

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 6902/April 13, 2023

ADMINISTRATIVE PROCEEDING
File No. 3-21243

In the Matter of	:	
	:	
THE REGISTRATION STATEMENT OF	:	ORDER
AMERICAN CRYPTO FED DAO LLC	:	

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on November 18, 2022. The proceeding is a stop order proceeding, authorized pursuant to Section 8(d) of the Securities Act of 1933. As the Commission ordered, the hearing before the undersigned Administrative Law Judge in this proceeding commenced at 10:00 a.m. EST on December 1, 2022. Hearing sessions were held on December 1, 2, and 6, 2022, and January 18 and 19, 2023, and the hearing was closed. A post-hearing schedule included a date for the parties to file a joint proposed exhibit list. *See* Tr. 713-15 (Jan. 19, 2023); *American CryptoFed DAO LLC*, Admin. Proc. Rulings Release No. 6896, 2023 SEC LEXIS 163 (Jan. 20, 2023).

The parties filed a joint proposed exhibit list, which is Attachment A to this Order, as well as copies of the exhibits. Accordingly, the exhibits listed in Attachment A, will now be admitted.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge

ATTACHMENT A

Division of Enforcement Exhibits

No.	Exhibit	Admitted	Witness - Date
1	American CryptoFed's Form S-1	Y	N/A - 12/1
1A	Form S-1 Exhibit 1: American CryptoFed Constitution	Y	N/A - 12/1
1B	Form S-1 Exhibit 2: Ducat Economic Zone Plan	Y	N/A - 12/1
1C	Form S-1 Exhibit 3: American CryptoFed DAO Formation Certificate	Y	N/A - 12/1
2	American CryptoFed's Form 10	Y	N/A - 12/1
3	June 15, 2022 Subpoena to American CryptoFed for Documents	Y	N/A - 12/1
4	June 21, 2022 Subpoena Response	Y	N/A - 12/1
5	June 28, 2022 Subpoena to Moeller for testimony	Y	N/A - 12/1
6	July 7, 2022 Moeller Testimony Transcript	Y	Moeller - 12/2 (portions admitted previously, eventually the entire exhibit admitted)
7	January 8, 2022 MShift Resolution appointing Moeller and Zhou as officers of American CryptoFed	Y	N/A - 12/1
8	Form RW on Form 10 – 12(g) File No.: 000-56339 filed on July 5, 2022	Y	N/A - 12/1
9	August 4, 2022 SEC correspondence re: June 21, 2022 Subpoena Response	Y	N/A - 12/1
10	August 7, 2022 Follow-up Subpoena Response	Y	Moeller - 12/2
11	November 6, 2022 Fair Notice Affirmative Defense	Y	Moeller - 12/2
12	Form S-1 Filing Instructions	Y	N/A - 12/1
13	May 30, 2022 letter - CryptoFed's Request for Cease and Desist	Y	N/A - 12/1
14	Declaration of Justin T. Dobbie	Y	N/A - 12/1
15	October 27, 2022 Letter – CryptoFed Fair Notice Defense	Y	N/A - 12/1
16	November 1, 2022 Letter – CryptoFed Fair Notice Defense	Y	N/A - 12/1
17	October 8, 2021 SEC Correspondence re: Form 10	Y	N/A - 12/1
18	October 8, 2021 SEC Correspondence re: Form S-1	Y	N/A - 12/1

19	October 12, 2021 American CryptoFed Letter to Commission and Ms. Purnell at the Division of Corporation Finance.	Y	N/A - 12/1
20	October 28, 2021 Tarasevich letter to Orr	Y	N/A - 12/2

American CryptoFed DAO LLC Exhibits

No.	Exhibit	Admitted	Witness - Date
1	Form S-1 – Shared Exhibit with Division’s Exhibit 1	Y	N/A – 12/1/22
1A	Form S-1 Exhibit 1: American CryptoFed Constitution – Shared Exhibit with Division’s Exhibit 1A.	Y	N/A – 12/1/22
1B	Form S-1 Exhibit 2: Ducat Economic Zone Plan – Shared Exhibit with Division’s Exhibit 1B	Y	N/A - 12/1/22
1C	Form S-1 Exhibit 3: American CryptoFed DAO Formation Certificate – Shared Exhibit with Division’s Exhibit 1C	Y	N/A -12/1/22
2	American CryptoFed’s Form 10 Registration Statement– Shared Exhibit with Division’s Exhibit 2	Y	N/A – 12/1/22
3	November 28, 2022 SEC’s Filing Review Process (from SEC Website)	Y	N/A – 12/1/22
4	November 28, 2022 Motion for More Definite Statement and attached 9 Exhibits	Y	N/A – 12/1/22
5	November 9, 2021 Non-public Section 8 (e) Order	Y	N/A – 12/1/22
6	2012 Supreme Court opinion in F.C.C. v. Fox Television Stations, Inc., 567 U.S. 239, 253 (2012)	Y	N/A – 12/1/22
7	March 11, 2022 Order in SEC v. Ripple Labs, issued by Judge Analisa Torres of the Southern District of New York, United States District Court	Y	N/A – 12/1/22
8	September 15, 2022 Testimony Before the United States Senate Committee on Banking, Housing, and Urban Affairs	Y	N/A – 12/1/22
9	October 8, 2021 Letter from Ms. Erin Purnell on Form 10. Shared Exhibit with Division’s Exhibit 17	Y	N/A – 12/1/22
10	October 8, 2021 Letter from Ms. Erin Purnell on Form S-1. Shared Exhibit with Division’s Exhibit 18	Y	N/A – 12/1/22

No.	Exhibit	Admitted	Witness - Date
11	July 21, 2022 Petition for Rulemaking – Digital Asset Securities Regulation	Y	N/A – 12/1/22
12	August 8, 2022 In the Matter of American CryptoFed LLC’s Response to Follow-up Subpoena and the Attached 16 Exhibits	Y	N/A – 12/1/22
13	October 29, 2021 Letter from American CryptoFed to the Division of Enforcement in Response to American CryptoFed’s October 12, 2021 Letter	Y	N/A – 12/1/22
14	October 30, 2021 Letter from American CryptoFed to the Division of Enforcement Response to American CryptoFed’s October 12, 2021 Letter	Y	Dobbie – 12/1/22
15	November 3, 2021 Letter from American CryptoFed to the Division of Enforcement Response to American CryptoFed’s October 12, 2021 Letter	Y	N/A – 12/1/22
16	June 3, 2022 Letter from the Division of Enforcement to American CryptoFed: “In the Matter of American CryptoFed DAO LLC AP File No. 3-20650” (The Division of Enforcement’s Response to American CryptoFed’s Letter on Cease-and-Desist Request)	Y	N/A – 12/1/22
17	May 30, 2022 Letter from American CryptoFed to the Division of Enforcement (American CryptoFed’s Letter on Cease-and-Desist Request). Shared Exhibit with Division’s Exhibit 13	Y	N/A – 12/1/22
18	June 13, 2022 American CryptoFed DAO LLC Request for Withdrawal of Registration Statement on Form S-1 File No.: 333-259603	Y	Dobbie – 12/1/22
19	November 6, 2022 Re: American CryptoFed DAO LLC’s Fair Notice Affirmative Defense Form S01 File No.: 333-259603	Y	Dobbie – 12/1/22
20	June 17, 2022 Order Denying Form S-1 Withdrawal	Y	N/A – 12/1/22
21	June 8, 2022 Letter from American CryptoFed to the Division of Enforcement (American CryptoFed’s Reply to the Division of Enforcement’s Response dated June 3, 2022)	Y	N/A – 12/1/22
22	This number is intentionally skipped		
23	October 12, 2021 American CryptoFed’s October 12, 2021 Letter – Shared Exhibit with Division’s Exhibit 19	Y	Dobbie – 12/1/22
24	April 3, 2019 Framework for “Investment Contract” Analysis of Digital Assets (SEC Website)	Y	N/A – 12/1/22

No.	Exhibit	Admitted	Witness - Date
25	July 15, 2022 Secure email from Mr. Dobbie to American CryptoFed on Form 10 Withdrawal	Y	Dobbie – 12/1/22
26	July 22, 2022 Letter from American CryptoFed to Mr. Dobbie, Division of Corporation Finance. Form 10 Withdrawal and Reinstatement File No.: 000-56339	Y	N/A – 12/1/22
27	July 22, 2022 Letter from American CryptoFed to Mr. Dobbie, Division of Corporation Finance. Fair Notice and Order Denying Withdrawal of Form S-1 Registration Statement under the Securities Act of 1933. File No.: 333-259603	Y	Dobbie – 12/1/22
28	August 1, 2022 Letter from American CryptoFed to Division of Enforcement	Y	N/A – 12/1/22
29	August 3, 2022 Secure email from Division of Corporation Finance – Justin Dobbie to Scott Moeller	Y	N/A – 12/1/22
30	August 4, 2022 Letter from American CryptoFed to Division of Corporation Finance, cc'd Enforcement, Re: American CryptoFed DAO LLC's Fair Notice Affirmative Defense Form 10 File No.: 000-56339 and Form S-1 File No.: 333-259603	Y	N/A – 12/1/22
31	August 17, 2022 5 th Letter from CryptoFed to Dobbie requesting clarity & guidance from the Division to complete S-1 Registration	Y	Dobbie – 12/1/22
32	November 1, 2022 Letter from CryptoFed to Division of Enforcement. Re: American CryptoFed DAO LLC's Fair Notice Affirmative Defense Form S-1 File No.: 333-259603. Shared Exhibit with Division's Exhibit 16	Y	N/A – 12/1/22
33	This number is intentionally skipped		
34	October 16, 2022 Re: American CryptoFed DAO LLC's Fair Notice Affirmative Defense Form S-1 File No.: 333-259603	Y	N/A – 12/1/22
35	October 23, 2022 Re: American CryptoFed DAO LLC's Fair Notice Affirmative Defense Form S-1 File No.: 333-259603	Y	N/A – 12/1/22
36	October 27, 2022 Re: American CryptoFed DAO LLC's Fair Notice Affirmative Defense Form S-1 File No.: 333-259603. Shared Exhibit with Division's Exhibit 15	Y	N/A – 12/1/22
37	June 6, 2022 Re: American CryptoFed DAO LLC Request for Withdrawal of Registration Statement on Form S-1 File No.: 333-259603	Y	N/A – 12/1/22

No.	Exhibit	Admitted	Witness - Date
38	July 5, 2022 Re: American CryptoFed DAO LLC Request for Withdrawal of Registration Statement on Form 10 – 12(g) File No.: 000-56339	Y	N/A -12/1/22
39	July 31, 2022 Re: American CryptoFed DAO LLC's Fair Notice Affirmative Defense Form 10 File No.: 000-56339 and Form S-1 File No.: 333-259603 (To Mr. Dobbie)	Y	N/A – 12/1/22
40	August 4, 2022 Re: American CryptoFed DAO LLC'S Fair Notice Affirmative Defense Form 10 File No.: 000-56339 and Form S-1 File No.: 333-259603 (To Mr. Dobbie)	Y	N/A – 12/1/22
41	August 17, 2022 Re: American CryptoFed DAO LLC's Fair Notice Affirmative Defense Form 10 File No.: 000-56339 and Form S-1 File No.: 333-259603 (To Mr. Dobbie)	Y	N/A – 12/1/22
42	August 28, 2022 Re: American CryptoFed DAO LLC's Fair Notice Affirmative Defense Form 10 File No.: 000-56339 and Form S-1 File No.: 333-259603 (To Mr. Dobbie)	Y	N/A – 12/1/22
43	This number is intentionally skipped		
44	September 2, 2022 In the Matter of American CryptoFed, AP File No. 3-20650 (Mr. Bruckmann)	Y	N/A – 12/1/22
45	October 13, 2022 In the Matter of American CryptoFed, AP File No. 3-20650: (Mr. Bruckmann)	Y	N/A – 12/1/22
46	This number is intentionally skipped		
47	August 18, 2022 Re: In the Matter of American CryptoFed LLC's Response to Follow-up Subpoena	Y	N/A – 12/1/22
48	January 9, 2022 Re: In the Matter of American CryptoFed, AP File No. 3-20650 – Howey Test	Y	N/A – 12/1/22
49	January 15, 2022 Re: In the Matter of American CryptoFed, AP File No. 3-20650 – Howey Test	Y	N/A – 12/1/22
50	January 13, 2022 In the Matter of American CryptoFed, AP File No. 3-20650 – Howey Test	Y	N/A – 12/1/22
51	This number is intentionally skipped		
52	November 22, 2021 Letter from Division of Enforcement to American CryptoFed Re: In the Matter of American CryptoFed DAO LLC AP File No. 3-20650	Y	N/A – 12/2/22
53	November 29, 2021 Letter from Division of Enforcement to American CryptoFed in Response to Nov. 26,27,28, 2021 Emails sent by American CryptoFed.	Y	N/A – 12/2/22
54	January 2-10, 2022 Email Communications between American CryptoFed and the Division of Enforcement regarding Notices of Appearance	Y	N/A – 1/19/23

No.	Exhibit	Admitted	Witness - Date
55	August 2012 International Monetary Fund Working Paper - The Chicago Plan Revisited	Y	N/A – 1/19/23
56	March 1, 2005. Federal Reserve Bank of Dallas - Economic Insights Volume 10, Number 1 2005 Irving Fisher / Origins of Modern Central Bank Policy	Y	N/A – 1/19/23
57	August 3, 2021 SEC Chair Gary Gensler - Remarks Before the Aspen Security Forum	Y	N/A – 1/19/23
58	November 23, 2021, Published on National Law Review – DAOsing Rods and the Power of Enforcement Prediction – Cited in the Division’s Exhibit 10, page 13.	Y	N/A – 1/19/23
59	April 21, 2015 Federal Reserve Bank of Saint Louis - Making Sense of the Federal Reserve - Who Owns the Federal Reserve Banks?	Y	N/A – 1/19/23
60	December 5, 2022 American CryptoFed's Motion to Request the Division of Enforcement to Produce a Witness	Y	N/A – 1/19/23
61	Fall 2018 Video Cited in Form 10, Exhibit 2, Section 2.9, Page 26. Prof. Gary Gensler, now the SEC Chairman, said, "I am not aware of any statute, federal or state, that says there's an absolute monopoly on form of money.....it is legal to create your own form of money. But you have to comply with all the other laws...." MIT 15.S12 Blockchain and Money, Fall 2018 @23:00-25:00, Section 2: Money, Ledgers & Bitcoin	Y	N/A – 1/19/23
62	June 6, 2018 Video Cited in Form 10, Exhibit 2, Sec. 2.9, Page 26. CNBC Interview, 0:16-0:31 SEC Chairman Jay Clayton, Entitled: Cryptocurrencies Like Bitcoin Are Not Securities	Y	N/A – 1/19/23
63	September 17, 2021 Video Captured by Division's Investigative File: MAG 2021 Annual Conference Networking Reception - Sept. 19, 2021, Orlando, Florida. Note; a typographical error in the exhibit. Correct date for American CryptoFed video at MAG is 9/19/2021.	Y	N/A – 1/19/23
64	September 27, 2021 Rule 230 Production - Text of Speech in MAG 09/19/21 Video, ACFVideoOrlando Text Record. Filed in EDGAR on 9/27/21 pursuant to rule 433.	Y	N/A – 1/19/23
65	September 24, 2021 Text of Letter to MAG 2021 Conference Attendees (Post Conference). Filed in EDGAR on 9/28/21 pursuant to Rule 433.	Y	N/A – 1/19/23

No.	Exhibit	Admitted	Witness - Date
66	October 4, 2021 Email by Mr. Moeller to Ms. Purnell - Invitation: ZOOM MTG: SEC and AmericanCryptoFed DAO Discussion @ Mon Oct 4, 2021 10:30am - 11:15am (PDT)	Y	N/A – 1/19/23
67	October 4, 2021 Email Response by Mr. Moeller to Ms. Purnell, Confirmation to Use Division WebEx	Y	N/A – 1/19/23
68	October 6, 2021 American CryptoFed Amendment No 1 to Form 10	Y	N/A – 1/19/23
69	October 7, 2021 American CryptoFed Letter to Commissioner Peirce, cc'd to Ms. Purnell and Mr. McWilliams of the Division of Corporation Finance Re: American CryptoFed DAO's Filings of Form 10 and Form S-1	Y	N/A – 1/19/23
70	This number intentionally skipped		
71	October 14, 2021 Email by Mr. Moeller to Mr. Dobbie and Ms. Purnell of the Division of Corporation Finance	Y	N/A – 1/19/23
72	October 14, 2021 Written and In-Person Testimony Miami - Dade County Cryptocurrency Task Force at 1pm, October 13, 2021 EST Miami. Also filed in EDGAR on 10/14/21 pursuant to rule 433.	Y	N/A – 1/19/23
73	October 27, 2021 Email by Ms. Tarasevich to Orr, Moeller and Zhou re scheduling Oct. 2021 discussion of Form 10 and Form S-1 registration statements with the SEC	Y	N/A – 1/19/23
74	October 27, 2021 Email by Ms. Orr to Ms. Tarasevich & Division of Enforcement confirming next day Oct 28, 2021 for the requested Form 10 and Form S-1 registration statements discussion with the SEC	Y	N/A – 1/19/23
75	October 27, 2021 Email thread with Ms. Tarasevich confirming time for Oct. 28 WebEx, and invitation to be sent.	Y	N/A – 1/19/23
76	October 27, 2021 Email by Mr. Moeller to Division of Enforcement, and Mr. Zhou including the correct email address for Mr. Zhou in the Oct. 28 WebEx invite with the Division.	Y	N/A – 1/19/23
77	October 27, 2021 Press Release - Miami-Dade County Cryptocurrency Task Force and American CryptoFed DAO Thanks Wyoming's Cryptocurrency and Blockchain Leaders for Educational Discussions. Also filed by American CryptoFed in EDGAR on 10/27/21 pursuant to rule 433.	Y	N/A – 1/19/23

No.	Exhibit	Admitted	Witness - Date
78	October 28, 2021 Letter from Ms. Tarasevich, Assistant Director, Cyber Unit of the Division of Enforcement to Ms. Orr, American CryptoFed DAO (same as Division's Exhibit 20) Re: In the Matter of American CryptoFed, MHO-14399	Y	N/A – 1/19/23
79	October 28, 2021 Email cover sheet from Ms. Tarasevich to Ms. Orr, Mr. Moeller and Mr. Zhou re Division Exhibit 20 and Form 1662	Y	N/A – 1/19/23
80	This number is intentionally skipped		
81	October 29, 2021 Secure Email reply by Ms. Tarasevich, to Ms. Orr, cc'd to Division of Enforcement staff, Mr. Zhou and Mr. Moeller	Y	N/A – 1/19/23
82	This number is intentionally skipped		
83	November 1, 2021. Investigation #HO-143999 Declaration of Leevented Henley Internet Preservation of https://www.americancryptofed.org	Y	N/A – 1/19/23
84	November 1, 2021 FireShot Pro Webpage Screenshot #280 'multiple tabs' pdf.pdf.	Y	N/A – 1/19/23
85	November 1, 2021. Fireshot Pro Webpage Screenshot #281 'multiple tabs pdf.pdf.	Y	N/A – 1/19/23
86	November 1, 2021 Fireshot Pro Webpage Screenshot #282 'multiple tabs pdf.pdf.	Y	N/A – 1/19/23
87	November 1, 2021 Screenshot- americancryptofed.org -2021-11-01-12_14.17	Y	N/A – 1/19/23
88	This number is intentionally skipped		
89	This number is intentionally skipped		
90	January 12, 2022 Email by Mr. Bruckmann to American CryptoFed RE: In the Matter of American CryptoFed, AP File No. 3-20650 - Howey Test	Y	N/A – 1/19/23
91	January 9-14, 2022 Email thread with attachments between Mr. Moeller, Ms. Orr and Mr. Bruckmann Re: -Howey Test referenced by American CryptoFed Exhibit 50.	Y	N/A – 1/19/23
92	January 15, 2022. Email sent by Mr. Moeller to Mr. Bruckmann Re:--Howey Test with American CryptoFed's Exhibit 49 attached in the response.	Y	N/A – 1/19/23
93	January 18, 2022 Email by Ms. Orr to Mr. Bruckmann: My resignation as CEO cc'd to Division Staff, Mr. Moeller and Mr. Zhou	Y	N/A – 1/19/23
94	January 18, 2022 Email Mr. Bruckmann in response to Ms. Orr, RE: My resignation as CEO	Y	N/A – 1/19/23

No.	Exhibit	Admitted	Witness - Date
95	This number is intentionally skipped		
96	June 8, 2022 Email thread between American CryptoFed and Division of Enforcement. Re: In the Matter of American CryptoFed, AP File No. 3-20650: Cease and Desist Order Request. Exhibit incorporates multiple exhibits, including American CryptoFed exhibits 5, 16, 17, and 21.	Y	N/A – 1/19/23
97	June 15, 2022 Letter from American CryptoFed to the Division of Enforcement, cc'd to Mr. Dobbie, Division of Corporation Finance - Re: In the Matter of American CryptoFed, AP Section 8(e) Examination Order, Subpoena, and Motion to Seal	Y	N/A – 1/19/23
98	June 17, 2022 Secure email sent from Mr. Dobbie, Division of Corporation Finance to Mr. Moeller, cc'ing Mr. Bruckmann. Subject: smail American CryptoFed Withdrawal Request. Refers to American CryptoFed Exhibit 20	Y	N/A – 1/19/23
99	This number is intentionally skipped		
100	June 26, 2022 Email thread between Mr. Zhou, Mr. Moeller, Mr. Bruckmann & Division of Enforcement staff. Mr. Dobbie of Corporation Finance is also cc'd on thread. Re: In the Matter of American CryptoFed, AP File No. 3-20650: Section 8(e) Examination Order, Subpoena, and Motion to Seal	Y	N/A – 1/19/23
101	June 28 2022 Secure Email sent by Mr. Baker, cc'd to Division Staff notifying Mr. Moeller of subpoena issued by SEC Staff.	Y	N/A – 1/19/23
102	July 6, 2022 Secure Email - Mr. Baker to Mr. Moeller - subject: potential testimony documents smail	Y	N/A – 1/19/23
103	July 11, 2022 Ltr from American CryptoFed to Mr. Dobbie, Acting Office Chief - Division of Corporation Finance, cc'd to Division of Enforcement Staff. Re: American CryptoFed DAO LLC. Order Denying Withdrawal of Registration Statement under the Securities Act of 1933. File No.: 333-259603	Y	N/A – 1/19/23
104	This number is intentionally skipped		
105	July 12, 2022 American CryptoFed Letter to the Division of Enforcement, cc'd to Mr. Dobbie, Division of Corporation Finance. Re: In the Matter of American CryptoFed, AP File No. 3-20650: Motion to Request for the Correction of the SEC Press Release on Form 10	Y	N/A – 1/19/23

No.	Exhibit	Admitted	Witness - Date
106	July 13, 2022 Division of Enforcement's Second Response to American CryptoFed RE: Request for SEC Press Release Correction	Y	N/A – 1/19/23
107	July 13, 2022 2nd Letter to the Division of Enforcement, cc'd Division of Corporation Finance. Re: In the Matter of American CryptoFed, AP File No. 3-20650: Motion to Request for the Correction of the SEC Press Release on Form 10	Y	N/A – 1/19/23
108	This number is intentionally skipped		
109	July 14, 2022. 3rd Ltr. Sent to the Division of Enforcement, cc'd Division of Corporation Finance. Re: In the Matter of American CryptoFed, AP File No. 3-20650: Motion to Request for the Correction of the SEC Press Release on Form 10	Y	N/A – 1/19/23
110	July 15, 2022. 4th Ltr. Sent to the Division of Enforcement, cc'd Division of Corporation Finance. Re: In the Matter of American CryptoFed, AP File No. 3-20650: Motion to Request for the Correction of the SEC Press Release on Form 10	Y	N/A – 1/19/23
111	July 18, 2022 Division of Enforcement Response to American CryptoFed RE: Request for SEC Press Release Correction	Y	N/A – 1/19/23
112	July 18, 2022 5th Letter to the Division of Enforcement, cc'd Division of Corporation Finance. Re: In the Matter of American CryptoFed, AP File No. 3-20650: Motion to Request for the Correction of the SEC Press Release on Form 10	Y	N/A – 1/19/23
113	July 19, 2022 Archived Email - Division of Enforcement to American CryptoFed RE: Request for SEC Press Release Correction	Y	N/A – 1/19/23
114	July 20, 2022 6th Ltr. Sent to the Division of Enforcement, cc'd Division of Corporation Finance. Re: In the Matter of American CryptoFed, AP File No. 3-20650: Motion to Request for the Correction of the SEC Press Release on Form 10	Y	N/A – 1/19/23
115	This number is intentionally skipped		
116	July 22, 2022 Email sent to Mr. Dobbie, Division of Corporation Finance, cc'd to Enforcement Re: American CryptoFed DAO LLC Fair Notice and Order Denying Withdrawal of Form S-1 Registration Statement under the Securities Act of 1933. American CryptoFed Exhibit 27 is attached.	Y	N/A – 1/19/23

No.	Exhibit	Admitted	Witness - Date
117	July 22, 2022 7th Ltr. Sent to the Division of Enforcement, cc'd Division of Corporation Finance. Re: In the Matter of American CryptoFed, AP File No. 3-20650: Motion to Request for the Correction of the SEC Press Release on Form 10	Y	N/A – 1/19/23
118	This number is intentionally skipped		
119	This number is intentionally skipped		
120	August 4, 2022 Letter from American CryptoFed to the Division of Enforcement, cc'd to Corporation Finance Re: In the Matter of American CryptoFed, AP File No. 3-20650:	Y	N/A – 1/19/23
121	August 4, 2022 Archived Secure Email - Division of Enforcement to American CryptoFed: In the Matter of American CryptoFed DAO LLC	Y	N/A – 1/19/23
122	August 8, 2022 Letter from American CryptoFed to the Division of Enforcement, cc'd to Corporation Finance Re: In the Matter of American CryptoFed, AP File NO. 3-20650:	Y	N/A – 1/19/23
123	August 8, 2022 Email from Division of Enforcement to American CryptoFed Re: In the Matter of American CryptoFed LLC's Response to Follow-up Subpoena	Y	N/A – 1/19/23
124	This number is intentionally skipped		
125	This number is intentionally skipped		
126	October 19, 2022 Email by Mr. Bruckmann to American CryptoFed RE: American CryptoFed DAO LLC's Fair Notice Affirmative Defense Form 10 File No.: 000-56339 and Form S-1 File No.: 333-259603	Y	N/A – 1/19/23
127	October 25, 2022 Email reply by Mr. Bruckmann to American CryptoFed RE: RE: American CryptoFed DAO LLC's Fair Notice Affirmative Defense Form 10 File No.: 000-56339 and Form S-1 File No.: 333-259603	Y	N/A – 1/19/23
128	October 31, 2022 Email response by Mr. Bruckmann to American CryptoFed RE: RE: American CryptoFed DAO LLC's Fair Notice Affirmative Defense Form 10 File No.: 000-56339 and Form S-1 File No.: 333-259603	Y	N/A – 1/19/23
129	November 3, 2022 Email by Mr. Bruckmann to American CryptoFed RE: RE: American CryptoFed DAO LLC's Fair Notice Affirmative Defense Form 10 File No.: 000-56339 and Form S-1 File No.: 333-259603	Y	N/A – 1/19/23
130	December 13, 1976 Milton Friedman, 1976, page 283-284, Inflation and Unemployment, Nobel Memorial Lecture, Economic Sciences (Nobel Laureate 1976)	Y	N/A – 1/19/23

No.	Exhibit	Admitted	Witness - Date
131	1991, Ben Bernake and Harold James, p.33, "The Gold Standard, Deflation, and Financial Crisis in the Great Depression: An international Comparison" in Financial Markets and Financial Crises 1991 ed. R. Glenn Hubbard, University of Chicago Press. (Ben Bernake, Nobel Laureate 2022)	Y	N/A – 1/19/23
132	December 9, 1991 Ronald H. Coase, 1991, - The Institutional Structure of Production, Lecture to the memory of Alfred Nobel (Nobel Laureate 1991)	Y	N/A – 1/19/23
133	October 1979 Oliver E. Williamson , 1979, p234-235 Transaction-Cost Economics: The Governance of Contractual Relations, Journal of Law and Economics, Vol. 22, No. 2. (Nobel Laureate 2009)	Y	N/A – 1/19/23
134	September, 1936 The General Theory of Employment, Interest, and Money, by John Maynard Keynes	Y	N/A – 1/19/23
135	October, 1976 Denationalisation of Money, The Argument Refined An Analysis of the Theory and Practice of Concurrent Currencies By F.A. Hayek, Page 46. (Nobel Laureate 1974)	Y	N/A – 1/19/23
136	First published September 2, 2001. Revised May 1, 2018. "The Influence of John Locke’s Works" Published by the Stanford Encyclopedia of Philosophy - Publicly visible on the URL: https://plato.stanford.edu/entries/locke/influence.html	Y	N/A – 1/19/23
137	April 13, 2021 Statement - Token Safe Harbor Proposal 2.0 by Commissioner Hester M. Peirce on www.sec.gov public facing website.	Y	N/A – 1/19/23
138	November, 2022 U.S. Bureau of Economic Analysis (BEA) Monthly Update - Personal Consumption Expenditures Price Index	Y	N/A – 1/19/23
139	February 2018 It's Baaack, Twenty Years Later, Paul Krugman February 2018 (Nobel Laureate 2008)	Y	N/A – 1/19/23
140	August 21 2019 Open Market Operations Explained with Examples - Saint Louis Federal Reserve Bank	Y	N/A – 1/19/23
141	Adopted effective January 24, 2012 reaffirmed effective January 25, 2022 The Federal Reserve's Statement on Longer-Run Goals and Monetary Policy Strategy	Y	N/A – 1/19/23
142	November 1, 2021 Mission Merchant Advisory Group	Y	Zhou – 1/19/23
143	September, 2017 Bank for International Settlements "BIS Quarterly Review, September 2017, page 60"	Y	N/A – 1/19/23

No.	Exhibit	Admitted	Witness - Date
144	January 4, 2021 OCC Chief Counsel's Interpretation on National Bank and Federal Savings Association Authority to Use Independent Node Verification Networks and Stablecoins for Payment Activities	Y	N/A – 1/19/23
145	January, 2020 Robert Skidelsky, Keynes v Hayek- The Four Buts, page 164-165, in From the Past to the Future - Ideas and Actions for a Free Society, A Special Meeting, The Mont Pelerin Society	Y	N/A – 1/19/23
146	December 3, 2004 FRBSF ECONOMIC LETTER, Number 2004-35	Y	N/A – 1/19/23
147	January, 2005. Federal Reserve Bank of Saint Louis, President's Message: Volcker's Handling of the Great Inflation Taught Us Much	Y	N/A – 1/19/23
148	Original Edition, 1949, c. 1998 Ludwig von Mises, page 39, 1998, Human Action- A Treatise on Economics, Scholar's Edition, the Ludwig von Mises Institute	Y	N/A – 1/19/23
149	April 13, 2019 Venture Beat Article Why we built our blockchain business on EOS instead of Ethereum	Y	N/A – 1/19/23
150	October 26, 2018 EOS Energy Consumption vs Bitcoin and Ethereum	Y	N/A – 1/19/23
151	July 4, 2021 Press Release - The American CryptoFed DAO is legally recognized by the State of Wyoming as the First Decentralized Autonomous Organization (DAO) in the United States.	Y	N/A – 1/19/23
152	September 17, 2021 Press Release - American CryptoFed DAO Files with the SEC to Be a Public Company	Y	N/A – 1/19/23
153	July 21, 2016 Article - Digital Transactions: In the Face of the National 'Pays,' Some Small Institutions Hedge Their Bets	Y	N/A – 1/19/23
154	June 12, 2020 Letter: Merchant Advisory Group Letter to Wyoming Legislative Select Committee on Blockchain, Financial Technology, and Digital Innovation Technology	Y	N/A – 1/19/23
155	February 20, 2018 Federal Reserve Bank of Boston: Mobile Payments Industry Workgroup	Y	N/A – 1/19/23
156	November 1, 2021 Merchant Advisory Group Engagement Sponsorship	Y	N/A – 1/19/23
157	This number is intentionally skipped		
158	This number is intentionally skipped		
159	This number is intentionally skipped		

No.	Exhibit	Admitted	Witness - Date
160	June 21 2022 Re: In the Matter of American CryptoFed, AP File No. 3-20650: Section 8 (e) Examination Order, Subpoena, and Motion to Seal	Y	N/A – 1/19/23
161	July 12, 2022 Request for SEC press Release Correction	Y	N/A – 1/19/23
162	This number is intentionally skipped		
163	July 14, 2022 Request for SEC Press Release Correction	Y	N/A – 1/19/23
164	July 21, 2022 Request for SEC Press Release Correction	Y	N/A – 1/19/23
165	August 1, 2022 In the Matter of American CryptoFed AP File No. 3-20650	Y	N/A – 1/19/23
166	August 3, 2022 In the Matter of American CryptoFed AP File No. 3-20650	Y	N/A – 1/19/23
167	August 8, 2022 Full Unarchived Email of CryptoFed Exhibit 123	Y	N/A – 1/19/23
168	September 1, 2022 Re: American CryptoFed DAO LLC's Fair Notice Affirmative Defense Form 10 File No.: 000-56339 and Form S-1 File No.: 333-259603	Y	N/A – 1/19/23
169	September 17, 2021. Federal Reserve Bank of San Francisco - What is the Fed: Monetary Policy	Y	N/A – 1/19/23
170	September 17, 2021 New York Federal Reserve - Effective Federal Funds Rate	Y	N/A – 1/19/23
171	This number is intentionally skipped		
172	November, 2017 Bureau of Labor Statistics - A Comparison of PCE and CPI- Methodological Differences in U.S. Inflation Calculation and their Implications	Y	N/A – 1/19/23
173	July 1, 1954 – November 1, 2022 Saint Louis Federal Reserve – Effective Federal Funds Rate	Y	N/A – 1/19/23
174	August 27, 2020 Federal Reserve Board of Governors - What economic goals does the Federal Reserve seek to achieve through its monetary policy	Y	N/A – 1/19/23
175	December 19, 2022 Federal Reserve Board of Governors - about the Fed	Y	N/A – 1/19/23
176	December 19, 2022 Board of Governors - Federal Reserve - Open Market Operations.	Y	N/A – 1/19/23
177	March, 2021 Federal Reserve Bank of San Francisco publication - monetary policy treasury debt	Y	N/A – 1/19/23
178	Fall 2018 Gary Gensler, MIT, Fall 2018 Class, Video 58:00 - 60:00, Section 19. Primary Markets, ICOs & Venture Capital, Part 1	Y	N/A – 1/19/23
179	December 15, 2022 Release No. 96498 ORDER DENYING MOTIONS TO SEAL	Y	N/A – 1/19/23

No.	Exhibit	Admitted	Witness - Date
180	September 16, 2022 Release No. 95812 ORDER REQUESTING ADDITIONAL BRIEFING	Y	N/A – 1/19/23
181	September 15, 2022 Release No. 95799 ORDER DENYING MOTION FOR LEAVE TO FILE A MOTION TO SET AN EXPEDITED BRIEFING SCHEDULE ON SUMMARY DISPOSITION	Y	N/A – 1/19/23
182	January 6, 2022 Release No. 93922 ORDER DENYING MOTION FOR A BRIEFING SCHEDULE AND DIRECTING FURTHER PROCEDURES FOR THE FILING OF MOTIONS	Y	N/A – 1/19/23
183	December 16, 2021 Release No. 93806 ORDER DENYING MOTION TO APPOINT A HEARING OFFICER AND MOTIONS FOR A CONTINUANCE OF THE PREHEARING CONFERENCE AND DIRECTING FURTHER PROCEDURES FOR THE FILING OF A MOTION FOR SUMMARY DISPOSITION	Y	N/A – 1/19/23
184	January 12, 2022 Release No. 93971 ORDER DENYING MOTIONS FOR A MORE DEFINITE STATEMENT	Y	N/A – 1/19/23
185	November 17, 2021 Release No 93600 ORDER GRANTING AN EXTENSION OF TIME 11/17/21	Y	N/A – 1/19/23
186	January 5, 2022 Release No. 93905 ORDER REGARDING MOTIONS FOR JUDGMENT ON THE PLEADINGS	Y	N/A – 1/19/23
187	November 10 2021 Release No. 93551 ORDER INSTITUTING ADMINISTRATIVE PROCEEDINGS AND NOTICE OF HEARING PURSUANT TO SECTION 12(j) OF THE SECURITIES EXCHANGE ACT OF 1934	Y	N/A – 1/19/23
188	December 3, 2021 Administrative Proceeding File No. 3-20650 RESPONDENT AMERICAN CRYPTO FED DAO LLC'S ANSWER TO ORDER INSTITUTING ADMINISTRATIVE PROCEEDINGS AND NOTICE OF HEARING PURSUANT TO SECTION 12(j) OF THE SECURITIES EXCHANGE ACT OF 1934	Y	N/A – 1/19/23
189	December 3, 2021 Administrative Proceeding File No. 3-20650 INDEX OF EXHIBITS FOR AMERICAN CRYPTO FED DAO LLC'S ANSWER TO OIP AND MOTIONS FOR MORE DEFINITE STATEMENTS NO.1 THROUGH NO.7	Y	N/A – 1/19/23
190	December 3, 2021 Administrative Proceeding File No. 3-20650 RESPONDENT AMERICAN CRYPTO FED DAO LLC'S MOTION FOR MORE DEFINITE STATEMENT NO.1	Y	N/A – 1/19/23
191	December 3, 2021 File No. 3-20650 - RESPONDENT AMERICAN CRYPTO FED DAO LLC'S MOTION FOR MORE DEFINITE STATEMENT NO. 2	Y	N/A – 1/19/23

No.	Exhibit	Admitted	Witness - Date
192	December 3, 2021 FILE No. 3-20650 - RESPONDENT AMERICAN CRYPTO FED DAO LLC'S MOTION FOR MORE DEFINITE STATEMENT NO. 3	Y	N/A – 1/19/23
193	December 3, 2021 File No. 3-20650 - RESPONDENT AMERICAN CRYPTO FED DAO LLC'S MOTION FOR MORE DEFINITE STATEMENT NO.4	Y	N/A – 1/19/23
194	December 3, 2021 File No. 3-20650 - RESPONDENT AMERICAN CRYPTO FED DAO LLC'S MOTION FOR MORE DEFINITE STATEMENT NO.5	Y	N/A – 1/19/23
195	December 3, 2021 File No. 3-20650 - RESPONDENT AMERICAN CRYPTO FED DAO LLC'S MOTION FOR MORE DEFINITE STATEMENT NO. 6	Y	N/A – 1/19/23
196	December 3, 2021 File No. 3-20650 - RESPONDENT AMERICAN CRYPTO FED DAO LLC'S MOTION FOR MORE DEFINITE STATEMENT NO.7	Y	N/A – 1/19/23
197	December 10, 2021 DIVISION OF ENFORCEMENT'S OMNIBUS MEMORANDUM IN OPPOSITION TO RESPONDENT'S MOTIONS FOR A MORE DEFINITE STATEMENT	Y	N/A – 1/19/23
198	December 10, 2021 EXHIBITS TO DIVISION OF ENFORCEMENT'S OMNIBUS MEMORANDUM IN OPPOSITION TO RESPONDENT'S MOTIONS FOR A MORE DEFINITE STATEMENT	Y	N/A – 1/19/23
199	December 13, 2021 RESPONDENT'S REPLY TO DIVISION OF ENFORCEMENT'S OMNIBUS MEMORANDUM IN OPPOSITION TO RESPONDENT'S MOTIONS FOR A MORE DEFINITE STATEMENT	Y	N/A – 1/19/23
200	January 23, 2022 RESPONDENT AMERICAN CRYPTO FED DAO LLC'S MOTION FOR LEAVE TO FILE A MOTION	Y	N/A – 1/19/23
201	January 23, 2022 RESPONDENT'S EXHIBITS FOR THE MOTION FOR LEAVE TO FILE A MOTION	Y	N/A – 1/19/23
202	December 15, 2021 RESPONDENT AMERICAN CRYPTO FED DAO LLC'S MOTION TO LIFT THE ORDER THAT STAYS THE EFFECTIVENESS OF RESPONDENT'S FORM 10.	Y	N/A – 1/19/23
203	December 15, 2021 EXHIBITS FOR RESPONDENT'S MOTION TO LIFT THE ORDER THAT STAYS THE EFFECTIVENESS OF RESPONDENT'S FORM 10.	Y	N/A – 1/19/23
204	December 22, 2021 DIVISION OF ENFORCEMENT'S MEMORANDUM IN OPPOSITION TO RESPONDENT'S MOTION TO LIFT THE ORDER THAT STAYS THE EFFECTIVENESS OF RESPONDENT'S FORM 10	Y	N/A – 1/19/23

No.	Exhibit	Admitted	Witness - Date
205	December 22, 2021 EXHIBITS FOR DIVISION OF ENFORCEMENT'S MEMORANDUM IN OPPOSITION TO RESPONDENT'S MOTION TO LIFT THE ORDER THAT STAYS THE EFFECTIVENESS OF RESPONDENT'S FORM 10	Y	N/A – 1/19/23
206	December 25, 2021 RESPONDENT'S REPLY TO DIVISION OF ENFORCEMENT'S MEMORANDUM IN OPPOSITION TO RESPONDENT'S MOTION TO LIFT THE ORDER THAT STAYS THE EFFECTIVENESS OF RESPONDENT'S FORM 10	Y	N/A – 1/19/23
207	January 4, 2022 RESPONDENT AMERICAN CRYPTO FED DAO LLC'S MOTION FOR EXEMPTION FROM SECTION 12(G) OF THE SECURITIES EXCHANGE ACT OF 1934	Y	N/A – 1/19/23
208	January 6, 2022 DIVISION OF ENFORCEMENT'S OPPOSITION TO RESPONDENT'S MOTION FOR EXEMPTION FROM SECTION 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934	Y	N/A – 1/19/23
209	January 9, 2022 RESPONDENT'S REPLY TO DIVISION OF ENFORCEMENT'S OPPOSITION TO RESPONDENT'S MOTION FOR EXEMPTION FROM SECTION 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934	Y	N/A – 1/19/23
210	January 9, 2022 RESPONDENT'S EXHIBITS FOR EXHIBIT 209	Y	N/A – 1/19/23
211	December 19, 2021 RESPONDENT AMERICAN CRYPTO FED DAO LLC'S MOTION TO DISMISS THE ORDER INSTITUTING ADMINISTRATIVE PROCEEDINGS AND NOTICE OF HEARING PURSUANT TO SECTION 12(j) OF THE SECURITIES EXCHANGE ACT OF 1934	Y	N/A – 1/19/23
212	December 22, 2021 DIVISION OF ENFORCEMENT'S OPPOSITION TO RESPONDENT'S MOTION TO DISMISS THE ORDER INSTITUTING ADMINISTRATIVE PROCEEDINGS	Y	N/A – 1/19/23
213	December 26, 2021 RESPONDENT'S REPLY TO DIVISION OF ENFORCEMENT'S OPPOSITION TO RESPONDENT'S MOTION TO DISMISS THE ORDER INSTITUTING ADMINISTRATIVE PROCEEDINGS	Y	N/A – 1/19/23
214	December 18, 2021 RESPONDENT AMERICAN CRYPTO FED DAO LLC'S MOTION TO CONFIRM THE OPERATION OF FORM 10, SECTION 12(g), 12 (b) AND 12 (h) OF SECURITIES EXCHANGE ACT OF 1934.	Y	N/A – 1/19/23

No.	Exhibit	Admitted	Witness - Date
215	December 18, 2021 EXHIBITS FOR RESPONDENT AMERICAN CRYPTO FED DAO LLC'S MOTION TO CONFIRM THE OPERATION OF FORM 10, SECTION 12(g), 12 (b) AND 12 (h) OF SECURITIES EXCHANGE ACT OF 1934.	Y	N/A – 1/19/23
216	December 18, 2021 RESPONDENT AMERICAN CRYPTO FED DAO LLC'S MOTION TO CONFIRM THE OPERATION OF FORM 10, RULE12b-20 AND SECTION 12 (c) OF SECURITIES EXCHANGE ACT OF 1934.	Y	N/A – 1/19/23
217	December 18, 2021. EXHIBIT INDEX FOR RESPONDENT AMERICAN CRYPTO FED DAO LLC'S MOTION TO CONFIRM THE OPERATION OF FORM 10, RULE12b-20 AND SECTION 12 (c) OF SECURITIES EXCHANGE ACT OF 1934.	Y	N/A – 1/19/23
218	December 21, 2021 DIVISION OF ENFORCEMENT'S OMNIBUS OPPOSITION TO RESPONDENT'S MOTION TO CONFIRM THE OPERATION OF FORM 10, SECTION 12(g), 12 (b) AND 12 (h) OF [THE] SECURITIES EXCHANGE ACT OF 1934 AND MOTION TO CONFIRM THE OPERATION OF FORM 10, RULE12b-20 AND SECTION 12(c) OF [THE] SECURITIES EXCHANGE ACT OF 1934.	Y	N/A – 1/19/23
219	December 23, 2021 RESPONDENT'S REPLY TO DIVISION OF ENFORCEMENT'S OMNIBUS OPPOSITION TO RESPONDENT'S MOTION TO CONFIRM THE OPERATION OF FORM 10, SECTION 12(g), 12 (b) AND 12 (h) OF [THE] SECURITIES EXCHANGE ACT OF 1934 AND MOTION TO CONFIRM THE OPERATION OF FORM 10, RULE 12B-20 AND SECTION 12(C)	Y	N/A – 1/19/23
220	December 16, 2021. RESPONDENT AMERICAN CRYPTO FED DAO LLC'S MOTION TO CONFIRM THE TEXT OF SECTION 12(j) OF SECURITIES EXCHANGE ACT OF 1934 AND MANDATE PROCEDURE	Y	N/A – 1/19/23
221	December 16, 2021. EXHIBITS FOR RESPONDENT AMERICAN CRYPTO FED DAO LLC'S MOTION TO CONFIRM THE TEXT OF SECTION 12(j) OF SECURITIES EXCHANGE ACT OF 1934 AND MANDATE PROCEDURE	Y	N/A – 1/19/23
222	December 20, 2021. DIVISION OF ENFORCEMENT'S OPPOSITION TO RESPONDENT'S MOTION TO CONFIRM THE TEXT OF SECTION 12(j) OF [THE] SECURITIES ACT OF 1934 AND MANDATE PROCEDURE	Y	N/A – 1/19/23

No.	Exhibit	Admitted	Witness - Date
223	December 21, 2021 RESPONDENT'S REPLY TO THE DIVISION OF ENFORCEMENT'S OPPOSITION TO RESPONDENT'S MOTION TO CONFIRM THE TEXT OF SECTION 12(j) OF THE SECURITIES EXCHANGE ACT OF 1934 AND MANDATE PROCEDURE	Y	N/A – 1/19/23
224	December 8, 2021 MOTION FOR A PROCEDURE TO DETERMINE THE DATE AND TIME FOR THE PREHEARING CONFERENCE	Y	N/A – 1/19/23
225	December 10, 2021 DIVISION OF ENFORCEMENT'S RESPONSE TO RESPONDENT'S MOTION FOR A PROCEDURE TO DETERMINE THE DATE AND TIME FOR THE PREHEARING CONFERENCE	Y	N/A – 1/19/23
226	December 12, 2021 RESPONDENT'S REPLY TO DIVISION OF ENFORCEMENT'S RESPONSE TO RESPONDENT'S MOTION FOR A PROCEDURE TO DETERMINE THE DATE AND TIME FOR THE PREHEARING CONFERENCE	Y	N/A – 1/19/23
227	December 9, 2021 MOTION FOR SCHEDULING THE PREHEARING CONFERENCE AFTER THE SECURITIES AND EXCHANGE COMMISSION'S RULING ON MOTION FOR MORE DEFINITE STATEMENT - NO.2	Y	N/A – 1/19/23
228	December 9, 2021 INDEX OF EXHIBIT AMERICAN CRYPTO FED DAO LLC'S MOTION FOR SCHEDULING THE PREHEARING CONFERENCE AFTER THE SECURITIES AND EXCHANGE COMMISSION'S RULING ON MOTION FOR MORE DEFINITE STATEMENT - NO.2	Y	N/A – 1/19/23
229	December 9, 2021 MOTION FOR A CONFIRMATION THAT THE PREHEARING CONFERENCE MUST BE CONDUCTED BEFORE A MOTION FOR SUMMARY DISPOSITION IS ALLOWED - NO.3	Y	N/A – 1/19/23
230	December 9, 2021 INDEX OF EXHIBIT AMERICAN CRYPTO FED DAO LLC'S MOTION FOR A CONFIRMATION THAT THE PREHEARING CONFERENCE MUST BE CONDUCTED BEFORE A MOTION FOR SUMMARY DISPOSITION IS ALLOWED - NO.3	Y	N/A – 1/19/23
231	December 10, 2021. DIVISION OF ENFORCEMENT'S OMNIBUS RESPONSE TO RESPONDENT'S MOTIONS REGARDING A PREHEARING CONFERENCE #2 AND #3	Y	N/A – 1/19/23
232	December 12, 2021 RESPONDENT'S REPLY TO DIVISION OF ENFORCEMENT'S OMNIBUS RESPONSE TO RESPONDENT'S MOTIONS REGARDING A PREHEARING CONFERENCE #2 AND #3	Y	N/A – 1/19/23

No.	Exhibit	Admitted	Witness - Date
233	December 10, 2021 DIVISION OF ENFORCEMENT'S RESPONSE TO RESPONDENT'S MOTION FOR A PROCEDURE TO DETERMINE THE DATE AND TIME FOR THE PREHEARING CONFERENCE (RELATED TO 224-226)	Y	N/A – 1/19/23
234	November 14, 2021 NOTICE OF APPEARANCE OF MARIAN ORR, SCOTT MOELLER AND XIAOMENG ZHOU AS REPRESENTATIVES FOR AMERICA CRYPTO FED DAO LLC	Y	N/A – 1/19/23
235	January 9, 2022 NOTICE OF APPEARANCE OF SCOTT MOELLER AND XIAOMENG ZHOU AS ADDITIONAL REPRESENTATIVES FOR AMERICA CRYPTO FED DAO LLC	Y	N/A – 1/19/23
236	January 18, 2022. NOTICE OF WITHDRAWAL OF MARIAN ORR AS REPRESENTATIVE FOR AMERICAN CRYPTO FED DAO LLC	Y	N/A – 1/19/23
237	November 14, 2021 MOTION FOR EXTENSION OF TIME FOR RESPONDENT TO FILE ANSWER TO THE ORDER INSTITUTING ADMINISTRATIVE PROCEEDINGS AND NOTICE OF HEARING PURSUANT TO SECTION 12(j) OF THE SECURITIES EXCHANGE ACT OF 1934	Y	N/A – 1/19/23
238	June 15, 2022 MOTION TO SEAL	Y	N/A – 1/19/23
239	June 15, 2022 NOTICE UNDER SEAL	Y	N/A – 1/19/23
240	June 15, 2022 NOTICE ATTACHMENT	Y	N/A – 1/19/23
241	June 16, 2022 RESPONDENT AMERICAN CRYPTO FED DAO LLC'S OPPOSITION TO THE DIVISION OF ENFORCEMENT'S MOTION TO SEAL	Y	N/A – 1/19/23
242	June 16, 2022 RESPONDENT'S EXHIBITS IN OPPOSITION TO THE DIVISION OF ENFORCEMENT'S MOTION TO SEAL	Y	N/A – 1/19/23
243	June 30, 2022 DIVISION OF ENFORCEMENT'S 2ND MOTION TO SEAL	Y	N/A – 1/19/23
244	June 30, 2022 NOTICE UNDER SEAL #2	Y	N/A – 1/19/23
245	June 30, 2022 RESPONDENT AMERICAN CRYPTO FED DAO LLC'S OPPOSITION TO THE DIVISION OF ENFORCEMENT'S MOTION TO SEAL	Y	N/A – 1/19/23
246	June 30, 2022 RESPONDENT AMERICAN CRYPTO FED DAO LLC'S EXHIBITS FOR THE OPPOSITION TO THE DIVISION OF ENFORCEMENT'S MOTION TO SEAL	Y	N/A – 1/19/23
247	September 21, 2022 DIVISION OF ENFORCEMENT'S SUPPLEMENTAL BRIEF REGARDING MOTIONS TO SEAL	Y	N/A – 1/19/23

No.	Exhibit	Admitted	Witness - Date
248	September 29, 2022 RESPONDENT AMERICAN CRYPTO FED DAO LLC'S RESPONSE TO THE DIVISION OF ENFORCEMENT'S SUPPLEMENTAL BRIEF REGARDING MOTIONS TO SEAL	Y	N/A – 1/19/23
249	August 9, 2022 NOTICE OF MOOTNESS, MOTION TO DISMISS, AND INCORPORATED MEMORANDUM OF LAW	Y	N/A – 1/19/23
250	August 10, 2022 American CryptoFed DAO's Opposition to the Division of Enforcement's Motion to Dismiss with a Fair Notice Affirmative Defense	Y	N/A – 1/19/23
251	September 18, 2022 RESPONDENT AMERICAN CRYPTO FED DAO LLC'S STATEMENT WITHDRAWING ITS OPPOSITION TO THE DIVISION OF ENFORCEMENT'S MOTION TO DISMISS THE OIP	Y	N/A – 1/19/23
252	December 21, 2021 DIVISION OF ENFORCEMENT'S MOTION FOR A BRIEFING SCHEDULE AND INCORPORATED MEMORANDUM OF LAW.	Y	N/A – 1/19/23
253	December 21, 2021 DOE EXHIBIT 1 TO MOTION FOR A BRIEFING SCHEDULE	Y	N/A – 1/19/23
254	December 27, 2021 RESPONDENT'S OPPOSITION TO DIVISION OF ENFORCEMENT'S MOTION FOR A BRIEFING SCHEDULE AND INCORPORATED MEMORANDUM OF LAW	Y	N/A – 1/19/23
255	December 28, 2021 DIVISION OF ENFORCEMENT'S REPLY IN SUPPORT OF ITS MOTION FOR A BRIEFING SCHEDULE.	Y	N/A – 1/19/23
256	March 24, 2022 DIVISION OF ENFORCEMENT'S MOTION FOR LEAVE TO FILE A MOTION TO SET A BRIEFING SCHEDULE	Y	N/A – 1/19/23
257	March 24, 2022 RESPONDENT AMERICAN CRYPTO FED DAO LLC'S OPPOSITION TO THE DIVISION OF ENFORCEMENT'S MOTION FOR LEAVE TO FILE A MOTION TO SET A BRIEFING SCHEDULE	Y	N/A – 1/19/23
258	March 24, 2022 RESPONDENT AMERICAN CRYPTO FED DAO LLC EXHIBIT TO IT'S OPPOSITION TO THE DIVISION OF ENFORCEMENT'S MOTION FOR LEAVE TO FILE A MOTION TO SET A BRIEFING SCHEDULE	Y	N/A – 1/19/23
259	June 8, 2022 DIVISION OF ENFORCEMENT'S MOTION FOR LEAVE TO FILE A MOTION TO SET AN EXPEDITED BRIEFING SCHEDULE	Y	N/A – 1/19/23

No.	Exhibit	Admitted	Witness - Date
260	May 30, 2022 DOE EXHIBIT 1 FOR LEAVE TO FILE A MOTION TO SET AN EXPEDITED BRIEFING SCHEDULE TO FILE A MOTION TO SET AN EXPEDITED BRIEFING SCHEDULE	Y	N/A – 1/19/23
261	June 9, 2022 RESPONDENT AMERICAN CRYPTO FED DAO LLC'S OPPOSITION TO THE DIVISION OF ENFORCEMENT'S MOTION FOR LEAVE TO FILE A MOTION TO SET AN EXPEDITED BRIEFING SCHEDULE	Y	N/A – 1/19/23
262	June 9, 2022 EXHIBITS FOR RESPONDENT AMERICAN CRYPTO FED DAO LLC'S OPPOSITION TO THE DIVISION OF ENFORCEMENT'S MOTION FOR LEAVE TO FILE A MOTION TO SET AN EXPEDITED BRIEFING SCHEDULE	Y	N/A – 1/19/23
263	December 20, 2022 (Captured) SEC's Description for a Ponzi Scheme	Y	Zhou – 1/19/23
264	Published in 1823; Locke's Second Treatise, from The Works of John Locke. A New Edition, Corrected. In Ten Volumes. Vol. V. Originally published 1689	Y	Zhou - 1/19/23
265	December 1, 1999 The Nobel Foundation: Robert Mundell Interview (Transcript)	Y	N/A – 1/19/23
266	November 5, 2015 Ben S. Bernanke, 2015, Federal Reserve Policy in an International Context, Brookings Institution.	Y	Zhou - 1/19/23
267	May 26, 2020 The COVID-19 Fiscal Multiplier: Lessons from the Great Recession	Y	N/A – 1/19/23
268	July 7, 2005 The Trilemma in Practice: Monetary Policy Autonomy in an Economy with a Floating Exchange Rate	Y	N/A – 1/19/23
269	December 1, 2022 Deloitte – Revenue Recognition	Y	Zhou - 1/19/23
270	This number is intentionally skipped		
271	July 14, 2022 Yahoo Finance Video interview of Chair Gensler entitled, "SEC Chair: Investors need to know 'someone is not lying to them'". Transcript excerpt and hyperlink to full interview and transcript.	Y	N/A – 1/19/23
272	October, 1945 In the Matter of RED BANK OIL COMPANY Securities and Exchange Commission SECURITIES ACT OF 1933, Section 8 (d), Release No. 3095 October 11, 1945 20 S.E.C. 863	Y	Zhou – 1/18/23
273	April, 1957 U.S. Supreme Court's Decision: Fourco Glass Co. V. Transmirra Products Corp., 353 U.S. 222,228 (1957)	Y	Zhou – 1/18/23

No.	Exhibit	Admitted	Witness - Date
274	Last Updated January 20, 2022 Federal Reserve Board of Governors - FAQs - What is a Central Bank Digital Currency?	Y	Zhou – 1/19/23
275	October 20, 2014 Federal Reserve Bank of St. Louis - The Gold Standard	Y	Zhou – 1/19/23
276	November 10, 2021 ORDER INSTITUTING ADMINISTRATIVE PROCEEDINGS AND NOTICE OF HEARING PURSUANT TO SECTION 12(j) OF THE SECURITIES EXCHANGE ACT OF 1934	Y	N/A – 1/19/23
277	December, 2021 FASB conceptual Framework for Financial Reporting	Y	Zhou – 1/19/23
278	September, 2019 U.S. Securities And Exchange Commission Rules of Practice	Y	N/A – 1/19/23
279	April, 2022 "Contingencies, Loss Recoveries, and Guarantees" – Deloitte	Y	Zhou – 1/19/23
280	March 16, 2021 Introducing SafeSnap: The first in a decentralized governance tool suite for the Gnosis Safe	Y	Zhou – 1/19/23
281	April 6, 2021 Announcing Gnosis Auction Launch	Y	N/A – 1/19/23
282	February 17, 2022 Centre Announces Verite - A Decentralized Identity Solution for Crypto Finance	Y	N/A – 1/19/23
283	February 17, 2022 Verite - Decentralized Identity for the Crypto Economy	Y	N/A – 1/19/23
284	January 11, 2023 Merchant Advisory Group Members	Y	N/A – 1/19/23
285	September 30, 2022. St. Louis Federal Reserve - Federal Surplus or Deficit Graph	Y	N/A – 1/19/23
286	December 20, 2022 DIVISION OF ENFORCEMENT'S OBJECTIONS TO RESPONDENT'S ADDITIONAL PROPOSED EXHIBITS	Y	N/A – 1/19/23
287	December 22, 2022 DIVISION OF ENFORCEMENT'S OBJECTIONS TO RESPONDENT'S ADDITIONAL PROPOSED EXHIBITS 179 to 271	Y	N/A – 1/19/23
288	January 2, 2023 RESPONDENT AMERICAN CRYPTOFED DAO LLC'S RESPONSE TO DIVISION OF ENFORCEMENT'S TWO OBJECTIONS TO RESPONDENT'S ADDITIONAL PROPOSED EXHIBITS	Y	N/A – 1/19/23
289	November 8, 2021 The U.S. Conference of Mayors and Payment	Y	Zhou – 1/19/23
290	September 17, 2021 Correspondence Filing Recorded in Edgar on Sept 17 2021.	Y	N/A – 1/19/23
291	June 21, 2022 Gnosis Safe Multi Signature	Y	Zhou – 1/19/23