pm Phone call with Staff  
6:59 pm Phone call with Staff  
8:39 pm Phone call with Staff

Thursday, March 16, 2023

8:45 am Meeting with Senator Jack Reed  
9:51 am Phone call with Staff  
10:00 am Phone call with Staff  
10:05 am Meeting with Staff  
10:34 am Phone call with Staff  
10:45 am Phone call with Staff  
10:58 am Phone call with Staff  
11:00 am Interview with Capitol Account: Rob Schmidt and Jesse Westbrook  
11:49 am Phone call with Staff  
12:00 pm Meeting with Staff

12:56 pm Phone call with Staff  
 1:00 pm Meeting with Staff  
 1:30 pm Meeting with Staff  
 1:50 pm Meeting with Commissioner  
 1:55 pm Meeting with Commissioner  
 2:00 pm Closed Commission Meeting  
 3:16 pm Phone call with Staff  
 3:36 pm Phone call with Staff  
 3:44 pm Phone call with Verena Ross, Executive Director, European Securities and  
 Markets Authority  
 4:14 pm Phone call with Staff  
 4:25 pm Phone call with Staff  
 4:30 pm Meeting with Staff  
 5:00 pm Meeting with Staff  
 5:45 pm Meeting with Staff  
 6:35 pm Phone call with Christine Lagarde, President, European Central Bank  
 9:00 pm Phone call with Staff  
 9:05 pm Meeting with Tobias Adrian, Financial Counselor & Director of the Monetary and  
 Capital Markets Department, International Monetary Fund (IMF)  
 10:00 pm Phone call with Staff

Friday, March 17, 2023
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8:00 am Meeting with FSB Standing Committee on Supervisory and Regulatory  
 Cooperation (SRC)  
 8:32 am Phone call with Staff  
 9:00 am Meeting with Staff  
 9:43 am Phone call with Staff  
 9:55 am Phone call with Staff  
 10:00 am Meeting with Bank of New York Mellon: Robin Vince, Chief Executive Officer;  
 Jennifer Xi, Global Head of Public Policy and Government Affairs  
 10:30 am Meeting with Staff  
 11:00 am Meeting with ICI: Eric Pan, Chief Executive Officer and President; Dorothy  
 Donohue, Deputy General Counsel; Erica Evans, Assistant General Counsel;  
 Kevin Ercoline, Assistant General Counsel  
 11:29 am Phone call with Staff  
 11:40 am Meeting with Staff  
 12:00 pm Meeting with Staff  
 12:12 pm Phone call with Staff  
 12:20 pm Phone call with Staff  
 1:00 pm Phone call with Staff  
 1:05 pm SEC Town Hall  
 2:00 pm Phone call with Staff  
 2:06 pm Phone call with Staff  
 2:09 pm Phone call with Staff  
 2:15 pm Meeting with Janet Yellen, Secretary, U.S. Department of the Treasury; Martin  
 Gruenberg, Chairman, FDIC; Rostin Behnam, Chairman, Commodity Futures  
 Trading Commission (CFTC); Michael Barr, Vice Chair, FRB

3:00 pm Meeting with Agustín Carstens, General Manager, Bank of International Settlements (BIS)  
3:27 pm Phone call with Staff  
3:30 pm Meeting with Staff  
3:45 pm Meeting with Staff  
5:23 pm Phone call with Michael Barr, Vice Chair, FRB

Saturday, March 18, 2023

10:11 am Phone call with Staff  
10:38 am Phone call with Wally Adeyemo, Deputy Secretary, U.S. Department of the Treasury  
11:02 am Phone call with Staff  
11:53 am Phone call with Wally Adeyemo, Deputy Secretary, U.S. Department of the Treasury  
12:07 pm Phone call with Staff  
12:31 pm Phone call with Staff  
12:52 pm Phone call with Staff  
3:48 pm Phone call with Wally Adeyemo, Deputy Secretary, U.S. Department of the Treasury  
3:52 pm Phone call with Staff  
6:00 pm Phone call with Staff  
6:06 pm Phone call with Staff  
6:09 pm Phone call with Staff  
6:13 pm Meeting with Janet Yellen, Secretary, U.S. Department of the Treasury; Jerome Powell, Chair, FRB; Martin Gruenberg, Chairman, FDIC; Rostin Behnam, Chairman, CFTC  
7:15 pm Phone call with Rohit Chopra, Director, CFPB  
8:39 pm Phone call with Staff

Sunday, March 19, 2023

8:56 am Phone call with Staff  
9:15 am Phone call with Staff  
9:42 am Phone call with Michael Barr, Vice Chair, FRB  
11:24 am Phone call with Mike Pyle, Deputy National Security Advisor for International Economics  
12:48 pm Phone call with Staff  
4:45 pm Meeting with Staff  
5:55 pm Phone call with Staff  
5:56 pm Phone call with Staff  
6:00 pm Meeting with Janet Yellen, Secretary, U.S. Department of the Treasury; Jerome Powell, Chair, FRB; Martin Gruenberg, Chairman, FDIC; Rostin Behnam, Chairman, CFTC  
6:20 pm Phone call with Staff  
6:41 pm Phone call with Mike Pyle, Deputy National Security Advisor for International Economics  
7:48 pm Phone call with Congressman Sherrod Brown

8:21 pm Phone call with Staff

Monday, March 20, 2023

8:10 am Phone call with Staff  
8:30 am Meeting with Staff  
8:56 am Phone call with Staff  
9:00 am Meeting with Staff  
9:45 am Meeting with Staff  
10:30 am Meeting with Staff  
11:05 am Phone call with Staff  
11:15 am Phone call with Staff  
11:25 am Phone call with Staff  
11:30 am Meeting with Staff  
12:00 pm Meeting with Staff  
12:30 pm Meeting with Commissioner  
1:00 pm Meeting with Staff  
1:53 pm Phone call with Commissioner  
2:00 pm Meeting with Staff  
2:15 pm Meeting with Staff  
2:30 pm Meeting with Commissioner  
3:20 pm Phone call with Staff  
3:58 pm Phone call with Staff  
4:00 pm Interview with Job Candidate  
4:30 pm Meeting with Staff  
5:00 pm Meeting with Janet Yellen, Secretary, U.S. Department of the Treasury; Jerome Powell, Chair, FRB; Martin Gruenberg, Chairman, FDIC; Rostin Behnam, Chairman, CFTC  
6:11 pm Phone call with Staff  
6:31 pm Phone call with Michael Barr, Vice Chair, FRB  
6:36 pm Phone call with Staff  
6:46 pm Phone call with Staff  
7:04 pm Phone call with Staff

Tuesday, March 21, 2023

8:00 am IOSCO Board Meeting  
8:30 am Phone call with Staff  
10:00 am Federal Housing Finance Oversight Board (FHFOB) Meeting  
11:31 am Phone call with Staff  
11:42 am Phone call with Staff  
11:46 am Phone call with Staff  
12:00 pm Meeting with Staff  
12:30 pm Meeting with Staff  
1:00 pm Meeting with Staff  
1:30 pm Meeting with Staff  
1:57 pm Phone call with Staff  
2:00 pm Meeting with Staff

2:57 pm Phone call with Staff  
3:00 pm Meeting with Staff  
3:25 pm Meeting with Staff  
4:00 pm Meeting with Senator Elizabeth Warren, Senator Sheldon Whitehouse, Senator Brian Schatz  
5:00 pm Meeting with Staff  
5:30 pm Meeting with Janet Yellen, Secretary, U.S. Department of the Treasury; Jerome Powell, Chair, FRB; Martin Gruenberg, Chairman, FDIC; Rostin Behnam, Chairman, CFTC  
6:38 pm Phone call with Staff  
6:49 pm Phone call with Staff  
7:24 pm Phone call with Staff  
8:34 pm Phone call with Lev Menand, Associate Professor of Law, Columbia Law School  
8:58 pm Phone call with Lev Menand, Associate Professor of Law, Columbia Law School  
9:23 pm Phone call with Staff

Wednesday, March 22, 2023

8:05 am Phone call with Staff  
9:00 am Meeting with Financial Services Forum: Ron O’Hanley, Forum Chair and Chief Executive Officer, State Street; Jane Fraser, Forum Vice Chair and Chief Executive Officer, Citi; Brian Moynihan, Chief Executive Officer, Bank of America; Robin Vince, Chief Executive Officer, BNY Mellon; David Solomon, Chief Executive Officer, Goldman Sachs; Jamie Dimon, Chief Executive Officer, JPMorgan Chase; James Gorman, Chief Executive Officer, Morgan Stanley; Charlie Scharf, Chief Executive Officer, Wells Fargo; Joe Barry, Senior Vice President and Global Head of Regulatory, Industry and Government Affairs, State Street; Kevin Fromer, Chief Executive Officer, Financial Services Forum; Sean Campbell, Chief Economist and Head of Research, Financial Services Forum; Tiffany Haas, Head of Government Affairs, Financial Services Forum; Barbara Hagenbaugh, Chief Communications Officer, Financial Services Forum; Chip Bartlett, Vice President of Government Affairs, Financial Services Forum  
10:00 am Open Commission Meeting  
11:19 am Phone call with Staff  
12:00 pm Meeting with Staff  
1:00 pm Internal speaking engagement, Women’s History Month Signature Event  
1:15 pm Meeting with Staff  
2:00 pm Meeting with Andrew Bailey, Governor, Bank of England  
2:30 pm Meeting with Staff  
3:00 pm Meeting with Staff  
3:45 pm Meeting with Staff  
4:15 pm Meeting with Staff  
5:00 pm Meeting with Staff  
5:30 pm Meeting with Janet Yellen, Secretary, U.S. Department of the Treasury; Martin Gruenberg, Chairman, FDIC; Michael Barr, Vice Chair, FRB  
6:30 pm Meeting with Don Graves, Deputy Secretary, U.S. Department of Commerce  
9:24 pm Phone call with Staff

Thursday, March 23, 2023

8:30 am Meeting with Staff  
9:30 am Meeting with Nikhil Rathi, Chief Executive Officer, FCA  
10:00 am Meeting with Staff  
10:30 am Meeting with Staff  
11:00 am Meeting with Staff  
12:00 pm Meeting with Staff  
12:30 pm Meeting with Staff  
1:00 pm Meeting with Staff  
1:30 pm Meeting with Staff  
1:46 pm Phone call with Staff  
2:00 pm Closed Commission Meeting  
2:44 pm Phone call with Commissioner  
3:01 pm Phone call with Staff  
3:30 pm Meeting with Staff  
4:00 pm Meeting with Staff  
4:30 pm Meeting with Staff  
5:00 pm Meeting with Staff  
5:51 pm Phone call with Commissioner  
6:00 pm Meeting with Janet Yellen, Secretary, U.S. Department of the Treasury; Jerome Powell, Chair, FRB; Martin Gruenberg, Chairman, FDIC; Rostin Behnam, Chairman, CFTC  
6:14 pm Phone call with Staff  
6:45 pm Meeting with Staff  
9:02 pm Phone call with Staff  
9:08 pm Phone call with Staff  
10:02 pm Phone call with Martin Gruenberg, Chairman, FDIC

Friday, March 24, 2023

8:30 am Meeting with Staff  
9:00 am Meeting with Staff  
9:12 am Phone call with Martin Gruenberg, Chairman, FDIC  
9:29 am Phone call with Staff  
9:36 am Phone call with Staff  
9:42 am Phone call with Staff  
9:44 am Phone call with Staff  
9:45 am Phone call with Staff  
9:51 am Phone call with Staff  
10:00 am FSOC Principals Meeting  
10:47 am Phone call with Staff  
11:00 am Meeting with Staff  
11:30 am Meeting with Staff  
12:00 pm Meeting with Staff  
12:55 pm Phone call with Staff  
1:00 pm Meeting with Staff  
2:00 pm Meeting with Staff

3:00 pm Meeting with Staff  
4:00 pm Meeting with Gene Ludwig, Managing Partner, Canapi Ventures  
4:20 pm Meeting with Staff  
4:41 pm Phone call with Staff  
4:45 pm Meeting with Janet Yellen, Secretary, U.S. Department of the Treasury; Martin Gruenberg, Chairman, FDIC; Rostin Behnam, Chairman, CFTC; Michael Barr, Vice Chair, FRB  
5:10 pm Phone call with Staff  
5:41 pm Phone call with Staff  
6:56 pm Phone call with Staff

Saturday, March 25, 2023

10:36 am Phone call with Staff  
3:44 pm Phone call with Staff  
5:27 pm Phone call with Michael Barr, Vice Chair, FRB

Sunday, March 26, 2023

10:00 am Meeting with Staff  
12:29 pm Phone call with Job Candidate  
1:33 pm Phone call with Daniel Tarullo, Nomura Professor of International Financial Regulatory Practice, Harvard Law School  
2:30 pm Phone call with Staff  
2:51 pm Phone call with Staff  
6:20 pm Phone call with Staff  
7:16 pm Phone call with Staff  
8:10 pm Phone call with Staff

Monday, March 27, 2023

7:30 am Meeting with Tobias Adrian, Financial Counselor & Director of the Monetary and Capital Markets Department, IMF  
8:30 am Meeting with Staff  
9:00 am Meeting with Staff  
10:08 am Phone call with Staff  
10:15 am Meeting with Staff  
11:11 am Phone call with Staff  
11:15 am Meeting with Staff  
11:30 am Meeting with Staff  
1:00 pm Meeting with Staff  
1:15 pm Phone call with Congressman Steve Womack  
1:30 pm PCAOB Meeting  
2:30 pm FSB Interagency Principals Meeting  
3:00 pm Meeting with Staff  
4:21 pm Phone call with Staff  
4:28 pm Phone call with Staff

4:30 pm Meeting with Damon Silvers, Director of Policy and Special Counsel, AFL-CIO  
5:00 pm Meeting with Staff  
8:15 pm Phone call with Staff

Tuesday, March 28, 2023

7:00 am FSB Plenary Meeting  
9:00 am Meeting with Staff  
10:00 am Meeting with Staff  
10:30 am Meeting with Commissioner  
11:04 am Phone call with Staff  
11:15 am Meeting with Commissioner  
11:55 am Phone call with Staff  
12:00 pm Meeting with Lisa Donner, Executive Director, Americans for Financial Reform (AFR)  
12:30 pm Meeting with Commissioner  
1:30 pm Meeting with Staff  
2:00 pm Meeting with Jerome Powell, Chairman, FRB  
2:42 pm Phone call with Staff  
3:00 pm Meeting with Staff  
5:00 pm Meeting with Staff  
5:47 pm Phone call with Staff  
5:50 pm Phone call with Staff  
6:06 pm Phone call with Staff  
6:14 pm Phone call with Staff  
8:08 pm Phone call with Staff  
8:19 pm Phone call with Staff  
8:41 pm Phone call with Rohit Chopra, Director, CFPB  
9:00 pm Phone call with Staff

Wednesday, March 29, 2023

8:30 am Meeting with Staff  
9:00 am Meeting with Staff  
9:30 am Meeting with Public Citizen: Robert Weissman, President; Lisa Gilbert, Executive Vice President; Bart Naylor, Financial Analyst  
10:00 am Meeting with Staff  
10:30 am Meeting with Staff  
11:00 am Pre-recorded remarks, SEC Investor Advocacy Clinic Summit  
11:14 am Phone call with Staff  
11:30 am Meeting with Staff  
11:50 am Phone call with Staff  
1:00 pm Meeting with Congressman Patrick McHenry  
2:00 pm Meeting with Congressman Steny Hoyer  
2:30 pm Testimony, House Committee on Appropriations  
5:00 pm Phone call with Jay Shambaugh, Under Secretary for International Affairs, U.S. Department of the Treasury



6:36 pm Phone call with Robert Cook, Chief Executive Officer, Financial Industry  
Regulatory Authority (FINRA)  
7:16 pm Phone call with Staff  
7:30 pm Phone call with Staff  
8:04 pm Phone call with Staff

Thursday, March 30, 2023

8:30 am Meeting with Staff  
9:00 am Meeting with Staff  
9:30 am Meeting with Staff  
10:00 am Meeting with Staff  
11:15 am Meeting with Staff  
12:00 pm Meeting with Staff  
12:30 pm Meeting with Institutional Limited Partners Association (ILPA): Jennifer Choi,  
Chief Executive Officer, ILPA; Neal Prunier, Senior Director of Industry Affairs,  
ILPA; Amar Dzaferovic, Director of Legal and Regulatory Affairs, ILPA; Brian  
Hoehn, Senior Associate, ILPA; Heather Traeger, General Counsel & Chief  
Compliance Officer, Teacher Retirement System of Texas; Adrian Ohmer,  
Investment Director, The Kresge Foundation  
1:15 pm Meeting with Staff  
2:00 pm Closed Commission Meeting  
2:53 pm Phone call with Staff  
3:13 pm Phone call with Staff  
3:46 pm Phone call with Staff  
4:00 pm Meeting with Staff  
4:51 pm Phone call with Staff  
5:00 pm Meeting with Staff  
6:09 pm Phone call with Staff

Friday, March 31, 2023

7:00 am FSB Steering Committee on Non-bank Financial Intermediation (SCN) Meeting  
9:00 am Meeting with Staff  
9:45 am Meeting with Staff  
10:45 am Meeting with Staff  
11:39 am Phone call with Staff  
12:00 pm Meeting with BitGo: Mike Belshe, Chief Executive Officer; Baylor Myers, Vice  
President, Corporate Development  
12:30 pm Meeting with Staff  
1:00 pm Meeting with Staff  
2:00 pm Meeting with Staff  
2:38 pm Phone call with Staff  
2:45 pm Meeting with Staff  
3:15 pm Meeting with Ceres: Mindy Lubber, Chief Executive Officer & President; Steven  
Rothstein, Managing Director, Ceres Accelerator for Sustainable Capital Markets;  
Holly Li, Program Director, Net Zero Finance; Jake Rascoff, Director, Climate

Financial Regulation; Tom Riesenber, Senior Regulatory Advisor; Jim Coburn,  
Senior Manager, Disclosure; Randi Mail, Director, Campaigns

4:00 pm Meeting with Staff

4:38 pm Phone call with Staff

5:13 pm Phone call with Jay Shambaugh, Under Secretary for International Affairs, U.S.  
Department of the Treasury

5:17 pm Phone call with Michael Barr, Vice Chair, FRB

5:31 pm Phone call with Rohit Chopra, Director, CFPB