

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Administrative Proceedings Rulings
Release No. 6804 / December 18, 2020

Administrative Proceeding
File No. 3-17595

In the Matter of

**Och-Ziff Capital Management
Group LLC,
OZ Management LP,
Daniel S. Och, and
Joel M. Frank**

**Order Following
Prehearing Conference**

I held a prehearing conference with counsel for Respondent Joel M. Frank and the Division of Enforcement on December 17, 2020. The parties informed me that although they believe they have reached an agreement to settle this proceeding, given circumstances discussed during the conference, they are not currently in a position to move to stay this proceeding pending Commission consideration of the settlement offer.¹ I asked the parties to file a status report by January 8, 2021, about the submission of a signed offer of settlement to the Commission.

James E. Grimes
Administrative Law Judge

Served by email on all parties.

¹ See 17 C.F.R. § 201.161(c)(2)(i).