

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS

Release No. 6901/April 7, 2023

ADMINISTRATIVE PROCEEDING

File No. 3-20801

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In the Matter of

DF GROWTH REIT II, LLC

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ORDER

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The Securities and Exchange Commission instituted this proceeding with an Order Temporarily Suspending Exemption Pursuant to Section 3(b) of the Securities Act of 1933 and Rule 258 of Regulation A<sup>1</sup> Thereunder and Notice of Opportunity for Hearing on March 16, 2022. Respondent DF Growth REIT II, LLC, requested a hearing, and, on March 31, 2022, the Commission ordered that the matter be heard by an Administrative Law Judge. On May 16, 2022, the proceeding was reassigned to the undersigned. The proceeding is currently stayed, until May 22, 2023, pursuant to 17 C.F.R. § 201.161(c)(2), pending Commission consideration of an Offer for Settlement. *DF Growth REIT II*, Admin. Proc. Rulings Release No. 6900, 2023 SEC LEXIS 771 (Mar. 23, 2023).

Under consideration is the Motion for Leave to File *Amicus Curiae* Brief, filed on April 7, 2023, by Markley S. Roderick. No action will be taken on the Motion and no dates will be set for filings by the parties or movant. *See id.* (staying all procedural dates).

IT IS SO ORDERED.

/S/ Carol Fox Foelak

Carol Fox Foelak

Administrative Law Judge

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<sup>1</sup> Regulation A consists of Securities Act Rules: 17 C.F.R. §§ 230.251-263 (Rules 251-263).