

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS

Release No. 6852/May 19, 2022

ADMINISTRATIVE PROCEEDING

File No. 3-20801

In the Matter of	:	
	:	
DF GROWTH REIT II, LLC	:	ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Temporarily Suspending Exemption Pursuant to Section 3(b) of the Securities Act of 1933 and Rule 258 of Regulation A Thereunder and Notice of Opportunity for Hearing on March 16, 2022. Respondent DF Growth REIT II, LLC, requested a hearing, and the Commission ordered that the matter be heard by an Administrative Law Judge on March 31, 2022. On May 16, 2022, the proceeding was reassigned to the undersigned.

A prehearing conference will be held by telephone on Thursday, May 26, 2022, at 9:00 a.m. PDT (noon EDT), a date and time convenient to the parties. The Division of Enforcement should arrange for a court reporter and circulate dial-in instructions to participants before the conference.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge