

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Administrative Proceedings Rulings
Release No. 6840 / April 1, 2022

Administrative Proceeding
File No. 3-20801

In the Matter of
DF Growth REIT II, LLC

**Order Scheduling
Hearing and Directing
Prehearing Conference**

On March 31, 2022, the Securities and Exchange Commission issued an order directing a hearing in this matter and directing the presiding judge to promptly designate a time and place for the hearing, which may be rescheduled or adjourned by further order.

I ORDER as follows:

(1) The hearing will take place on Monday, June 6, 2022, at a location to be determined in San Diego, CA.

(2) Each party must file with the Commission, and keep current, a notice of appearance in accordance with Rule of Practice 102, 17 C.F.R. § 201.102. The Division of Enforcement has already filed such a notice. Respondent's counsel should promptly file a notice that contains "the representative's name, business address, email address, and telephone number; and the name, email address, and address of the person or persons represented." 17 C.F.R. § 201.102(d)(2).

(3) By April 8, 2022, after having held an initial prehearing conference without the hearing officer to discuss each numbered item in Rule of Practice 221(c), 17 C.F.R. § 201.221(c), the parties shall file a joint prehearing conference statement reflecting the results of their conference. That statement must:

(a) address each numbered item in Rule of Practice 221(c), and include proposed due dates where applicable (the parties may denote that an item is "not applicable" in their filing);

(b) propose a procedural schedule that takes into account the hearing date scheduled in this order; and

(c) address any issues regarding the date(s), preferred location(s), and length of the hearing.

Based on the prehearing statement, a subsequent prehearing conference with the hearing officer will be scheduled if appropriate.

In addition to complying with the Commission's electronic filing requirements, *see* 17 C.F.R. § 201.152(a), the parties should email courtesy copies of any filings in this proceeding in PDF text-searchable format and, when possible, in Word format, to alj@sec.gov.

/s/ Jason S. Patil
Administrative Law Judge