UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 6856/June 22, 2022

ADMINISTRATIVE PROCEEDING File No. 3-20801

In the Matter of

DF GROWTH REIT II, LLC

ORDER

:

The Securities and Exchange Commission instituted this proceeding with an Order Temporarily Suspending Exemption Pursuant to Section 3(b) of the Securities Act of 1933 and Rule 258 of Regulation A Thereunder and Notice of Opportunity for Hearing on March 16, 2022. Respondent DF Growth REIT II, LLC, requested a hearing, and the Commission ordered that the matter be heard by an Administrative Law Judge on March 31, 2022. On May 16, 2022, the proceeding was reassigned to the undersigned.

The parties' proposed case schedule was adopted at the May 26, 2022, prehearing conference. The schedule proposed: June 20, 2022, a holiday, as the due date for Respondent's opposition to the Division of Enforcement's motion for summary disposition; and June 27, 2022, for the Division's reply. The undersigned mistakenly adopted the schedule without specifying the opposition due date as June 21. Respondent filed its opposition on that date. The Division has requested a parallel one-day extension of the due date for its reply.

The Division's request will be granted. Its reply will be due on June 28, 2022.

IT IS SO ORDERED.

/S/ Carol Fox Foelak Carol Fox Foelak Administrative Law Judge