

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS

Release No. 6892/December 14, 2022

ADMINISTRATIVE PROCEEDING

File No. 3-20801

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In the Matter of :  
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DF GROWTH REIT II, LLC : ORDER

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The Securities and Exchange Commission instituted this proceeding with an Order Temporarily Suspending Exemption Pursuant to Section 3(b) of the Securities Act of 1933 and Rule 258 of Regulation A<sup>1</sup> Thereunder and Notice of Opportunity for Hearing on March 16, 2022. Respondent DF Growth REIT II, LLC (Respondent or REIT II), requested a hearing, and, on May 16, 2022, the proceeding was assigned to the undersigned. The hearing is scheduled to commence, by remote means, on April 17, 2023, consistent with 17 C.F.R. § 201.200(c). *DF Growth REIT II, LLC*, Admin. Proc. Rulings Release No. 6877, 2022 SEC LEXIS 2911 (A.L.J. Oct. 31, 2022). On November 14, 2022, the undersigned denied the Division of Enforcement’s Motion for Summary Disposition and ordered the parties to file a joint proposal for prehearing and other procedures for the resolution of the issues in this proceeding. *DF Growth REIT II, LLC*, Admin. Proc. Rulings Release No. 6879, 2022 SEC LEXIS 3061 (A.L.J.). The parties’ proposed schedule, filed December 9, 2022, is adopted as follows:

- April 3, 2023 – Stipulations, admissions of fact, and stipulations concerning the contents, authenticity, or admissibility into evidence of documents;
  - April 7, 2023 – Exchange of witness and exhibit lists and copies of exhibits;
  - April 10, 2023 – Any expert witness disclosures and reports, prehearing motions or briefs;
  - April 17, 2023 – Virtual hearing sessions, 8:30 a.m. PDT (11:30 a.m. EDT) – 2:30 p.m. PDT (5:30 p.m. EDT).
- Breaks, including a 30-minute lunch break, will be taken at mutually convenient times.

IT IS SO ORDERED.

/S/ Carol Fox Foelak  
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Carol Fox Foelak  
Administrative Law Judge

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<sup>1</sup> Regulation A consists of Securities Act Rules: 17 C.F.R. §§ 230.251-263 (Rules 251-263).