

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS

Release No. 6851/May 16, 2022

ADMINISTRATIVE PROCEEDING

File No. 3-20801

In the Matter of :
:
DF GROWTH REIT II, LLC : ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Temporarily Suspending Exemption Pursuant to Section 3(b) of the Securities Act of 1933 and Rule 258 of Regulation A Thereunder and Notice of Opportunity for Hearing on March 16, 2022. Respondent DF Growth REIT II, LLC, requested a hearing, and the Commission ordered that the matter be heard by an Administrative Law Judge on March 31, 2022. Thereafter, a procedural schedule was set by the ALJ assigned to the proceeding. On May 13, 2022, Respondent filed an unopposed motion requesting continuance of procedural dates and remote appearance of witnesses. On May 16, 2022, the proceeding was reassigned to the undersigned.

It will be helpful to hold a telephonic prehearing conference in the near future to discuss various details of the way forward, such as the estimated length of the hearing, arrangements for video conferencing the hearing, any need for in-person hearing sessions, and the presently estimated number and availability of witnesses. The parties should propose dates and times during the week of May 23, 2022, when they will be available for the prehearing conference.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge