

FILED

UNITED STATES DISTRICT COURT
for the
MIDDLE DISTRICT OF FLORIDA
(Orlando Division)

03/27/01 10:31 AM
JA

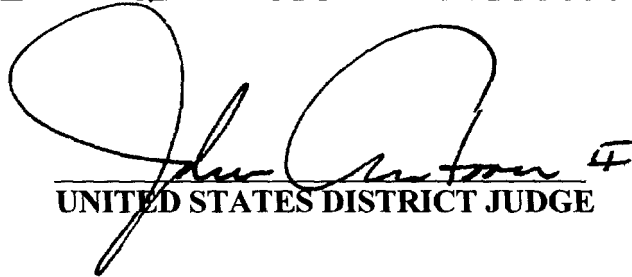
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| SECURITIES AND EXCHANGE COMMISSION, | : | |
| | : | |
| Plaintiff, | : | CASE NO. 98-343- |
| | : | CIV-ORL-28A |
| v. | : | Judge John Antoon II |
| | : | Mag. Judge Karla R. |
| | : | Spaulding |
| STEVEN R. SCHAEFER, | : | |
| AMPG, INC., and | : | |
| AMERICAN CAPITAL & EQUITY CORPORATION, | : | |
| | : | |
| Defendants, | : | |
| | : | |
| ASSET MANAGEMENT & PLANNING GROUP, INC.,: | : | |
| BRISTOL INSURANCE GROUP, INC., | : | |
| STEVEN R. SCHAEFER & ASSOCIATES, INC., | : | |
| PARALLEX INDUSTRIES, INC., and | : | |
| UNITED STATES CRYOBANKS OF FL, INC., | : | |
| | : | |
| Relief Defendants. | : | |
| | : | |

ORDER SETTING CIVIL MONEY PENALTY

This comes before the Court on the motion by plaintiff, Securities and Exchange Commission ("SEC"), for a civil money penalty as to Defendant Steven R. Schaefer ("Schaefer"). On consideration of the SEC's motion, any opposition thereto and the entire record herein,


IT IS HEREBY ORDERED that Defendant Schaefer shall pay a civil money penalty of \$110,000, pursuant to Section 20(d) of the Securities Act of 1933, 15 U.S.C. § 77t(d), Section 21(d)(3) of the Securities Exchange Act of 1934, 15 U.S.C. § 78(d)(3), and Section 209(e) of the Investment Advisers Act of 1940, 15 U.S.C. § 80b-9(e). Schaefer shall make such payment within thirty (30) days hereof and payment shall be: (A) made by United States postal money order, certified check, bank cashier's check or bank money order; (B) made payable to the Securities and Exchange Commission; (C) hand-delivered or mailed to the Comptroller, Securities and Exchange Commission, Operations Center, 6432 General Green Way, Stop 0-3, Alexandria, VA 22312; and (D) submitted under a cover letter that identifies Schaefer as a defendant in this proceeding, the file number of this proceeding, a copy of which cover letter and money order or check shall be simultaneously transmitted to Jeffrey A. Cohen, SEC, 1401 Brickell Avenue, Suite 200, Miami, Florida 33131.

DONE AND ORDERED at 9:50 o'clock, A m. this 27 day of March, 2001, at Orlando, Florida.


UNITED STATES DISTRICT JUDGE

Copies to:

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3-27-01

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