

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS

Release No. 6853/May 26, 2022

ADMINISTRATIVE PROCEEDING

File No. 3-20801

In the Matter of :
:
DF GROWTH REIT II, LLC : ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Temporarily Suspending Exemption Pursuant to Section 3(b) of the Securities Act of 1933 and Rule 258 of Regulation A Thereunder and Notice of Opportunity for Hearing on March 16, 2022. Respondent DF Growth REIT II, LLC, requested a hearing, and the Commission ordered that the matter be heard by an Administrative Law Judge on March 31, 2022. On May 16, 2022, the proceeding was reassigned to the undersigned.

A prehearing conference was held today. Jennifer Chun Barry and Stephen Kam, Esqs., appeared for the Commission's Division of Enforcement. Leslie A. Hakala, Esq., appeared for Respondent DF Growth. The hearing will be conducted remotely, through video hearing sessions. The parties' proposed case schedule, filed May 13, 2022, was adopted, with changes to be proposed by the parties after they confer on various procedural matters. The hearing previously scheduled to commence June 6, 2022, was postponed to a date in July to be proposed after the parties confer. The parties will also confer on deadlines for any additional prehearing motions. While counsel are located in the Pacific time zone, some proposed witnesses are located in the Eastern time zone, and the dates and times of the testimony of such witnesses will accommodate their locations. Counsel also proposed to negotiate stipulations that may shorten the previously-expected length of the hearing. A prehearing conference, previously scheduled for June 2, 2022, will be scheduled as needed.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge